Facilitating Medication Adherence in Patients with Multiple Sclerosis

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This article reviews adherence to medication in multiple sclerosis (MS) patients from the perspective of nurse and social worker authors. It reviews data on patient adherence and offers practical, evidence-based strategies that health-care providers can use to facilitate adherence. In addition, it examines how emerging MS therapies may affect patient adherence and associated interventions. To promote adherence, interventions need to incorporate new and creative approaches. A proactive approach includes assessing patient needs and lifestyle before the start of medication and selecting the most appropriate disease-modifying therapy for each individual patient. Including multidisciplinary expertise and services in the treatment plan can be part of a comprehensive, holistic approach to helping patients and families. Optimization of health-care provider roles is likely to facilitate improved adherence. Int J MS Care. 2013;15:36–45.

Multiple sclerosis (MS) is a disease that often begins relatively early in adult life and progresses over time, exerting a profound effect on quality of life in most patients and often imposing a considerable economic burden. While available treatments for MS do not provide a cure, disease-modifying therapies (DMTs) have been shown effective in limiting the number of relapses and preventing new lesion formation on brain magnetic resonance imaging (MRI), as well as in reducing disability progression. These improvements in disease management are not a trivial achievement, given that this most common disabling neurologic disease of young people was, until the early 1990s, considered almost uniformly disabling.

As former US surgeon general C. Everett Koop noted, “drugs don’t work in patients who don’t take them.” It is important to make individualized treatment recommendations for each patient and provide education on the benefits of adherence to treatment. Suboptimal adherence to treatment has a negative impact on patient morbidity and mortality outcomes as well as on the overall cost of patient care.

There are numerous benefits associated with treatment adherence that extend beyond a lower risk of clinical and radiographic relapses and reduced disability progression. Adherence to medication corresponds with lower rates of emergency room visits, hospital stays, and absences from work. These factors can significantly affect patient quality of life and treatment outcomes. Benefits for health-care providers, payers, and society at large, such as diminished costs and increased productivity, have also been associated with patient adherence (Figure 1). In a recent large (N = 2446) study on the impact of adherence to DMTs on clinical and economic outcomes in MS, the adherent group was significantly less likely to be hospitalized for MS-related reasons or to experience relapses than was the nonadherent group (with nonadherence defined as <80% medication possession ratio); adherent patients also incurred lower medical costs overall. Research in patients with MS has shown that higher rates of adherence are linked to a lower risk
Facilitating Medication Adherence in MS Patients

Adherence has been defined by the World Health Organization (WHO) as “the extent to which a person’s behavior—taking medication, following a diet, and/or executing lifestyle changes—corresponds with agreed recommendations from a healthcare provider.”

Overview of Adherence Data: Literature Review

Adherence consists of three distinct categories: acceptance, persistence, and compliance. The patient must first accept the fact that he or she needs treatment, and then continue to take the treatment over time (persistence). Compliance refers to taking a medication as prescribed—the right dose at the right time and with the right frequency.

It is essential that health-care providers understand data on patient adherence, which can help to inform appropriate initial selection of therapeutic agents for patients starting treatment, as well as for those who may need to switch treatment. A meta-analysis of adherence studies across many therapeutic areas found an average rate of adherence of 75%. However, the WHO estimates an average adherence rate of 50% among chronically ill patients in the developed world. Overall rates of patient adherence to DMTs for MS range from approximately 61% to 87%, with variations from study to study as discussed below. It is important to note that adherence may be overestimated, depending on the method used to measure it. In a recent study in patients with MS, patient reports tended to overestimate adherence as compared with electronic needle disposal monitoring.

Several recent studies have compared patient adherence rates for the various injectable DMTs for MS—intramuscular (IM) and SC IFNβ-1a, IFNβ-1b, and glatiramer acetate (GA)—and identified the factors that most frequently influence adherence. Results of the largest of these studies are summarized in Table 1. A multicenter observational study of adherence to IM IFNβ-1a, SC IFNβ-1a, IFNβ-1b, and GA therapies over 2 months found overall rates of adherence by all patients for all treatments between 61% and 64%. Adherence rates for the individual injectable drugs ranged from 79% (IM IFNβ-1a) to 49% (IFNβ-1b and GA). Patient-reported reasons for nonadherence included (in order from highest to lowest percentage) forgetting to take medication, “didn’t feel like it,” being “tired of shots,” and fatigue.

