Statistically optimal integration of biased sensory estimates

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Experimental investigations of cue combination typically assume that individual cues provide noisy but unbiased sensory information about world properties. However, in numerous instances, including real-world settings, observers systematically misestimate properties of the world from sensory information. Two such instances are the estimation of shape from stereo and motion cues. Bias in single-cue estimates, therefore poses a problem for cue combination if the visual system is to maintain accuracy with respect to the world, particularly because knowledge about the magnitude of bias in individual cues is typically unknown. Here, we show that observers fail to take account of the magnitude of bias in each cue during combination and instead combine cues in proportion to their reliability so as to increase the precision of the combined-cue estimate. This suggests that observers were unaware of the bias in their sensory estimates. Our analysis of cue combination shows that there is a definable range of circumstances in which combining information from biased cues, rather than vetoing one or other cue, can still be beneficial, by reducing error in the final estimate.

Keywords: 3D surface and shape perception, binocular vision, depth


Introduction

Combining sensory information

Humans have access to information from multiple sensory modalities when making perceptual estimates about properties of the world. Within a single sensory modality, there are also multiple sources of information that allow us to make perceptual estimates (Hershenson, 1999). The question then arises as to how this information is integrated and combined. The visual system is not a perfect measuring device so all cues are inherently stochastic in nature. One way to combine noisy sensory estimates is described by Bayes’ rule (Maloney, 2002; Mamassian, Landy, & Maloney, 2002). This prescribes a way in which the visual system can estimate the most probable state of the world given current and past sensory information (Knill & Richards, 1996; Mamassian et al., 2002).

If we consider estimating the three-dimensional (3D) shape of an object from stereo and motion cues, Bayes’ equation can be written as

\[ p(\hat{S}|I_S, I_M) \propto p(I_S|\hat{S})p(I_M|\hat{S})p(\hat{S}). \]  

Here, the information provided by stereo and motion cues is represented by \( I_S \) and \( I_M \), where the likelihood functions for stereo and motion, \( p(I_S|\hat{S}) \) and \( p(I_M|\hat{S}) \), represent the generative transfer functions producing this image data. The prior, \( p(\hat{S}) \), describes the probability of encountering a given shape in the world, independent of sensory data. Given this information, the most likely shape in the world, \( \hat{S} \), to have produced this sensory information is given by the maximum of the posterior probability distribution, \( p(\hat{S}|I_S, I_M) \).

If the cues are conditionally independent and the prior is uniform or has a much greater variance than the individual cues, the combined-cue estimate of shape, \( \hat{S}_C \), can be represented by a simple weighted average of the estimates provided by the individual cues \( \hat{S}_S \) and \( \hat{S}_M \) (Landy, Maloney, Johnston, & Young, 1995; Oruc, Maloney, & Landy, 2003):

\[ \hat{S}_C = w_S\hat{S}_S + w_M\hat{S}_M. \]  

(2)

The weights for stereo, \( w_S \), and motion, \( w_M \), are determined by the relative reliabilities of the two estimators such that \( w_S = \frac{r_S}{r_S + r_M} \) and \( w_M = \frac{r_M}{r_S + r_M} \). The reliabilities of the estimates provided by stereo, \( r_S \), and motion, \( r_M \), are given by the reciprocal of their variances, \( r_S = \frac{1}{\sigma^2_S} \) and \( r_M = \frac{1}{\sigma^2_M} \). The variance of the combined-cue estimate, \( \sigma^2_C \), is given by

\[ \sigma^2_C = \frac{\sigma^2_S w_M}{\sigma^2_S + \sigma^2_M}. \]  

(3)
This variance is the minimum possible for any linear combination of cues and can also be written as the sum of the reliabilities of the individual cues, \( r_C = r_M + r_M \). A number of studies have shown that when combining sensory information, Bayes’ rule, and more specifically a weighted average, provides a good account of sensory fusion both within and between modalities (Ernst & Banks, 2002; Helbig & Ernst, 2007; Hillis, Ernst, Banks, & Landy, 2002; Hillis, Watt, Landy, & Banks, 2004; Knill & Saunders, 2003; MacNeilage, Banks, Berger, & Bulthoff, 2007).

Combining and calibrating biased sensory estimators

The cue combination framework described suggests that the optimization criterion adopted by the visual system is one of reducing the variance of the combined-cue estimate. This is a desirable outcome if the cues are well calibrated and, therefore, unbiased, as the combined-cue estimator will also be unbiased. However, this is not necessarily the case if one or more of the cues are biased. We describe “bias” here as the difference between an observer’s estimates of a property of the world and its actual physical value. Similarly, “accuracy” is defined as a measure of this bias. Calibration to eliminate this type of bias is what Burge, Girshick, and Banks (2010) have described as maintaining “external accuracy.” They contrast this with calibration that maintains “internal consistency.” This occurs when cues are calibrated such that they provide the same sensory estimate of a world property, but importantly, this estimate does not necessarily agree with the true state of the world.

