

RANKING 4:

Expected GDP Growth to 2020

RANKING 4 shows the ranking for total GDP growth. To calculate this ranking we add the projected rate of population growth estimated by the United Nations to the expected growth in GDP per capita of Ranking 3.

The top country in this ranking is India, driven to that position because of its high growth in GDP per capita we expect from Ranking 3. The remaining 9 countries in the top 10 are all in Sub-Saharan Africa, buoyed by their high projected population growth. This can be seen by the difference in their rankings in total GDP growth and in GDP growth per capita (in parenthesis). In order from 2nd to 10th they are Malawi (22), Tanzania (26), Liberia (9), Kenya (13), Uganda (34), Madagascar (35), Zimbabwe (24), Mali (54) and Zambia (64). *Map 4* shows the geographic pattern of total GDP growth. It shows the concentration of growth in East Africa, India, Pakistan, China and other East Asian countries, Mexico, Turkey and Egypt. *Figure 4* plots total GDP growth as a function of GDP per capita.

BY REGION:

By region, in East Asia and the Pacific the expected leaders in GDP growth are Philippines (13), Vietnam (14) and China (15), while the laggard is Australia (123). In South Asia the

best performing country is expected to be India (1), while Sri Lanka is the laggard (64). In Eastern Europe and Central Asia the top performers are Turkey (20), Kyrgyz Republic (25) and Uzbekistan (32). The worst performers in this region are Kazakhstan (116) and Azerbaijan (120).

In Latin America the fastest growing countries are expected to be Guatemala (17), Mexico (24) and Panama (29) while very poor performance is expected in Cuba (122), Venezuela (125) and Trinidad and Tobago (127). Egypt (11), Jordan (21) and Syria (27) are expected to lead GDP growth in the Middle East and North Africa, while the laggards are Qatar (121) and Libya (126).

While countries in Sub-Saharan Africa are in 9 of the 10 top spots for total GDP growth, the worst performers in the region, namely Mauritius (110), Gabon (118) and Angola (119), are among the worst in the world. While Gabon and Angola are affected by their reliance on oil, Mauritius is impacted by its high level of income relative to its ECI and COI and by its low expected population growth.

GDP growth in Western Europe is expected to be lead by The United Kingdom (47), followed by Finland (65). At the bottom of the list we expect to find Norway (124) and Germany (128). ●