In another multicenter observational study of patients who had been treated with DMTs for at least 6 months, the international Global Adherence Project (GAP),...
approximately 75% of patients were adherent with injectable MS therapies over the 4-week study period. Adherence rates for the injectable drugs during this time period ranged from 85% (IM IFN-β-1a) to 66% (GA). Adherence rates were similar for longer-term treatment over 57 to 192 months, ranging from 87% (IM IFN-β-1a) to 65% (GA). Forgetting to administer the injection was the most common reason for nonadherence (affecting 50% of patients); more than 30% of patients cited injection-related reasons, such as anxiety regarding injections, adverse skin reactions, or injection-site pain.

A recent article on interim (2-year) results in a Spanish subset of patients in a 5-year follow-up to the international GAP study also noted that the adherence rate for injectable DMTs, which was high overall (82% at 2 years for all patients), was highest at years 1 and 2 for those taking IM IFN-β-1a and significantly higher at year 1 for IM IFN-β-1a than for SC IFN-β-1a 22 μg (93.9% vs. 66.7%; \( P = .0251 \)). The most common reasons for lack of adherence were forgotten doses and injection-related factors (especially patients’ tiring of injections), which were noted at both baseline and follow-up visits. As in earlier studies, frequency of administration, medication side effects, and patient perceptions of treatment efficacy also affected nonadherence.

A large retrospective study of the PharMetrics claims database evaluated rates of switching and discontinuation as well as persistence and adherence rates for patients receiving IM IFN-β-1a, SC IFN-β-1a, IFN-β-1b, and GA. The overall rate of compliance for 6-month periods was at least 80% for each drug studied. Switching rates were similar between drugs; discontinuation rates were lowest for IM IFN-β-1a and highest for IFN-β-1b. Both formulations (IM and SC) of IFN-β-1a had similar rates of persistence, which were higher than the persistence rates for IFN-β-1b or GA. While it should be taken into account that studies of insurance claims databases may not be a complete representation of the population currently in treatment (types of MS are not always distinguished and diagnoses are not necessarily confirmed), these studies of large numbers of insured patients can help to identify patterns of adherence in conjunction with other studies.

Although individual therapies’ adherence rates in different studies are shown in Table 1, it is inappropriate to make direct comparisons between injectable medications. The exact effect of missing a particular injection or series of injections on treatment efficacy is unknown.

### Summary of Factors Influencing Patient Adherence

Adherence can be difficult to quantify, and the specific combination of factors that may affect a particular patient’s adherence can be difficult to determine. As shown in Table 1, injection-related reasons and forget-
In light of the risk of diminished adherence over time in MS, it is important that the development of patient self-efficacy be supported beginning with initial contact and maintained over the long term.

Patient self-efficacy and other factors potentially affecting adherence should be evaluated in an ongoing fashion in order to optimize adherence over the long term. The 18-item Multiple Sclerosis Self-Efficacy (MSSE) scale can be a useful tool to help ascertain the patient’s level of self-efficacy. It is a patient-rated scale that has been found to be predictive of adherence and has been tested for reliability. The MSSE consists of two subscales, one of which measures the patient’s belief in his or her ability to control the MS. The other subscale measures the patient’s belief in his or her ability to function with MS.

Patient-Clinician Relationships and Communication

Research has shown that patients who perceive themselves as having a high-quality relationship with their clinician are more likely to adhere to treatment recommendations. The clinician-patient relationship is a crucial factor affecting adherence, especially as treatment continues over the long term. Both the duration and the nature of the clinician-patient relationship can affect adherence. The Spanish GAP study noted that nurses tended to be more involved with treatment administration during treatment initiation. Study results suggested that ongoing nursing involvement can facilitate longer-term adherence.

According to Becker’s Health Belief Model, the tendency of patients to engage in treatment depends on four types of expectations: 1) the perceived severity of the illness, 2) the perceived vulnerability to that illness, 3) perceived benefits expected from the specific health behavior, and 4) perceived barriers to engaging in the specific health behavior. The clinician can work with the patient to explore each of these expectations and provide information that will help inform an accurate patient perspective.