In the extreme, the two types of calibration described by Burge et al. (2010) are in fact two sides of the same coin. To maintain external accuracy, the brain needs information about the physical state of the world, but the only information it has about this physical state is that provided by the senses. Because of this, there is no ground-truth estimate by which to calibrate sensory estimates (Ernst & Banks, 2002), so the visual system never has sufficient information for calibration to obtain true external accuracy. Optimizing cue combination and calibration solely in terms of variance (Burge et al., 2010; Hillis et al., 2004) could, therefore, result in perceptual bias. The prevalence of perceptual biases both with multiple-cue simulated stimuli, and in judgements about real-world objects and scenes, is indicative of the nature of this problem (Bradshaw, Parton, & Glennerster, 2000; Todd & Norman, 2003; Wagner, 1985; Watt, Akeley, Ernst, & Banks, 2005).

When measurable conflicts are large, it has been suggested that the visual system might behave in a robust manner and veto biased cues (Landy et al., 1995). This is a sensible strategy to adopt, as all cues are unlikely to be equally biased. The problem then becomes identifying which cues are biased and the relative magnitude of this bias. The cue combination framework described is unable to account for robust behavior because the visual system is modeled as blind to the absolute error of its perceptual estimates (Girshick & Banks, 2009). Despite these problems, the visual system is clearly attuned to the statistics of its environment and, under some circumstances, is seen to act to reduce the bias of its sensory estimates (Adams, Banks, & van Ee, 2001; Burge et al., 2010; Ernst, 2007).

Adams et al. (2001) demonstrated the adaptability of such sensory mappings. Their observers wore a horizontally magnifying prism in front of one eye continuously for 6 days. This systematically changed the horizontal disparity that the observers experienced during their everyday behavior. Perceived slant was tested before, during, and after imposition of the prism. Over the duration that the prism was worn, observers were shown to have remapped the relationship between retinal disparity and perceived slant. Calibration to maintain external accuracy is therefore, at least to some extent, possible. So the important questions become understanding the mechanisms the brain uses to achieve this and what those instances when it clearly fails can tell us about the process (Todd, Christensen, & Guckes, 2010).

Issues related to perceptual accuracy are clearly important for models of motor control. In many instances, it is assumed that accurate metric information is required for successful movement (Milner & Goodale, 1995, 2006), but rarely do such models consider how this information might be acquired. One strategy that humans seem to have adopted to control motor acts, such as prehension, is to use relative information continuously over the course of the movement (Saunders & Knill, 2003, 2004, 2005). This strategy is interesting because it actively compensates for those instances where external perceptual accuracy is not possible (Brooks, 1991a, 1991b). It is, thus, not at all obvious that veridical estimation of the metric shapes, sizes, and locations of objects is required for adaptive motor control (Brenner & Smeets, 2001; Smeets & Brenner, 2008). Furthermore, once the action is completed, endpoint errors could also be used for sensory calibration.

Variable and constant errors in cue combination

The current study addresses the combination of stereo and motion information for the estimation of 3D shape. We consider the consequences for accuracy if the visual system were to combine cues using the minimum variance strategy, when in fact one or both of the cues were biased. The first and most straightforward point to make is that, even if cues are biased, combining them in proportion to
their reliability will still result in the least variable combined-cue estimate. However, we now need to consider constant as well as variable error to assess the usefulness of this combination procedure. For cases where bias is present, a natural extension of the idea of minimizing variance is the use of mean squared error \((MSE)\):

\[
MSE = E[(S_C - S_T)^2].
\]  

For our example, \(MSE\) is defined as the square of the expected difference between the true value of shape in the world, \(S_T\), and the estimated value, \(S_C\). While we do not attach any special significance to the use of the \(MSE\), we have adopted it since it is a very widely used measure of the error of an estimate (Brainard & Freeman, 1997; DeGroot, 1986; Mamassian et al., 2002), closely related to variance (DeGroot, 1986). Variance is typically adopted in cue combination studies under the assumption that the estimator is unbiased. Indeed, when the estimator is unbiased, the \(MSE\) is equal to the variance, since the average estimated shape is equal to the true world value. In other words, combining unbiased cues to minimize variance will also minimize \(MSE\). When one of more estimators is biased, this is no longer the case, and \(MSE\) may be expressed as the sum of terms relating to the variance and the bias of the combined-cue estimator (Berger, 1985):

\[
MSE_C = v_C + b_C^2.
\]  

Substituting Equations 3 and 6 into Equation 5 and simplifying gives us the \(MSE\) of the combined-cue estimator:

\[
MSE_C = \frac{v_Sv_M}{v_S + v_M} + \frac{v_S^2b_M^2}{(v_S + v_M)^2} = \frac{v_S}{(v_S + v_M)^2} [v_Sv_M + v_M^2 + v_Sb_M^2].
\]  

