

However, many masking studies do not show a relation between reentrant processing and masking. This may be caused by the fact that many such studies make use of luminance or color contrast targets and metacontrast masks. In such metacontrast masking paradigms, the mask tightly fits the preceding target, and the common contour has a contrast of opposite polarity (Becker & Anstis, 2004). It is quite likely that low-level lateral inhibitory mechanisms come into play when processing these types of stimuli, at least at sufficiently short stimulus onset asynchronies (Macknik & Martinez-Conde, 2004; Macknik & Livingstone, 1998).

Contrast sensitivity is fundamental to vision and contrast is greatly enhanced by lateral inhibition at many levels of visual processing, starting in the retina (Hartline, 1949). Therefore, the use of (meta)contrast stimuli without appropriately controlling for the influence of contrast on the signal exaggerates the influence of low-level lateral inhibition, while obscuring the influence of other higher-level processes, such as reentrant processing. The stimuli used in this experiment—in combination with a subtraction method (detailed below)—eliminate the influence of luminance contrast on the signal, while at the same time controlling for other low-level influences.

Aside from the contrast issue, visibility of masked targets is often assessed using an identification task. However, a detection task is more fundamentally connected to the notion of visual awareness, as many studies demonstrate that residual identification in the absence of awareness exists. This is evident not only from research into the phenomenon of blindsight (Weiskrantz, Barbur, & Sahraie, 1995; Weiskrantz, Warrington, Sanders, & Marshall, 1974), but selective behavior in the absence of awareness has also been shown in normal subjects (Boyer, Harrison, & Ro, 2005; VanRullen & Koch, 2003) as well as in studies using masked priming (e.g., Vorberg, Mattler, Heinecke, Schmidt, & Schwarzbach, 2003; Eimer & Schlaghecken, 1998). Selectivity thus seems an inappropriate indicator of awareness. Therefore, the present experiment employs an objective detection task to assess visibility.

We investigated the effect of pattern masking on the detection of an orientation-defined square in a texture (Figure 1), while recording electroencephalogram (EEG) in human subjects. Figure and no-figure trials were either strongly masked by a pattern mask (masked) leading to chance detection performance, or weakly masked by a uniform gray screen leading to near-perfect detection performance (unmasked). We used a subtraction procedure to control for various confounding influences on the EEG. By subtracting the figure trials from the no-figure trials (Figure 2), two goals were achieved: (1) because both figure and no-figure trials were followed by a mask in the masked condition, any direct influence of the mask on the EEG was subtracted out. The same holds in the unmasked condition. (2) Because both figure and no-figure trials were created using the same set of

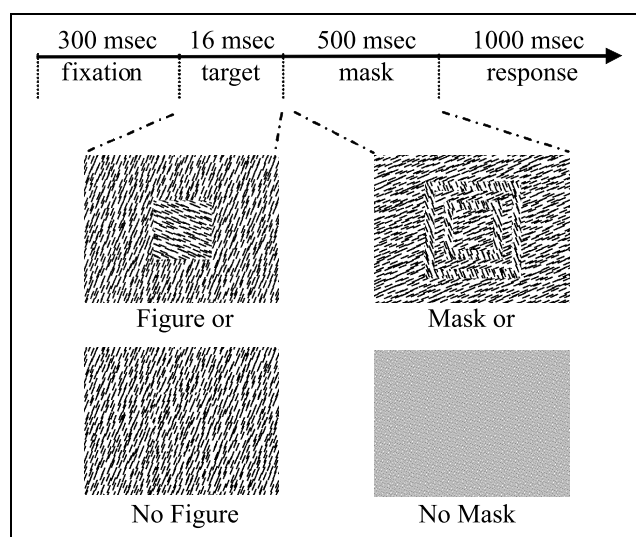


Figure 1. Schematic description of a trial. Subjects were required to indicate whether a figure was present in a texture or not. Half of the trials contained a figure. Half of the trials only contained a homogenous texture. A trial could either be strongly masked (masked) or weakly masked (unmasked). If subjects could not see anything due to masking, they were instructed to guess (forced-choice detection).

oriented line elements, figure and no-figure trials contained exactly equal amounts of contrast and orientation. Thus, any direct influence of low-level processes such as contrast detection and orientation tuning is subtracted out (Zipser, Lamme, & Schiller, 1996). This subtraction procedure would not work for metacontrast target-mask combinations, as the net result of the subtraction of target-present and target-absent trials would inherently leave a net result of contrast.