One tool that can enable improved communication and education is motivational interviewing, which has been associated with improved adherence in MS as well as other therapeutic areas. A principle of this approach is that the relationship between clinician and patient must be such that it enables the patient, who may be feeling ambivalent about treatment, to positively change his or her behavior in a collaborative relationship with the clinician. In motivational interviewing, the clinician uses a structured, goal-oriented approach to actively...
### Table 2. Summary of interventions to promote adherence

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<th>Factor affecting adherence</th>
<th>Possible interventions</th>
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| Forgetting medication dose(s) | • Assess patient response to specialized requirements associated with medication (eg, reporting for injections, need for medical monitoring)  
• Perform cognitive assessment, including assessment for memory impairment  
• Evaluate/facilitate adjustment of frequency and complexity of regimen  
• Arrange for telephone and/or text messaging support/reminders  
• Incorporate family (eg, spouse and older children) into treatment plan  
• Consider switching to a DMT with less frequent dosing  
• Resources for family support: National Family Caregiver’s Assistance (http://www.nfcacares.org); National Caregiver’s Library (http://www.caregiverslibrary.org) |
| Flu-like symptoms associated with injections | • Educate on expected symptoms, including pattern/duration (symptoms likely to diminish over time)  
• Employ dose titration, eg, starting with 25% of required dose  
• Consider change of dosing times (evening injections often recommended to mitigate symptoms with IFNs; however, morning dosing may also be helpful)  
• Treat with NSAIDs or acetaminophen pre- and post injection; consider longer-acting NSAIDs (eg, naproxen) if current NSAID is ineffective  
• Consider low-dose oral steroids at treatment initiation  
• Incorporate use of sleep aids  
• Try dose reduction  |
| Injection-site reactions | **Prevention**  
• Use site rotation; consider site mapping  
• Warm medication to room temperature  
• Allow alcohol to dry fully before injection  
• Consider avoiding alcohol swab and replacing with soap/water  
• Avoid vigorous rubbing of site pre- or post injection  
• Hold needle upward to keep needle dry pre-injection  
• Use ethyl chloride spray, EMLA cream, or topical analgesics to site  
• Enlist support of injection-training nurses from pharmaceutical companies  
• Evaluate formulation and regimen: consider albumin-free formulations, the use of autoinjectors, and oral treatment options  
• Pretreat with ice for 1 minute  
**Treatment**  
• Apply ice or cold compress to reduce swelling (use warmth if swelling persists for >1 day)  
• Use hydrocortisone cream for swelling/rash relief  
• Try EMLA cream  |
| Fear or anxiety related to injections | • Assess patient self-efficacy (the MSSE scale may be helpful)  
• Enlist support of patient family, significant others  
• Apply motivational interviewing techniques  
• Consider mindfulness training and guided imagery  
• Consider thinner gauge or shorter needle  
• Switch to a therapy that incorporates an autoinjector  |
| Fatigue/tiring of injections | • Consider mindfulness training for fatigue  
• Evaluate/facilitate adjustment of frequency and complexity of regimen  
• Consider switch to a DMT with less frequent dosing  
• Evaluate/facilitate treatment for depression, other psychosocial factors  |
| Economic/financial challenges | Enlist support of social worker for help navigating system/finances  
Facilitate contact with medication assistance programs for DMTs (sponsored by pharmaceutical companies) or concomitant medications (http://www.rxhope.com; http://www.rxassist.org; http://www.needymeds.com; http://www.pparx.org) |

Abbreviations: DMT, disease-modifying therapy; EMLA, eutectic mixture of local anesthetics; IFN, interferon; MSSE, Multiple Sclerosis Self-Efficacy; NSAID, nonsteroidal anti-inflammatory drug.
listen, reinforce positive behavior, and help the patient explore his or her ambivalence and determine an action plan.\textsuperscript{35} Several studies in MS have reported improved adherence and a lower discontinuation rate when telephone-based counseling is offered by nurses,\textsuperscript{20} paralleling findings of studies in therapeutic areas such as cardiovascular disease and diabetes.\textsuperscript{4} The same principle of employing technology to offer timely support and reminders to patients has been applied with the more recent use of text-messaging in other therapeutic areas, including infectious disease.\textsuperscript{36} Collaboration with a social worker can also help to optimize communication with and education of the patient and his or her family, as well as facilitate interdisciplinary communication regarding the patient.\textsuperscript{37} The patient’s quality of life can be further improved by social worker assistance with practical matters, including identifying available resources and obtaining disability insurance and financial assistance that may be needed to help cover treatment and medication costs.\textsuperscript{38}

\section*{Case Studies}

\textit{Note:} The following cases represent experiences with actual patients and preceded the availability of an oral treatment for MS.