We can then determine those conditions when it would be beneficial to combine cues, even though one is biased, compared to vetoing the biased cue, even if the bias were in fact known. This occurs if the mean squared error of the combined-cue estimate is less than the mean squared error of the stereo estimator alone, which is the case when

\[
b_M^2 < v_S + v_M.
\]  

Figure 1a shows sample plots of the \(MSE_C\) for a fixed variance of 1 for the unbiased stereo cue but for varying levels of bias and variance in the motion cue. As would be expected, the lowest \(MSE_C\) is found when the motion cue is also unbiased. As the bias of the motion cue increases, so too does the \(MSE_C\). However, this combined-cue error is less than that of the stereo cue alone for the bias levels satisfying Equation 8. These are shown by the portion of the curves that lie below the horizontal line, which shows the mean squared error of the stereo cue. This line represents the point beyond which it would be beneficial in terms of the expected error to combine cues, despite the fact that one of them is biased (see also Burge et al., 2010).

The discussion so far has focused on the case of one biased cue. We can also assess the error that will result if both cues were biased, such that \(b_M = (S_M - S_T)\) and \(b_S = (S_S - S_T)\). In this case, the bias in the combined-cue estimator is given by

\[
b_C = \frac{v_SB_M}{v_S + v_M} + \frac{v_MB_S}{v_S + v_M},
\]  

and the combined-cue mean squared error is given by

\[
MSE_C = \frac{v_Sv_M}{v_S + v_M} + b_C^2.
\]  

Figures 1b–1d follow the same format as Figure 1a and show the \(MSE_C\) for the combined-cue estimator for a range of variances and biases of the motion cue, with separate graphs for different levels of bias in the stereo cue. Here, the bias in the stereo cue is always positive, and the variance of the stereo estimator is set to 1. It can be seen that as the stereo cue becomes more biased, greater levels of bias in the motion cue can be present before the combined-cue \(MSE\) is greater than that of the stereo cue.
This is especially true for negative biases in the motion cue, which serve to counteract the stereo cue’s positive bias. The interplay between the variances and biases of the cues shows that there are circumstances when, even though both cues are biased, it can still pay the observer to combine cues rather than to veto one or the other.

Previous studies on stereo–motion combination

A number of previous studies have investigated how stereo and motion cues to shape might be combined. Early work tended to focus on the fact that, because shape from motion and shape from stereo scale differently with distance, it is possible for the two sources of information to conjointly specify the veridical shape of an object (Richards, 1985). Overall, the results are generally in the negative; shape is still misperceived when stereo and motion cues are available (Tittle, Todd, Perotti, & Norman, 1995; Todd, 1998; Todd, Chen, & Norman, 1998; Todd & Norman, 2003; Todd, Tittle, & Norman, 1995). One study that did find near veridical performance with stereo and motion cues is that of Johnston, Cumming, and Landy (1994). There are, however, a number of complications in interpreting their data.
First, their stimuli also contained a relatively strong texture cue, which was always consistent with the motion cue. Second, focus cues were in conflict with the geometric cues used to render the stimuli, as the screen was positioned a fixed distance from the observer. This makes interpretation of the results in terms of weighted averaging of stereo and motion difficult. Finally, Todd and Norman (2003) identified a heuristic strategy that observers could have used to estimate shape in this study without the need to use a weighted averaging scheme. An overall assessment of the literature, therefore, suggests that stereo and motion cues are subject to systematic bias in most circumstances. This bias has caused some investigators to look beyond weighted averaging to model stereo–motion combination (Domini & Caudek, 2009). As will become clear, once it is acknowledged that cues may provide biased sensory estimates, the weighted averaging framework provides a good account of stereo–motion cue combination. We discuss the IC model further in the Discussion section.

The intrinsic constraint (IC) model (Tassinari & Domini, 2008) proposes that stereo and motion information are not processed in isolation as in weighted averaging, but instead both cues are used to determine shape up to an affine level, and then the most likely Euclidean interpretation consistent with this affine structure is estimated. There is active debate as to whether the IC model provides a good description of cue combination (Domini & Caudek, 2009; MacKenzie, Murray, & Wilcox, 2008), and there are a number of differences between it and the Bayesian weighted averaging scheme (Domini & Caudek, 2009). As will become clear, once it is acknowledged that cues may provide biased sensory estimates, the weighted averaging framework provides a good account of stereo–motion cue combination. We discuss the IC model further in the Discussion section.

Summary of the current study

We investigated the way in which human observers combine information from motion and stereo for the estimation of three-dimensional shape. Rather than introduce small conflicts between the cues, while assuming that each provides veridical information (e.g., Hillis et al., 2004), we exploit the fact that observers show biases in estimating shape from motion and stereo, and that these biases typically result in different estimates of the same three-dimensional shape from each cue at a given viewing distance. This provides an ideal way to see whether the visual system combines discrepant sensory estimates in order to minimize variance and to examine the consequences of these discrepancies for the accuracy of perceived 3D shape.

Methods

Participants

Five observers took part in the experiment. These were one of the authors (PS) and four people naive to the purpose of the experiment. All had normal or corrected-to-normal vision and good stereopsis.