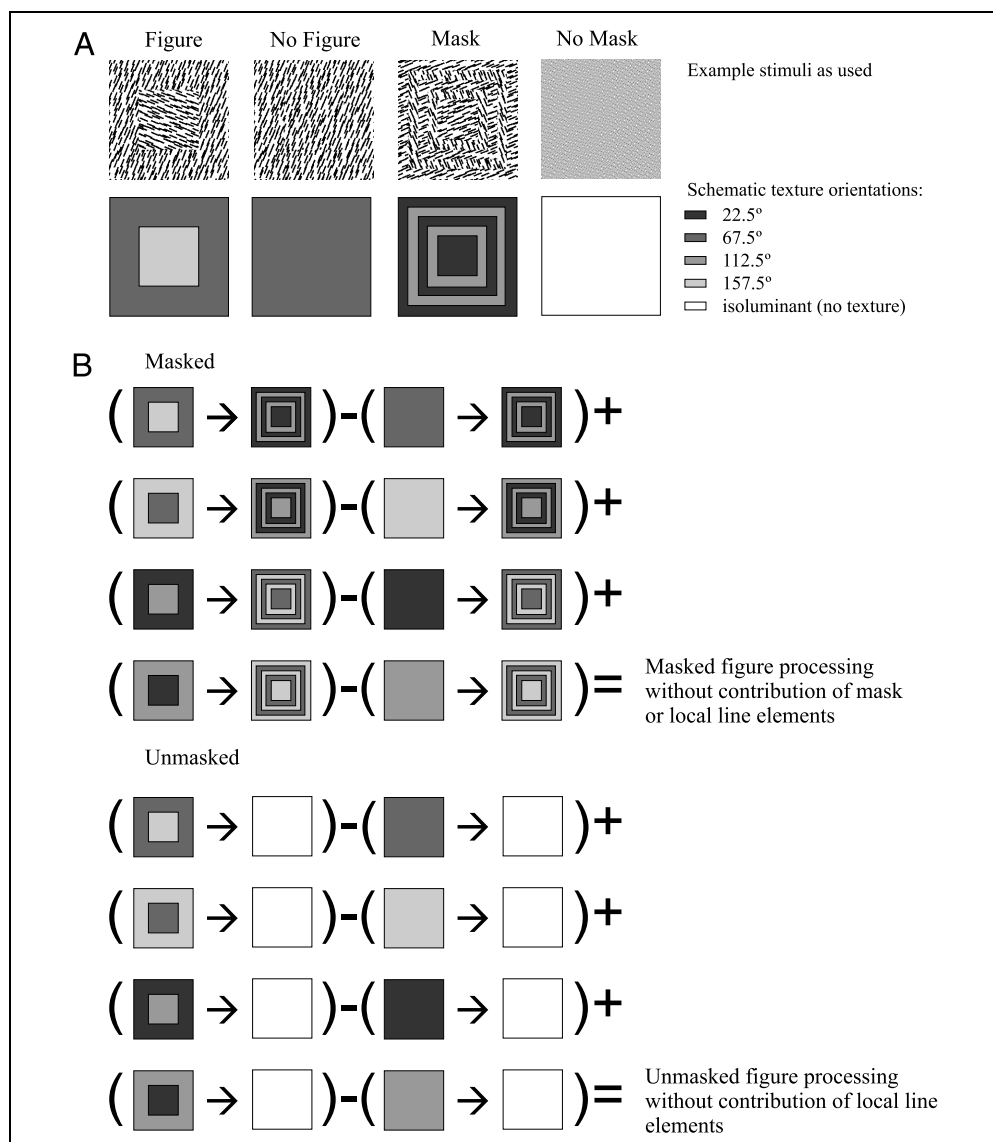
The spatio-temporal dynamics of the target-present and target-absent subtraction signal was studied at an extremely short SOA (16.6 msec) where targets were either easily perceived or remained totally undetected as determined by objective measures. We observed marked activation in extrastriate regions in both the visible and invisible condition as a result of feedforward processing. Later and more posterior activation resulting from reentrant processing was observed only in the visible condition. From the results, we infer that reentrant processing is abolished as detection performance drops to chance, even though feedforward processing is entirely preserved.