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1	1/4	India	IND	7.0%	7.4%	101	1,375	1.3%	South Asia
2	1/26	Malawi	MWI	6.4%	4.7%	127	339	3.3%	Sub-Saharan Africa
3	2/26	Tanzania	TZA	6.1%	7.0%	121	527	3.1%	Sub-Saharan Africa
4	3/26	Liberia	LBR	6.1%	7.0%	128	247	2.6%	Sub-Saharan Africa
5	4/26	Kenya	KEN	6.0%	4.1%	117	795	2.6%	Sub-Saharan Africa
6	5/26	Uganda	UGA	5.8%	7.4%	122	515	3.1%	Sub-Saharan Africa
7	6/26	Madagascar	MDG	5.5%	2.6%	124	421	2.8%	Sub-Saharan Africa
8	7/26	Zimbabwe	ZWE	5.2%	-4.9%	120	595	2.1%	Sub-Saharan Africa
9	8/26	Mali	MLI	5.1%	5.7%	119	613	2.9%	Sub-Saharan Africa
10	9/26	Zambia	ZMB	5.1%	5.6%	104	1,253	3.2%	Sub-Saharan Africa
11	1/16	Egypt, Arab Rep.	EGY	5.0%	4.8%	90	2,698	1.6%	Middle East and North Africa
12	2/4	Pakistan	PAK	5.0%	4.6%	113	1,019	1.7%	South Asia
13	1/16	Philippines	PHL	5.0%	4.8%	94	2,140	1.6%	East Asia and Pacific
14	2/16	Vietnam	VNM	4.7%	7.3%	106	1,224	0.9%	East Asia and Pacific
15	3/16	China	CHN	4.6%	10.5%	74	4,433	0.3%	East Asia and Pacific
16	10/26	Mozambique	MOZ	4.5%	7.8%	125	394	2.2%	Sub-Saharan Africa
17	1/21	Guatemala	GTM	4.5%	3.3%	87	2,873	2.5%	Latin America and the Caribbean
18	4/16	Indonesia	IDN	4.4%	5.2%	85	2,952	0.9%	East Asia and Pacific
19	5/16	Thailand	THA	4.3%	4.3%	70	4,614	0.4%	East Asia and Pacific
20	1/27	Turkey	TUR	4.3%	3.9%	46	10,050	1.0%	Eastern Europe and Central Asia
21	2/16	Jordan	JOR	4.3%	6.3%	76	4,370	1.8%	Middle East and North Africa
22	11/26	Senegal	SEN	4.3%	4.1%	112	1,034	2.6%	Sub-Saharan Africa
23	6/16	Malaysia	MYS	4.3%	4.6%	53	8,373	1.5%	East Asia and Pacific
24	2/21	Mexico	MEX	4.2%	1.8%	49	9,133	1.1%	Latin America and the Caribbean
25	2/27	Kyrgyz Republic	KGZ	4.1%	4.0%	114	880	1.2%	Eastern Europe and Central Asia
26	12/26	Ethiopia	ETH	4.1%	8.4%	126	358	2.0%	Sub-Saharan Africa
27	3/16	Syrian Arab Republic	SYR	4.0%	4.9%	86	2,893	1.7%	Middle East and North Africa
28	13/26	Guinea	GIN	3.9%	5.8%	123	474	2.5%	Sub-Saharan Africa
29	3/21	Panama	PAN	3.8%	6.3%	55	7,614	1.4%	Latin America and the Caribbean
30	4/16	Tunisia	TUN	3.8%	4.4%	78	4,194	0.9%	Middle East and North Africa
31	5/16	Israel	ISR	3.8%	3.1%	25	28,522	1.6%	Middle East and North Africa
32	3/27	Uzbekistan	UZB	3.7%	6.9%	100	1,377	1.2%	Eastern Europe and Central Asia
33	7/16	Korea, Rep.	KOR	3.7%	4.2%	30	20,540	0.3%	East Asia and Pacific
34	4/27	Ukraine	UKR	3.6%	4.3%	83	2,974	-0.5%	Eastern Europe and Central Asia
35	4/21	Honduras	HND	3.6%	4.1%	95	2,019	1.9%	Latin America and the Caribbean
36	5/27	Serbia	SRB	3.5%	3.7%	66	5,273	-0.1%	Eastern Europe and Central Asia
37	6/16	Yemen, Rep.	YEM	3.5%	4.3%	103	1,291	3.0%	Middle East and North Africa
38	14/26	Ghana	GHA	3.5%	5.8%	102	1,319	2.2%	Sub-Saharan Africa
39	8/16	Singapore	SGP	3.4%	5.6%	16	41,987	1.0%	East Asia and Pacific
40	15/26	Côte d'Ivoire	CIV	3.3%	1.1%	107	1,161	2.2%	Sub-Saharan Africa
41	6/27	Tajikistan	TJK	3.3%	8.3%	115	820	1.5%	Eastern Europe and Central Asia
42	7/27	Slovak Republic	SVK	3.3%	4.8%	33	16,036	0.2%	Eastern Europe and Central Asia
43	8/27	Hungary	HUN	3.3%	2.0%	38	12,863	-0.2%	Eastern Europe and Central Asia