Apparatus

The stimuli were viewed in a Wheatstone stereoscope, such that the observer’s eyes viewed two identical monitors through two front-surface mirrors orientated at 45 deg relative to a line of sight defined by zero vergence, i.e., eyes looking at optical infinity. The center-to-center distance of the mirrors was matched to the interocular distance of the observer. Observers were positioned in chin- and headrests to minimize head movement. Eye height was adjusted to match that of the vertical center of the monitor screens. The two monitors comprising the stereoscope were spatially calibrated and gamma corrected. The screen resolution of each monitor was 1152 by 864, running with a refresh rate of 85 Hz. Each monitor was attached to a rail-mounted, custom-built, metal enclosure. This allowed us to set the path length between the eye and each monitor to match the vergence specified distance of the rendered stimuli, while at the same time maintaining highly accurate monitor orientation.

Stimuli

The stimuli were perspective projections of horizontally orientated elliptical hemi-cylinders, 10 cm in length and 6 cm in height. The radius of a physically circular cylinder would, therefore, be 3 cm, i.e., the cylinder’s nearest point would appear 3 cm in front of the monitor’s surface. The projection took account of each observer’s interocular distance. The surface of each cylinder was defined by anti-aliased red dots that were positioned with subpixel accuracy. The diameter of the dots was 4 pixels (approximately 1.3 mm). The dot density of the cylinder’s surface was 6 dots/cm², and cylinders were positioned centrally on the screen. Figure 2 shows a diagrammatic side view of the viewing arrangement, and Figure 3 shows a stereogram of the stimulus.

There were three stimulus conditions: (1) stereo only, (2) motion only, and (3) stereo and motion. In the motion-only condition, the scene was viewed with the right eye alone. Motion was produced by sinusoidally oscillating the cylinder centrally around its major axis (Figure 2). The amplitude of the oscillation was ±35 deg and the cylinder oscillated with a frequency of 1 Hz. The stereo and motion stimuli always contained physically consistent stereo and motion information. The initial direction of the cylinder’s movement was determined randomly on each trial. During piloting, we found that, despite there being sufficient geometric information available in the motion-only condition, some observers occasionally perceived a depth reversal of the cylinder. This gave them an ambiguous and somewhat nonrigid percept. In order to
eliminate this possibility during the experiment, a gray bar 10 cm in height and 3 cm in width was rendered centrally at the screen distance to disambiguate the motion (Figures 2 and 3).

When the cylinder oscillated, parts of its upper and lower edges could pass “through” the bar (Figures 2 and 3). This provided an occlusion cue that successfully disambiguated the cylinder’s depth polarity for all observers. The bar had a white fixation point approximately 3.3 mm in diameter positioned centrally. The cylinder’s surface was otherwise transparent; this meant that the observers could at all times see the bar and fixation point, which were present throughout the experiment. The background of the screen during the experiment was black. Stimuli were presented at 40, 60, 80, or 100 cm (which included the path between the eye and mirrors). Given the fixed dimensions of the cylinder, this meant that the visual angle subtended by the stimuli varied naturally with distance. All stimuli were rendered online in OpenGL using Matlab and the Psychophysics toolbox extensions (Brainard, 1997; Kleiner, Brainard, & Pelli, 2007). The room in which the experiment was conducted was otherwise completely dark.

Procedure

Observers completed an apparently circular cylinder task (Johnston, 1991), in which they were asked to judge whether the cylinder they were presented with was squashed or stretched in depth extent relative to a physically circular cylinder (Figure 2). Trials were blocked by viewing distance (40, 60, 80, and 100 cm) and the cue(s) defining the cylinder (motion, stereo, or stereo and motion) and were completed in a randomized order. Within a block of trials, the depth of the cylinder was varied using the method of constant stimuli. There were 9 depths and each was presented 30 times, in a randomized order. The exact depths depended on the
person, the viewing distance, and the available cues and were determined on the basis of pilot experiments. Prior to the start of the experiment, observers were given a chance to familiarize themselves with the stimuli and task.

On each trial, the cylinder was presented for 2 s, after which it was extinguished, leaving only the gray bar and fixation point. There was no time limit on observers making a response; however, they typically responded in around 1 s. The next trial in the block was presented automatically after a 1 s interstimulus interval, which started upon the observer making their response with a keyboard button press. New dot coordinates for the cylinder’s surface were generated on each trial.

Results

Cumulative Gaussian functions were fit to observers’ data using a bootstrapping technique (Wichmann & Hill, 2001a, 2001b); from this fitted function, we were able to determine the point of subjective equality (PSE) and the just noticeable difference (JND). The PSE is defined as the 50% point of the psychometric function and provides a measure of the cylinder that would appear circular to the observer, in units of depth-to-half-height ratio. A PSE of one represents a circular cylinder, whereas a PSE greater than one indicates that, to be perceived as circular, cylinders needed to be stretched in depth extent. Conversely, a PSE less than one indicates that, to be perceived as circular, cylinders needed to be squashed in depth extent. The JND was defined as the standard deviation of the cumulative Gaussian fitted to the observer’s data. This is equivalent to the difference between the cylinder depth-to-half-height ratios corresponding to the 50% and 84% of the psychometric function. Figure 4 shows the PSEs and Figure 5 shows the JNDS for each observer across our range of viewing distances.