METHODS

Participants

Twenty-one psychology students took part in the experiment in partial fulfillment of first-year course requirements. All subjects (mean age 21.4, ± 1.9) had normal or corrected-to-normal vision and 71% were right-handed. Each subject provided written informed consent before

Figure 2. (A) Examples of stimuli and the schematic orientations scheme. Each gray value represents an orientation; white is isoluminant gray. (B) Representation of subtractions leading to correlates of global processing. Influences of local line elements as well as direct mask contributions are canceled out by ensuring that each orientation is present equally often at each side of the minus sign. Color scheme is the same as in (A).



the start of the experiment. All procedures were approved by the ethical committee of the Psychology Department of the University of Amsterdam. Two subjects scored more than two standard deviations below the mean in the unmasked task, indicating difficulty performing the task properly. These were excluded from further analyses. Three subjects scored significantly above chance in the masked condition as ascertained by binomial tests ($p < .05$), indicating an ability (however slight) to detect the masked figure at this masking interval. These subjects were excluded because it cannot be ruled out that they were still consciously processing these stimuli. In total, five subjects were excluded.

Stimuli and Task

Without prior training, subjects had to detect the presence or absence of an orientation-defined square in a texture pattern, which was either followed by a mask or

by an isoluminant gray screen (all stimuli had a luminance of 72.7 cd/m^2). Each of the four resulting trial types was presented an equal number of 300 times in random order throughout the experiment. A trial started with 300 msec fixation, followed by a centrally located target stimulus for 16 msec, immediately followed by either a mask or an isoluminant gray screen for 500 msec (Figure 1). Target stimuli and mask consisted of a texture of oriented line elements (approx. 0.07° thick and 0.4° long in visual angle). All line elements in a target either had the same orientation (homogenous trials) or contained a centrally located square with line elements orthogonal to the background (figure trials). The square subtended 2.73° of visual angle. In the masked condition, targets were immediately followed by a texture-defined pattern mask (4.54° visual angle) using orientations not used in the preceding target. In the unmasked condition, targets were followed by an isoluminant gray screen (no texture). A total of four

orientations of line segments were used for creating figure, homogenous, and mask stimuli (22.5° , 67.5° , 112.5° , and 157.5° ; also see Figure 2) so that different orientations for target and mask could always be used within any one trial. All orientations were completely counterbalanced over trials so figure and homogenous trials did not differ from each other with respect to local stimulation (for a similar procedure, see Scholte, Witteveen, Spekrijse, & Lamme, 2006; Caputo & Casco, 1999; Lamme, Van Dijk, & Spekrijse, 1992). Stimuli were created using Matlab (The MathWorks, Inc., Natick, MA, USA). Stimuli were presented using Presentation (Neurobehavioral Systems, Inc., Albany, CA, USA).

Subjects were instructed to fixate throughout the experiment. The fixation dot would turn green 500 msec after target offset to indicate that a response was required, after which the subject had a maximum of 1000 msec to respond before the experiment would continue. On half of the trials, subjects were required to press the left button to indicate square detection and the right button for a homogenous trial. In the other half of the trials, subjects had to switch so that a square was associated with a left button press and a homogenous trial was associated with a right button press. This response scheme was counterbalanced across subjects, half of the subjects starting out square detection with their right hand, and half of the subjects starting out using their left hand. Switching hands posed no difficulty as the high percentages correct on unmasked trials show. Subjects were encouraged to guess if they were unable to see whether a figure was presented, effectively turning the task into a forced-choice task.