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44	9/16	Lao PDR	LAO	3.2%	7.1%	108	1,158	1.3%	East Asia and Pacific
45	9/27	Bosnia and Herzegovina	BIH	3.2%	4.1%	75	4,427	-0.3%	Eastern Europe and Central Asia
46	5/21	El Salvador	SLV	3.2%	1.9%	82	3,460	0.7%	Latin America and the Caribbean
47	1/16	United Kingdom	GBR	3.2%	1.7%	20	36,186	0.6%	Western Europe
48	6/21	Brazil	BRA	3.2%	3.6%	43	10,993	0.8%	Latin America and the Caribbean
49	3/4	Bangladesh	BGD	3.2%	5.8%	118	675	1.2%	South Asia
50	10/27	Romania	ROU	3.1%	4.3%	57	7,539	-0.2%	Eastern Europe and Central Asia
51	7/21	Paraguay	PRY	3.1%	4.0%	88	2,840	1.6%	Latin America and the Caribbean
52	7/16	Lebanon	LBN	3.1%	5.1%	48	9,227	0.7%	Middle East and North Africa
53	10/16	Cambodia	KHM	3.1%	8.0%	116	795	1.2%	East Asia and Pacific
54	8/21	Colombia	COL	3.1%	4.1%	61	6,238	1.2%	Latin America and the Caribbean
55	11/27	Poland	POL	3.1%	3.9%	40	12,303	0.0%	Eastern Europe and Central Asia
56	9/21	Bolivia	BOL	3.0%	3.8%	96	1,979	1.6%	Latin America and the Caribbean
57	16/26	South Africa	ZAF	3.0%	3.5%	59	7,272	0.5%	Sub-Saharan Africa
58	12/27	Czech Republic	CZE	3.0%	3.4%	31	18,789	0.2%	Eastern Europe and Central Asia
59	11/16	Papua New Guinea	PNG	3.0%	3.8%	99	1,382	2.1%	East Asia and Pacific
60	10/21	Nicaragua	NIC	2.9%	2.9%	110	1,139	1.3%	Latin America and the Caribbean
61	13/27	Bulgaria	BGR	2.9%	4.1%	60	6,335	-0.7%	Eastern Europe and Central Asia
62	17/26	Mauritania	MRT	2.9%	5.0%	111	1,045	2.2%	Sub-Saharan Africa
63	14/27	Slovenia	SVN	2.9%	2.7%	27	22,898	0.2%	Eastern Europe and Central Asia
64	4/4	Sri Lanka	LKA	2.9%	5.2%	92	2,400	0.7%	South Asia
65	2/16	Finland	FIN	2.9%	1.8%	13	44,091	0.3%	Western Europe
66	11/21	Argentina	ARG	2.8%	4.3%	50	9,124	0.8%	Latin America and the Caribbean
67	12/21	Costa Rica	CRI	2.7%	4.3%	54	7,774	1.2%	Latin America and the Caribbean
68	8/16	Morocco	MAR	2.7%	4.9%	89	2,795	0.9%	Middle East and North Africa
69	3/16	Ireland	IRL	2.7%	2.4%	10	45,873	1.1%	Western Europe
70	4/16	Spain	ESP	2.7%	2.1%	24	30,026	0.5%	Western Europe
71	5/16	Sweden	SWE	2.7%	2.1%	6	49,257	0.6%	Western Europe
72	15/27	Estonia	EST	2.7%	3.5%	35	14,045	-0.1%	Eastern Europe and Central Asia
73	16/27	Belarus	BLR	2.7%	7.4%	63	5,819	-0.3%	Eastern Europe and Central Asia
74	6/16	Switzerland	CHE	2.6%	1.7%	3	67,644	0.4%	Western Europe
75	12/16	Hong Kong SAR, China	HKG	2.6%	4.0%	23	31,758	1.0%	East Asia and Pacific
76	17/27	Croatia	HRV	2.6%	2.7%	36	13,774	-0.2%	Eastern Europe and Central Asia
77	18/26	Sudan	SDN	2.5%	6.3%	98	1,538	2.3%	Sub-Saharan Africa
78	18/27	Moldova	MDA	2.5%	5.1%	97	1,632	-0.6%	Eastern Europe and Central Asia
79	19/26	Cameroon	CMR	2.5%	3.3%	109	1,147	2.1%	Sub-Saharan Africa
80	13/21	Dominican Republic	DOM	2.5%	5.3%	67	5,195	1.1%	Latin America and the Caribbean
81	14/21	Peru	PER	2.5%	5.7%	65	5,292	1.1%	Latin America and the Caribbean
82	7/16	Portugal	PRT	2.4%	0.6%	28	21,358	0.0%	Western Europe
83	9/16	Saudi Arabia	SAU	2.4%	3.3%	32	16,423	2.0%	Middle East and North Africa
84	20/26	Botswana	BWA	2.3%	4.1%	58	7,427	0.9%	Sub-Saharan Africa
85	1/2	Canada	CAN	2.3%	1.9%	9	46,212	0.9%	North America
86	19/27	Latvia	LVA	2.3%	3.7%	44	10,723	-0.4%	Eastern Europe and Central Asia