The PSE data show that for our observers a perceptually circular cylinder, for both single-cue conditions, was generally one that was squashed in depth extent. This indicates that observers were overestimating the depth in our displays. However, as can be seen, the PSEs and JNDS for the single-cue data depended on both the viewing distance and whether the cylinder was defined by motion or stereo information. This variation in accuracy and precision allowed us to test the weighted averaging model. From the single-cue JNDS and PSEs, we predicted those for the combined-cue condition using Equations 2 and 3. Figure 6 shows the stereo–motion PSEs and those predicted by the model. Similarly, Figure 7 shows the stereo–motion JNDS and those predicted by the model. In both plots, we show 95% confidence intervals around the PSE and JND predictions. These were determined using the bootstrapped 95% confidence limits around the PSEs and JNDS of the single-cue conditions. For example, to determine the confidence intervals around predicted combined-cue PSEs, we used the weights determined by the stereo and motion JNDS, as normal, but used the upper or lower bounds of the bootstrapped 95% confidence intervals around the stereo and motion PSEs, instead of the PSEs themselves. This gave an upper or lower bound on the predicted combined-cue PSE. Confidence intervals around the predicted combined-cue JNDS were calculated in a similar manner.

As can be seen, the weighted averaging model provides a good fit to the combined-cue data for both the PSEs (Figure 6) and JNDS (Figure 7). We fit a least squares linear model to the predicted and observed PSEs, and JNDS, for each observer to get an overall idea as to the fit of the data to predictions of weighted averaging. The mean $R^2$ values for linear fits were 0.63 for the PSEs and 0.62 for the JNDS. Surprisingly, few cue combination studies provide explicit statistically assessments of the fit of the model, leaving the reader to judge this visually. One such study that has is that of Burge et al. (2010). For the combination of vision and haptic cues to slant, they found an overall $R^2$ value of 0.60 for both observed and predicted JNDS and observed and predicted PSEs.

A number of assumptions are implicit in the analysis of data from tasks where observers judge stimuli relative to an internal standard, such as a circular cylinder (Johnston, 1991) or a 90-degree dihedral angle (Watt, Akeley, Ernst et al., 2005). We assume that observers used the same internal standard to judge object properties across all conditions, such that over conditions observers did not change their mind as to what constituted a circular cylinder. We also assume that observers scaled the retinal size of the object in the same way for both cues at a given distance. If they did not do this, cylinders defined by motion or stereo, presented at the same distance, would look to be of different sizes. This might cause the single-cue data to poorly predict the combined-cue data. Finally, we assume that the functions relating perceived to physical shape are linear across the range of ratios covering the differences in perceived shape from the individual cues.

Would it have been better to veto a cue?

The analysis of mean squared error presented in the Introduction section allows us to gain an understanding of whether combining stereo and motion cues using weighted averaging resulted in more or less error than would have occurred with vetoing one or other cue (Landy et al., 1995). This is because mean squared error takes account of both the constant and variable errors in the combined-cue estimate. Figure 8 plots the mean squared error for the single-cue and combined-cue conditions and that predicted for the combined-cue condition given the PSE’s and JNDS of the single-cue data. Although $MSE$ for the single-cue and combined-cue conditions varies across observers, in many
instances, there is a clear advantage, in terms of reduced \(\text{MSE}\), of combining cues rather than vetoing one or other cue. The mean \(R^2\) value of a linear fit to the predicted and observed combined-cue \(\text{MSE}\)s for each observer was 0.78, which represents a good correspondence to that predicted.

Overall, the \(\text{MSE}\) data support the analysis presented in the Introduction section. If the visual system were able to calibrate cues so as to eliminate bias and maintain external accuracy, combining cues so as to minimize variance using weighted averaging would also minimize \(\text{MSE}\). However, when bias is present, this is not necessarily the case (Figure 1). Observers exhibited clear perceptual bias but combined cues so as to minimize the variance of the combined-cue estimate. Despite this fact, there are clear instances where the increase in bias observers accrued from combining biased cues was more than compensated for by a reduction in variance, leading to a lower overall mean squared error. This suggests that weighted averaging can be a robust strategy to adopt in the face of unknown perceptual bias.