Measurements and Analyses

Event-related potentials (ERPs) were recorded from the scalp using a BioSemi ActiveTwo 48-channel active EEG system (BioSemi, Amsterdam, the Netherlands) at 256 Hz. Forty-eight scalp electrodes were measured (referenced to Fz), as well as two electrodes for horizontal and two for vertical eye movements (each referenced to its opposite counterpart). The data were filtered using a high-pass filter of 1 Hz and a low-pass filter of 20 Hz, as well as a 50-Hz notch filter. Before ocular correction, automatic artifact rejection was applied by removing segments containing voltage steps of more than $50 \mu\text{V}$, removing any segments falling outside the -200 to $200 \mu\text{V}$ range, and removing those segments containing larger than $300 \mu\text{V}$ differences within the segment. Ocular correction was applied on the basis of the horizontal and vertical electrooculograms (Gratton, Coles, & Donchin, 1983). After ocular correction, artifact rejection was applied again by removing all segments outside the -75 to $75 \mu\text{V}$ range. Linear local direct current detrending was applied. This is a procedure to remove current drift by subtracting a linear function from each segment. Baseline correction was applied in the -300 msec to

0 msec interval. All preprocessing steps were conducted using Brain Vision Analyzer (Brain Products, Munich, Germany).

All analyses were conducted on difference waves. These were obtained by subtracting average no-figure trials from figure trials, separately for masked and unmasked trials. Spline Laplacian distribution maps were calculated by interpolating difference waves using spherical splines and approximating current source densities (Perrin, Pernier, Bertrand, & Echallier, 1989). The resulting maps are spatial second-order derivatives of the scalp potentials lending greater weight to local contributions of cortical generators, filtering out deep sources, as well as being reference free (Nunez & Srinivasan, 2006).

In order to test at which time points the differences between figure and no-figure trials for the masked and unmasked condition significantly deflect from chance, as well as test the difference between masked and unmasked trials, a random effects analysis was performed by employing a paired two-tailed *t* test at each time point, treating the average of each subject at that time point as an observation. Correction for multiple comparisons with respect to the number of time points being tested was done by limiting the false discovery rate (FDR), a method in which the *p* value, at which significance is evaluated, is corrected for the number of tests being performed (Benjamini & Hochberg, 1995). The method fixes the expected proportion of false positives (the FDR) in contrast to Bonferroni correction, which controls the chance of any false positive among all tests. The FDR is an often used method in a wide variety of scientific fields (for an explanation of how it is used in the field of neuroimaging, see Genovese, Lazar, & Nichols, 2002). Statistical analyses and visualization of the timecourses were done using Matlab (The MathWorks, Inc.).

RESULTS

The difference between figure and no-figure trials was easily detected when no mask was present, as expressed in an average detection rate of 96.5% (± 2.5). For the masked trials, the detection rate was at chance at 51.4% (± 4.1). Detection rates are expressed as the average perfect observer score, which is an objective and subject bias-free measure of a subjects' ability to detect a signal (Wickens, 2002). None of the included subjects scored significantly above chance in the masked condition (binomial tests, significance evaluated at .05).

Visual evoked potential (VEP) averages were calculated from the EEG data for each condition. Difference waves of these averages were computed by subtracting no-figure from figure trials in order to isolate activity related to processing of global organization of the target stimulus and discard processing related to processing of local line elements (Figure 2; see also Scholte et al.,

2006; Caputo & Casco, 1999; Lamme et al., 1992). This was done separately for the masked and unmasked condition, as to subtract out direct contributions of the mask to the VEPs and enable comparison of masked and unmasked trials. All VEP difference waves were converted to spline Laplacian (see Methods) to be able to better isolate local generators of any observed effects and filter out deep sources (Nunez & Srinivasan, 2006).