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87	10/16	United Arab Emirates	ARE	2.3%	4.3%	18	39,625	2.0%	Middle East and North Africa
88	20/27	Lithuania	LTU	2.3%	4.4%	42	11,046	-0.4%	Eastern Europe and Central Asia
89	21/27	Macedonia, FYR	MKD	2.3%	2.5%	73	4,434	0.1%	Eastern Europe and Central Asia
90	8/16	France	FRA	2.2%	1.1%	19	39,170	0.5%	Western Europe
91	13/16	Japan	JPN	2.2%	0.7%	14	43,063	-0.1%	East Asia and Pacific
92	9/16	Belgium	BEL	2.1%	1.4%	15	42,833	0.3%	Western Europe
93	21/26	Nigeria	NGA	2.1%	6.4%	105	1,242	2.6%	Sub-Saharan Africa
94	10/16	Denmark	DNK	2.1%	0.6%	4	56,278	0.3%	Western Europe
95	11/16	Netherlands	NLD	2.1%	1.4%	8	46,597	0.3%	Western Europe
96	15/21	Ecuador	ECU	2.0%	4.6%	79	4,008	1.2%	Latin America and the Caribbean
97	14/16	Mongolia	MNG	2.0%	6.5%	93	2,250	1.5%	East Asia and Pacific
98	2/2	United States	USA	2.0%	1.6%	7	46,702	0.8%	North America
99	16/21	Uruguay	URY	1.9%	3.0%	41	11,742	0.4%	Latin America and the Caribbean
100	22/26	Congo, Rep.	COG	1.9%	4.6%	84	2,970	2.2%	Sub-Saharan Africa
101	12/16	Greece	GRC	1.8%	2.1%	26	26,433	0.2%	Western Europe
102	23/26	Namibia	NAM	1.8%	4.6%	69	4,876	1.6%	Sub-Saharan Africa
103	15/16	New Zealand	NZL	1.7%	2.3%	22	32,620	1.0%	East Asia and Pacific
104	13/16	Austria	AUT	1.7%	1.5%	12	44,885	0.1%	Western Europe
105	11/16	Algeria	DZA	1.7%	3.7%	71	4,567	1.3%	Middle East and North Africa
106	14/16	Italy	ITA	1.6%	0.4%	21	33,788	0.1%	Western Europe
107	22/27	Russian Federation	RUS	1.6%	4.8%	45	10,481	-0.1%	Eastern Europe and Central Asia
108	23/27	Turkmenistan	TKM	1.5%	13.6%	80	3,967	1.2%	Eastern Europe and Central Asia
109	17/21	Chile	CHL	1.4%	3.9%	39	12,640	0.8%	Latin America and the Caribbean
110	24/26	Mauritius	MUS	1.3%	3.8%	56	7,584	0.5%	Sub-Saharan Africa
111	12/16	Iran, Islamic Rep.	IRN	1.3%	5.3%	72	4,526	0.9%	Middle East and North Africa
112	24/27	Albania	ALB	1.3%	5.2%	81	3,701	0.3%	Eastern Europe and Central Asia
113	25/27	Georgia	GEO	1.2%	6.2%	91	2,614	-0.6%	Eastern Europe and Central Asia
114	13/16	Oman	OMN	1.2%	4.7%	29	20,791	1.7%	Middle East and North Africa
115	14/16	Kuwait	KWT	1.2%	5.3%	11	45,437	2.2%	Middle East and North Africa
116	26/27	Kazakhstan	KAZ	1.1%	8.3%	51	9,070	1.0%	Eastern Europe and Central Asia
117	18/21	Jamaica	JAM	1.1%	0.8%	68	5,133	0.3%	Latin America and the Caribbean
118	25/26	Gabon	GAB	1.1%	2.3%	52	8,768	1.9%	Sub-Saharan Africa
119	26/26	Angola	AGO	1.0%	11.1%	77	4,322	2.6%	Sub-Saharan Africa
120	27/27	Azerbaijan	AZE	0.8%	14.9%	62	5,843	1.1%	Eastern Europe and Central Asia
121	15/16	Qatar	QAT	0.7%	12.4%	2	72,398	2.3%	Middle East and North Africa
122	19/21	Cuba	CUB	0.7%	5.2%	64	5,397	-0.1%	Latin America and the Caribbean
123	16/16	Australia	AUS	0.6%	3.1%	5	50,746	1.3%	East Asia and Pacific
124	15/16	Norway	NOR	0.4%	1.5%	1	85,443	0.7%	Western Europe
125	20/21	Venezuela, RB	VEN	0.4%	3.1%	37	13,658	1.4%	Latin America and the Caribbean
126	16/16	Libya	LBY	0.0%	4.3%	47	9,957	1.1%	Middle East and North Africa
127	21/21	Trinidad and Tobago	TTO	-0.3%	5.6%	34	15,614	0.2%	Latin America and the Caribbean
128	16/16	Germany	DEU	-0.3%	0.9%	17	39,852	-0.2%	Western Europe