**Deviations from weighted averaging**

While the data are well fit by the weighted averaging model, some deviations from the predictions are evident, especially for observer OB3. This observer was able to near veridically estimate shape when provided with stereo and motion information, which deviates from the model’s predictions. In contrast, this observer’s JNDs were well fit by the model. There are a number of reasons why deviations from weighted averaging might occur. The first is in terms of unmodeled cues or the use of perceptual priors. For reasons detailed in the Discussion section, we feel that these cues are unlikely to have significantly affected performance in our task. The second is the

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**Figure 4.** Plots (a) through (e) show each observer’s stereo and motion PSEs across distance. Error bars show 95% confidence intervals derived from the psychometric function fitting procedure. PSEs below one mean that to be perceived as circular, cylinders needed to be *squashed* in depth relative to their height. PSEs greater than one mean that cylinders needed to be *stretched* in depth relative to their height to be perceived as circular. These are consistent with an over- and underestimation of depth, respectively.
possibility that, at least for some observers, promotion of stereo and motion information might be possible (Richards, 1985). If this is the case, these observers are clearly in the minority (Tittle et al., 1995; Todd, 1998; Todd & Norman, 2003; Todd et al., 1995). A more likely explanation is simplifications and assumptions underlying the weighted averaging model. We discuss these at greater length below.

Discussion

Integrating biased sensory estimates

In the current paper, we provide evidence that, in estimating three-dimensional shape, human observers combine stereo and motion so as to minimize the variance of the final combined-cue estimate (Ernst, 2006; Ernst & Banks, 2002; Ernst & Bültthoff, 2004). In isolation, both stereo and motion information typically result in biased estimates of shape that depend on the distance at which the object is viewed (Tittle et al., 1995; Todd et al., 1995). This means that combining stereo and motion cues in proportion to their reliability does not necessarily result in a more accurate percept. The transfer functions that relate sensory cues to properties of the world are likely to be highly nonlinear (Hogervorst & Eagle, 1998; Scarfe & Hibbard, 2004), so bias could be introduced into perceptual cues as a natural consequence of the way they are sensed. This means that it is a nontrivial problem for the visual system to know when a cue is biased.

Bias in perceptual estimates is not inevitable if observers are able to calibrate their sensory data. However, the prevalence of perceptual bias in the estimation of metric object properties, even with real-world stimuli (Bradshaw et al., 2000; Cuijpers, Kappers, & Koenderink, 2000; Koenderink, van Doorn, Kappers, & Todd, 2002; Koenderink, van Doorn, & Lappin, 2000; Wagner, 1985; Watt, Akeley, Ernst et al., 2005), suggests that in many circumstances calibration to maintain external accuracy
has not been possible. To maintain accuracy with respect to the world, the visual system needs to have information regarding the accuracy of its cues. This information may be unobtainable because the only way to judge accuracy is by using the very cues that one might need to calibrate (Ernst & Banks, 2002).

We derived equations for the level of mean squared error in the combined-cue estimate that would result from combining cues using weighted averaging, when in fact one or more cues were biased. While minimizing $MSE$ is unlikely to be a viable strategy for the visual system, given that the bias in individual cues is unknown, $MSE$ allows us to gain some understanding of when it would be beneficial to combine biased cues rather than veto one or the other (Landy et al., 1995). This is because it incorporates the constant error as well as variable error in an observer’s estimates (Berger, 1985). Across the range of biases found in the present study, there were clear instances where the mean squared error in the combined-cue estimate was less than that of the individual cues. This suggests that optimizing cue combination for variance might be a reasonably robust strategy for the visual system to adopt.

This is not to say recalibration of perceptual attributes in response to our actions in the world is not possible or does not occur. The brain is clearly highly attuned to the statistical structure of the environment. Evidence for this comes from its ability to adaptively remap the relationship between sensory information and properties of the world (Adams et al., 2001) and to learn completely new sensory mappings between arbitrary sensory inputs (Ernst, 2007). However, cue calibration clearly fails to eliminate perceptual bias under many circumstances (Todd & Norman, 2003). Interestingly, evidence has shown that when we make movements, the brain tends to adopt control strategies that continuously sample relative information over the course of a movement (Saunders & Knill, 2003, 2005). This removes the need to veridically estimate metric properties of the world for adaptive and skillful behavior (Smeets & Brenner, 2008). This is a stark contrast to the assumption that, because behaviors are

Figure 6. Plots (a) through (e) show observers stereo-motion PSEs with 95% confidence intervals derived from the psychometric function fitting procedure. The predictions from the MLE model are shown as the solid red line and 95% confidence intervals around these predictions are shown as the red dashed lines.
skilled and adept, they must be controlled by accurate metric representations (Milner & Goodale, 1995, 2006).

The role of unmodeled cues and perceptual priors

Computer-generated 3D stimuli typically contain uncontrolled cues that conflict with the cues being manipulated to render the stimuli (Akeley, Watt, Girshick, & Banks, 2004; Hoffman, Girshick, Akeley, & Banks, 2008; Watt, Akeley, Ernst et al., 2005; Watt, Akeley, Girshick, & Banks, 2005). One of the main reasons for this is that the light rendering the scene emanates from a single display surface (Watt, Akeley, Ernst et al., 2005). This means that focus cues, such as accommodation and blur, signal flatness rather than the intended 3D properties of the scene. In a slant estimation task, Watt, Akeley, Ernst et al. (2005) demonstrated the importance of such cues by rotating their display surface so that focus cues were either consistent or inconsistent with the amount of slant specified by binocular and texture information. While conflicting cues had no measurable effect on the perceived slant of disparity-defined surfaces, the perceived slant of texture-defined surfaces was significantly reduced, consistent with cues to flatness.