A split-half procedure of odd and even trials was used to evaluate the data (Figure 3). *Even* trials were used for a visualization of instructive time segments using spline Laplacian maps. These were used to select relevant electrodes for pooling. *Odd* trials were used to evaluate significant deflections of the average current source density at these electrodes over time. Using *odd* trials for the spatial map and *even* trials for the timecourse values ensures complete independence of data used for inspection and data used for evaluation of significance. This gives an enormous boost to the reliability of the effects that were found, while precluding coincidental significance of sources that were identified visually. It is important to note that, although for brevity not all time points in the 0–305 msec range have been visualized using scalp distribution maps in Figure 3, electrode pooling was done on the basis of all visually identifiable sources in this domain, whereas none were opportunistically left out. Pooling the data to a limited number of electrodes in this way circumvents the multiple comparisons problem of having to evaluate large numbers of electrodes. Pooling relevant electrodes furthermore increases the signal-to-noise ratio.

Figure 3A shows the course of neural processing in the case of unmasked trials. Three stages can be distinguished:

1. A pre-110 msec stage with bilateral anterior occipito-temporal neural generators consistent with feedforward processing toward extrastriate visual areas and beyond (Foxy & Simpson, 2002).
2. A post-110 msec stage with a clear posterior occipital generator consistent with reentrant processing toward early visual areas, possibly V1.
3. A strong recurring bilateral generator in the 200–300 msec range, plausibly extrastriate and beyond.

All generators show significant deflections as ascertained by paired *t* tests between figure and no-figure trials. These were performed on each time point in the time segment, subsequently corrected for multiple comparisons by fixing the FDR at .05 (see Methods).

Figure 3B shows the same three stages for the masked trials. Stage 1 again shows a significant bilateral extrastriate neural generator. Stages 2 and 3 are largely absent and show no significant deflections. A direct comparison of the masked and unmasked difference waves was also done (see Figure 4). In accordance with the other results, these showed significant differences in Stage 2 and Stage 3, but

not in Stage 1. Taken together, these results are consistent with an interpretation where masking results in an intact initial feedforward activation of extrastriate areas, followed by a disruption of reentrant processing, possibly affecting both striate and extrastriate visual cortex.

Because the resolution of ERPs is rather limited, some may object to the idea that reentrant processing can be pinpointed using ERPs. Yet, in our view, only a relatively simple claim needs to be substantiated: (1) there is early activation found anterior on the scalp; (2) there is distinct later activation posterior on the scalp. In combination with current source densities, and provided that the generators are clearly distinct, this simple anterior/posterior claim is, in our view, sufficient to claim reentrant processing.

DISCUSSION

The most salient aspect of these results is that even when subjects are unable to perceive anything by objective measures, widespread bilateral occipito-temporal activation still takes place, showing a clear ability of the brain to pick up differences that the subject cannot express. This early activation is almost indistinguishable from early activity in the visible situation and seems insufficient to generate visual awareness. Some additional process appears necessary in order to achieve conscious perception and detection. The earliest difference between the visible and nonvisible condition arises in the >110-msec timeframe, and occurs more posterior than the early bilateral activation. This is most consistent with an interpretation where masking disrupts reentrant processing between high and low visual areas, while leaving feedforward activation intact.

It is unclear how masking accounts resting solely on lateral inhibition could explain these data. The strongest evidence for the influence of lateral inhibition in masking comes from studies employing first-order metacontrast stimuli (e.g., Macknik & Livingstone, 1998). First-order (luminance-defined) stimuli are obvious candidates for spatio-temporal lateral inhibitory influences, as one can see how a metacontrasting stimulus laterally inhibits a first-order contrast stimulus of opposite polarity. However, the present study makes use of second-order target stimuli and pattern masking. As target and mask do not bear a metacontrasting relation to each other, low-level lateral inhibitory influences are less likely. Moreover, any remains of low-level inhibitory influences that may still exist are subtracted out using the figure minus no-figure subtraction.