\subsection*{Case 1: The Recently Diagnosed, Nonadherent College Student}

Alana is a 20-year-old female college student recently diagnosed with RRMS. She was prescribed SC IFNβ-1a injections upon diagnosis but was not able to adhere to therapy. She lives in a dormitory setting and feels self-conscious about injections in the presence of her roommate.

Following titration of SC IFNβ-1a, Alana reported flu-like symptoms, and premedication with ibuprofen was offered. If flu-like symptoms persist, she may benefit from sustained-release naproxen pretreatment, as well as a repeat dose the next morning. The DMT can also be tried at night, as for many patients flu-like symptoms can be mitigated with evening dosing.\textsuperscript{39} Alternatively, given Alana’s history of nonadherence, it may be prudent to consider a switch to a DMT option that requires less frequent dosing, such as IM IFNβ-1a, if other strategies prove unsuccessful.

On a follow-up visit, Alana reports trouble remembering injections, mentioning that she has missed at least 1 to 2 doses per week of SC IFNβ-1a since starting about a month ago. She goes to parties on weekends and often forgets her Friday evening doses. She also reports no relief of flu-like symptoms with the ibuprofen. She has been resistant to her mother’s offer to call her with medication reminders. It is recommended that Alana schedule her medication to coincide with her Monday/Wednesday/Friday morning class schedule, since the structured routine she follows to get ready for class can facilitate her remembering her medication. She is switched to sustained-release naproxen pretreatment to prevent flu-like symptoms. Alana agrees to let her mother remind her with text messages rather than phone calls.

Alana returns to the clinic for a follow-up visit 1 month later. Her switch to a Monday/Wednesday/Friday morning medication schedule has been helpful, and the naproxen has helped to alleviate the flu symptoms before she goes out with friends on Friday evenings. The text-message alerts from her mother have helped to remind her about her medication without causing unnecessary interruption or embarrassment in social situations. She is also encouraged to bring her roommate, to whom she is close, to a clinic visit to allow the roommate to learn more about MS and Alana’s required injections.

\subsection*{Case 2: The “Frequent Flyer” Nonadherent Patient}

Jacob is a 43-year-old technical writer diagnosed with RRMS. He has been taking daily GA injections for approximately 1 year. Recently, he admits to noncompliance, mainly due to the requirements of his new job: he travels half of each week and often travels internationally. He often misses doses when he is en route to another country, forgets to take the injection entirely, or mistakenly leaves his GA in the hotel room or at home when he has to rush to the airport. He reports that he does not mind injecting himself but does mind having to remember to do it every day.

Jacob’s 6-month follow-up visit with his nurse practitioner (NP) reveals that he is missing three or four injections per week. He asks if there is a therapy that he can take less frequently, and IM IFNβ-1a is recommended. The NP explains that this is an intramuscular rather than a subcutaneous injection as with GA. She also reviews the potential for side effects such as flu-like symptoms (including fever, chills, fatigue, and body aches) and injection-site reactions. They discuss how he can help mitigate flu-like symptoms by taking one or two doses of a nonsteroidal anti-inflammatory drug (NSAID) 1 to 2 hours prior to the injection and, if necessary, repeating the dose of NSAID the next day. They
also go over the need to allow the injection to come to room temperature prior to administration and to ensure proper drug storage, and the clinician recommends routine laboratory work (complete blood count, complete metabolic profile, and thyroid-stimulating hormone) every 6 months to monitor liver function, white blood cell count, and thyroid function while on interferon therapy. Jacob decides it will work well with his schedule to take his injection after returning home from business travel each week. Injection training is arranged so that a nurse can visit Jacob at home and teach him how an IM injection differs from a SC one. Jacob is also instructed to gradually titrate the dose of IFNβ-1a by taking one-quarter of the dose the first week, one-half of the dose the next week, three-quarters the third week, and finally the full dose the fourth week and thereafter.