They also measured the effect of conflicting cues on disparity scaling by inducing greater cue conflict by positioning the front-parallel screen at a distance different from that used to render the stimuli. Under these conditions, they found that conflicting cues reduced depth constancy in stereo-defined objects, suggesting that focus cues can affect disparity scaling by influencing the distance used to scale image properties (Brenner & Landy, 1999; Brenner & van Damme, 1999). It is, therefore, important to consider unmodeled cues such as these in the current experiment, in particular whether they can account for the pattern of biases that we observed.
We matched the distance to our monitors to the vergence specified distance of the stimuli so as to minimize the effects of conflicting focus cues. However, it remains possible that the absence of a gradient of accommodative blur over the surface of our cylinders may have been detectable. In addition, other cues could have signaled stimulus flatness, specifically: (1) motion parallax from residual head movements, (2) texture cues from the pixel grid of the screen, and (3) the uniformly circular dot size of the points defining the cylinder. We can, therefore, make two predictions regarding these cues. First, observers should underestimate depth in the 3D scene because all uncontrolled cues signal stimulus flatness (Watt, Akeley, Ernst et al., 2005). Second, this effect should be most prominent in the single-cue conditions and least prominent in the combined-cue condition. This is because in the combined-cue condition observers have two cues signaling the intended depth percept rather than one.

As regards the first prediction, that depth should be underestimated in our stimuli, Figure 4 shows that this was clearly not the case. For both the stereo and motion single-cue conditions, depth was near universally overestimated. This means that contrary to the predictions of conflicting cues to flatness (Watt, Akeley, Girshick et al., 2005), a perceptually circular cylinder for our observers was one that was squashed in depth extent. Out of 40 data points, the single point for which this does not hold is for OB4 at the 100-cm viewing distance, with the stereo cue. These results are consistent with previous studies that have shown the depth of stereo-defined objects placed below 80–100 cm to be overestimated with both simulated and real-world objects (e.g., Johnston, 1991). We now consider the second prediction, that the underestimation of depth should be largest in our single-cue conditions.

Figures 4 and 5 show that this was also not the case. Because the combined-cue PSEs were well fit by the weighted averaging model, they typically fell between the PSEs of the single-cue conditions. This means that with both cues, the depth perceived was typically greater than that in one of the single-cue conditions and less than that in the other. The single observer who clearly deviated...
from the predictions of weighted averaging was OBS3. However, this observer's data are also inconsistent with the predictions of cues to flatness, because with both cues this observer, although perceiving shape near veridically, perceived less depth than with each cue in isolation. We can, therefore, be confident that cues to flatness (e.g., Watt, Akeley, Ernst et al., 2005) cannot explain the pattern of results in our data. In fact, they predict the opposite pattern of results to that which we find in nearly all instances.

Another potential source of information that should be considered is prior knowledge of the probable structure of the environment. Within the Bayesian framework, this knowledge is instantiated in the form of prior probability distributions. Priors can have a significant effect on perception. Specifically, as the variance of the sensory data increases, priors are predicted to have a more pronounced effect. This is a sensible strategy, as when faced with poor information the system places more weight on its past experience of the structure of the environment. As with uncontrolled cues, many studies have left priors unmodeled (Ernst & Banks, 2002; Johnston et al., 1994) or assumed that they will have little influence on the observed results, since the variance of the prior might be expected to be large in comparison with that of sensory cues (Hillis et al., 2004). These approaches are clearly simplifications of a more complicated picture.

There are currently no direct measurements of the statistical likelihood of different shapes in the environment, but we can make some inferences on the basis of psychophysical studies. When interpreting an elliptical projection at the retina, observers generally assume that the object underlying the projection is circular. This allows the observer to use the aspect ratio of the projection to make an estimate of the 3D orientation of the object (Knill, 2007; Muller, Brenner, & Smeets, 2009; Seydell, Knill, & Trommershauser, 2010). We might infer, therefore, that a prior for 3D shape in our cylinders may bias observers to see our stimuli as circular. Like focus cues, this prior should be most noticeable in the single-cue conditions, as with both stereo and motion cues the prior should receive less weight. It becomes immediately apparent, however, that a circularity prior cannot provide an alternative account for our data. If we consider the case where a cue provides a biased estimate of cylinder shape, any action of a circularity prior can only act to decrease, but not eliminate, the magnitude of this bias. As such, a circularity prior fails to provide a valid account of the bias that we observe (Figures 4 and 6).