However, one could still postulate that high-level lateral inhibitory mechanisms operate between complex representations—as suggested by Macknik and Martinez-Conde (2004). If this were the case, one would predict the pre-110 msec activation to be disrupted in the masked scenario as a result of these inhibitory influ-

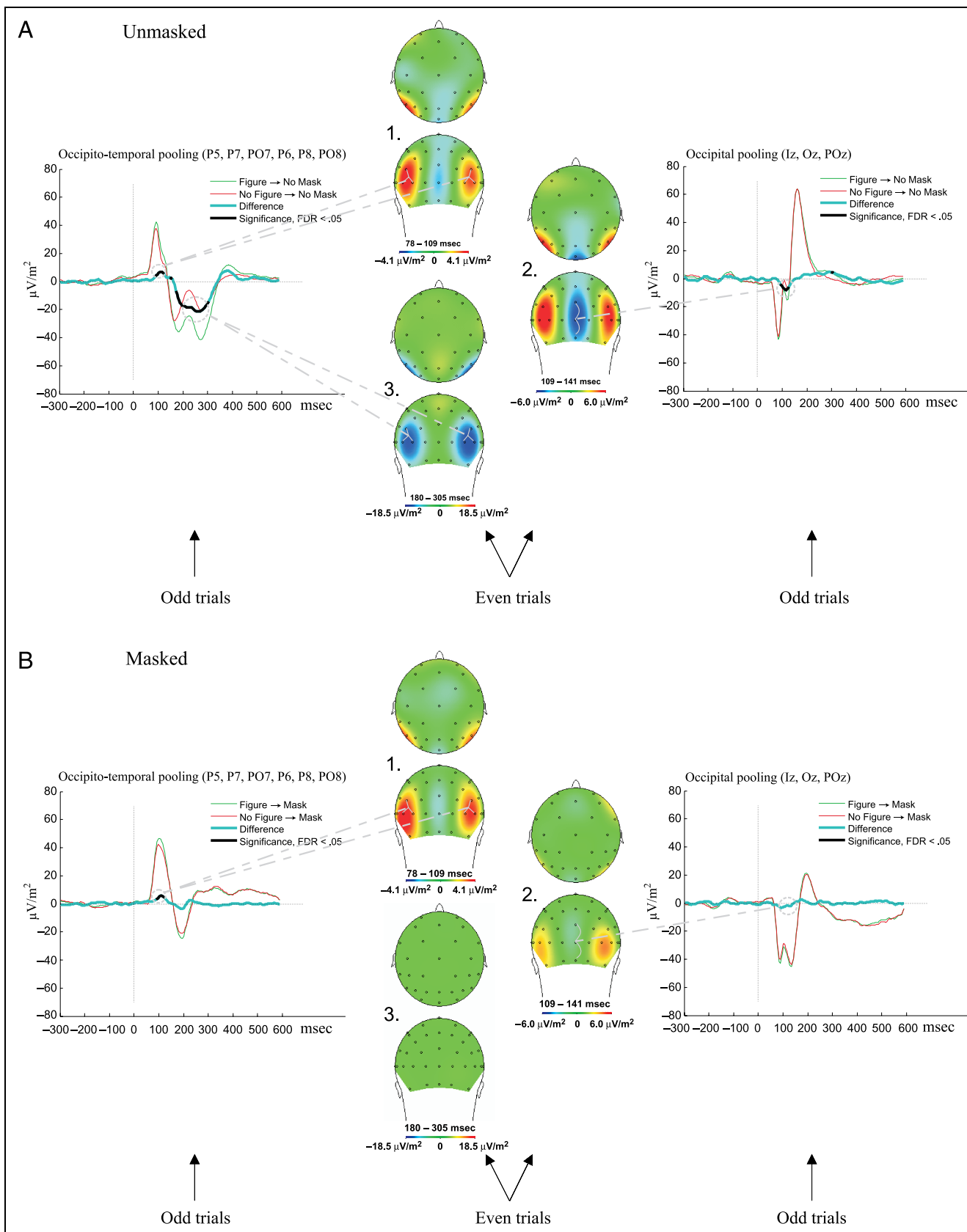


Figure 3. Results. Spline Laplacian maps over three time segments: (1) 78–109 msec, (2) 109–141 msec, and (3) 180–305 msec, and event-related averages of relevant electrodes (pooled occipitally and occipito-temporally). Even trials were used for the averages and evaluation of statistical significance. (A) Unmasked condition; (B) Masked condition. Both masked and unmasked show strong significant temporal bilateral activation reflecting feedforward activation in Stage 1. More posterior occipital activation reflecting reentrant processing can only be seen in the unmasked condition in Stage 2, but is abolished by masking.

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