Three months after initiation of therapy with IFNβ-1a, Jacob returns to the MS clinic for a follow-up visit. He reports dramatically improved DMT adherence after switching to weekly IM IFNβ-1a, having found it easier to take one injection after returning home from business travel than to travel with multiple injections and inject in hotel rooms. He has also worked out a system to remember to take the shot. He takes it every Saturday evening before bedtime, because that is always the end of his workweek, even when he travels. Because he takes his injection at bedtime, he reports that he does not experience fatigue as a side effect. He initially had some problems with flu-like symptoms after he titrated to full dose, but a prescription called in by the clinic for sustained-release naproxen sodium (one to two tablets 1 hour prior to injection) has helped to prevent any fever, chills, or body aches.

Case 3: A New Mother at Risk for Complete Nonadherence

Stephanie is a 32-year-old married woman who was diagnosed with RRMS at age 22 and started treatment with IM IFNβ-1a shortly thereafter. She has been stable on therapy for 10 years and currently uses no assistance to walk. She discontinued treatment with IM IFNβ-1a before becoming pregnant. She reports flu-like symptoms (despite the use of the same premedication she used before pregnancy) and depression since restarting IM IFNβ-1a following delivery of her son. She describes having a more difficult time being adherent to therapy because she is feeling overwhelmed, cannot seem to remember if or when she took her injection each week, and is expending more energy in taking care of her new baby without getting adequate sleep. She questions the efficacy of the medication, declaring that if she “feels this bad, it’s probably not working and not worth dealing with the side effects.” Brain MRI reveals two small new T2 lesions without enhancement.

Stephanie is at increased risk for complete nonadherence, which can put her at risk for a decline in her health and quality of life. It is important for her to recognize that if she slows the progression of her disease, she will be better able to care for her son. The clinician educates Stephanie on the expected course and manifestations of MS as well as medication side effects. She is given positive feedback for starting therapy so soon after being diagnosed, which helps set the stage for motivational interviewing. The clinician recognizes that Stephanie’s psychological state may also have a negative effect on adherence and that Stephanie should be evaluated for depression, including postpartum depression. In a recent study, memory difficulties, anxiety, depression, neuroticism, and low levels of conscientiousness were all associated with poor adherence; patients with MS who had current mood or anxiety disorders were nearly five times as likely as those with no psychiatric diagnoses to have problems adhering to prescribed DMTs. These findings are consistent with reports on the negative effect of depression on adherence, both in patients with MS and in other chronically ill populations. Stephanie is referred to a counselor with experience in treating patients with MS for psychiatric evaluation. Depression may also be associated with fatigue, so interventions that target fatigue may have some positive effect. Stephanie is reassured that psychosocial assessment is recommended for all patients and that intervention may be required only temporarily.

Stephanie is reminded that flu-like symptoms may diminish over time; however, despite trials of premedication with an oral corticosteroid and NSAIDs and a change in her medication administration time, Stephanie continues to complain of flu-like symptoms. She discontinues IFNβ-1a and starts GA, which is less likely to be associated with flu-like symptoms or depressive symptoms. The weekly IFNβ-1a injections were hard for Stephanie to keep track of; she feels that she will benefit from picking a daily activity that helps remind her to inject GA each day (eg, she could inject after taking a shower or before a daily walk outside with her son), which would reduce the complexity of the dosing regimen. Since she self-injects, she can easily rotate injection sites and may be able to use an autoinjector. Stephanie is
also reminded of the importance of site rotation and the need to report any injection-site reactions.

Three months after the initial discussion regarding nonadherence, Stephanie returns to the clinic with her healthy baby and reports improved adherence on the new regimen. She has also found her new therapist to be helpful, but she worries about the effect of her illness on her family.