MAP 4:

► Countries are color coded according to their ranking in Expected GDP Growth to 2020.

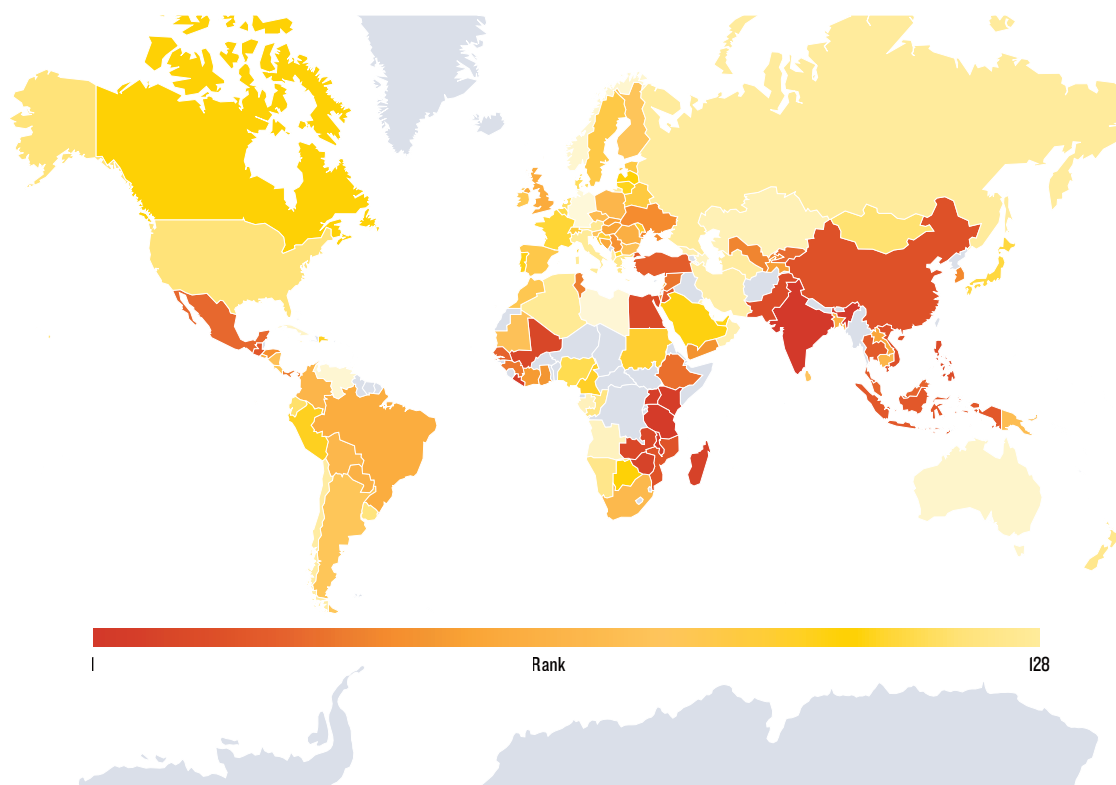


FIGURE 4:

► Plots expected total GDP growth between 2010 and 2020 as a function of GDP per capita.