Cue conflicts and perceptual unity

An important consideration for the visual system is when it should combine sensory information provided by different cues (Shams & Beierholm, 2010). In a cue combination study, Gepshtein, Burge, Ernst, and Banks (2005) varied the spatial proximity of visual and haptic cues. Discrimination performance was consistent with statistical optimality when the cues were spatially coincident, but as the spatial conflict increased, precision decreased, such that at the largest conflict it was consistent with that of one cue alone. This pattern of results is sensible as cues are more likely to arise from different objects as the spatial separation between them increases (Ernst, 2006). Similarly, instances of sensory bias and cue conflict are interesting because they probe the circumstances under which the visual system combines discrepant information, presumably because it believes that even though the information is inconsistent, it in fact arises from a single object.

The most extensively investigated consequence of large cue conflicts is that of bistability (van Ee, van Dam, & Erkelens, 2002). In this situation, perception can alternate between that defined by each cue. During debriefing, none of our observers ever reported bistability. To some extent, this is to be expected, as in the combined-cue condition the points viewed in stereo were carrying the motion signal. A more likely consequence of cue conflict in our study would have been for the combined-cue stimuli to look nonrigid. This was also not reported by any of our observers. If anything, the observers commented that the combined-cue stimuli looked the most “real.” Our observers, therefore, seem to have treated the cues as belonging to the same object. As such, these results are consistent with those of Girshick and Banks (2009), who also observed perceptual unity with large cue-conflict stimuli. Finally, it is interesting to note that under many situations the visual system also seems quite unperturbed by highly discrepant sensory inputs arising from the same object (Smeets & Brenner, 2008).

Modifying models of cue combination

Minimizing variance is just one of a set of possible strategies that the visual system might adopt when combining sensory information (Clark & Yuille, 1990). While the weighted averaging model predicted our data well, the fit to this model was not perfect. This is the case for the literature at large. The fit is generally good, but not perfect. A number of other studies have shown that while their data might show sensitivity to the variance of cues, weighted averaging does not fit their data (Butler, Smith, Campos, & Bulthoff, 2010; Rosas, Wagemans, Ernst, & Wichmann, 2005). Deviations from predictions are clearly important because they allow us to identify simplifications and flaws in the models. One assumption addressed in the current study is that individual cues provide unbiased estimates of world properties. Other common assumptions that we have also adopted are that the information provided by each cue is well modeled by a Gaussian distribution (Hillis et al., 2002, 2004) and that information from different cues is conditionally independent (Oruc et al., 2003).
The intrinsic constraint (IC) model of cue combination was in part proposed to account for the large biases of perceived shape exhibited by observers (Domini et al., 2006; Tassinari & Domini, 2008). This is because when individual cues are assumed to provide unbiased estimates, the weighted averaging framework has problems accounting for biases in the combined-cue percept without evoking the role of conflicting information such cues to flatness (Todd et al., 2010; Watt, Akeley, Ernst et al., 2005). We have shown that under conditions where cues to flatness predict the opposite pattern of bias to that observed, the weighted averaging framework can account for performance as long as one accepts that individual cues can provide biased estimates of world properties, such as three-dimensional shape. We used the weighted averaging framework rather than the IC model for a number of reasons.

The primary reason is that, within the distance range that we used (distances up to 1 m), observers are readily able to use vergence information to estimate distance and scale retinal disparity (Brenner & Smeets, 2000; Brenner & van Damme, 1998). With around 90% of the vergence range being used up for distances below 1 m, it is in this near distance range where stereo information should be of maximum utility (Howard, 2002). The IC model currently has no way to model the role of extra-retinal cues such as vergence or retinal cues such as vertical disparity, so in its current form it cannot model performance where these cues have a clear and demonstrable effect (Domini et al., 2006). Second, it is not clear whether the IC model can be readily generalized to model the full gamut of multimodal cues available to the observer, which the Bayesian weighted averaging framework has had considerable success in doing (Ernst & Bültzoff, 2004). Interestingly, our data show that the weighted averaging framework can easily model the effects of perceptual bias.

Some of the additional assumptions used in weighted averaging are also starting to be tackled. Girshick and Banks (2009) have modeled the combination of texture and disparity cues to slant with “heavy-tailed” Gaussians and proposed that combination with these distributions could account for robust vetoing when cue conflicts are large. Others have taken a more direct approach and modeled the transfer function between world and cue, in order to directly assess the shape of the likelihood distribution and the bias that this might introduce into the estimation process (Hogervorst & Eagle, 1998; Scarfe & Hibbard, 2004). A further, but important, point to consider is that estimation strategies may be highly cue specific or specific to certain environmental circumstances (Glennister, Rogers, & Bradshaw, 1996; Scarfe & Hibbard, 2006; Todd, 2004; Todd et al., 2010; Todd & Norman, 2003). While this makes it difficult to derive single unified rules for cue combination, and sensory processing in general, it is exactly what might be expected for an evolved system attuned to those aspects of its environment that allow for adaptive behavioral control.

Acknowledgments

The authors would like to thank the anonymous referees and the editor for their constructive comments during the review process.

Commercial relationships: none.
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