This patient is in need of support that extends to her family as well, so that they, in turn, can support her adherence with her medication. Research has found that married patients with MS who receive greater perceived support from their spouses tend to adhere more to treatment.7 Stephanie is given a referral for a counselor who may be helpful for her husband. Children of parents with MS can also be incorporated into the care plan. Stephanie and her clinician will speak further about how to incorporate her MS diagnosis into her son’s life as he grows up so that he can better understand how to support her. The National Multiple Sclerosis Society (NMSS) and the Multiple Sclerosis Association of America (MSAA) provide programs and camps specifically designed for families and children/teens. This can be an ideal way to meet other parents with MS. In the future, her son may want to attend clinic visits with her to ask questions, or her clinic may host educational programs for the children of patients.

The Future of Adherence to MS Care

The recently approved drugs fingolimod and teriflunomide, along with anticipated oral drugs such as BG-12, offer new options that may be particularly appealing to patients who have needle phobia or regularly experience injection-related AEs.28 Experts suggest that oral therapies may improve long-term adherence. Adherence data on new oral therapies are still limited and reflect adherence in a controlled clinical trial setting. Although oral therapies may prove convenient for some patients, it is also recognized that the safety and tolerability profiles of these drugs must be monitored over the long term before informed risk-benefit profiles can be fully developed.42

While research in other therapeutic areas (eg, oncology and diabetes) has shown that patients generally prefer oral medications, it is important that other factors affecting adherence be evaluated when considering any change in medication.22 Such factors as the complexity of the individual regimen, requirements for safety monitoring, and patient forgetfulness have the potential to negatively affect adherence to any therapy.43 Research in chronic illness has shown that adherence rates are higher with less frequent medication schedules.19 However, medication schedules must be considered on a case-by-case basis that takes into account patient preferences and patterns. For example, the recommended dosing for alemtuzumab (not yet approved in the United States for MS) is unusual in nature, consisting of 3- to 5-day courses of daily infusion treatment followed by a period of approximately 1 year before retreatment.44 This dosing regimen could either promote or detract from adherence depending on individual patient factors.

Another treatment for MS currently in development is SC peginterferon. This new therapy is being developed to reduce dosing frequency (with administration by injection either once every 2 weeks or once a month) in an effort to improve patient convenience, while maintaining the proven efficacy, safety, and tolerability of interferon therapy.45

It is important that new MS drugs be evaluated based not only on their efficacy and safety profiles but also on potential benefits or barriers to adherence. Over time, it will become more apparent how safety and tolerability issues and drug-specific requirements affect patient adherence to newer drugs in comparison with current platform therapies. The need for additional safety monitoring with certain treatments may affect patient adherence and should be considered prior to initiating

PracticePoints

- Factors that can influence adherence to disease-modifying therapies (DMTs) include medication tolerability, patient physical and cognitive decline, the frequency and complexity of the dosing regimen, the duration of disease and treatment, patient perceptions of medication benefits and risks, and the economic burden associated with medication.
- Interventions aimed at optimizing medication adherence by the patient with MS need to incorporate new and creative approaches that take individual patient needs and lifestyle into account.
- When considering a DMT, it is important to evaluate the safety and tolerability profile of the drug, the individual patient’s needs and lifestyle, and how the specific requirements and characteristics of the drug intersect with the individual patient’s profile.
therapy. Safety concerns can become apparent at any time during the use of any drug. For example, the US Food and Drug Administration (FDA) has recently recommended additional cardiovascular monitoring after the first dose of fingolimod as a result of a further safety evaluation following the death of a patient within 24 hours of the first dose of the drug.  

Discussion

Studies have shown that suboptimal adherence is linked to poor patient outcomes in MS as well as a higher cost of care. Discontinuation of therapy has been associated with an increased proportion of patients experiencing relapse and an increased level of disability. Improvements in adherence are likely to have a positive impact on patient outcomes. A wide range of factors influence adherence, and these factors should be evaluated on a case-by-case basis with an eye toward practical interventions to support the patient.

It is important that interventions promoting adherence incorporate new and creative approaches beyond traditional education and monitoring. A proactive approach on the part of the clinician includes assessment of patient needs and lifestyle even before the start of medication, which will, in turn, support selection of the most appropriate DMT for the individual patient. Incorporation of multidisciplinary expertise and services into the treatment plan can help ensure a comprehensive, holistic approach to helping patients and families. Clinicians, especially those with regular patient contact, are in a unique position to evaluate, provide support to, and educate the patient with MS on an ongoing basis. Optimization of these roles is likely to facilitate improved adherence.

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