

# An introductory guide to gas exchange analysis of photosynthesis and its application to plant phenotyping and precision irrigation to enhance water use efficiency

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## ABSTRACT

Leaf gas exchange is central to the analysis of photosynthetic processes and the development of more productive, water efficient and stress tolerant crops. This has led to a rapid expansion in the use of commercial plant photosynthesis systems which combine infra-red gas analysis and chlorophyll fluorescence (Chl-Flr) capabilities. The present review provides an introduction to the principles, common sources of error, basic measurements and protocols when using these plant photosynthesis systems. We summarise techniques to characterise the physiology of light harvesting, photosynthetic capacity and rates of respiration in the light and dark. The underlying concepts and calculation of mesophyll conductance of CO<sub>2</sub> from the intercellular air-space to the carboxylation site within chloroplasts using leaf gas exchange and Chl-Flr are introduced.

The analysis of stomatal kinetic responses is also presented, and its significance in terms of stomatal physiological control of photosynthesis that determines plant carbon and water efficiency in response to short-term variations in environmental conditions. These techniques can be utilised in the identification of the irrigation technique most suited to a particular crop, scheduling of water application in precision irrigation, and phenotyping of crops for growth under conditions of drought, temperature extremes, elevated [CO<sub>2</sub>] or exposure to pollutants.

**Key words** | chlorophyll fluorescence, mesophyll conductance, photorespiration, respiration, stomatal kinetics, water optimisation

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## ABBREVIATIONS

$C_a$	atmospheric [CO <sub>2</sub> ] (μmol mol <sup>-1</sup> )	$F_s$	steady state fluorescence under steady state conditions in the light
$C_c$	[CO <sub>2</sub> ] within the chloroplast envelope (μmol mol <sup>-1</sup> )	$F_v/F_m$	the maximum quantum efficiency of PSII determined by exposing the dark-adapted leaf to a saturating pulse of light
Chl-Flr	light absorbed by chlorophyll and then re-emitted as chlorophyll fluorescence	$\Gamma$	[CO <sub>2</sub> ] compensation point where $P_N$ equals $R_d$ and $R_{PR}$ (μmol mol <sup>-1</sup> )
$C_i$	[CO <sub>2</sub> ] within the internal sub-stomatal air-spaces (μmol mol <sup>-1</sup> )	$\Gamma^*$	[CO <sub>2</sub> ] photo-compensation point where $P_N$ equals $R_d$ (μmol mol <sup>-1</sup> )
$E$	leaf level evapotranspiration of water from stomatal and non-stomatal sources (mol <sub>H<sub>2</sub>O</sub> m <sup>-2</sup> s <sup>-1</sup> )	$G_{bL}$	boundary layer conductance over a leaf (mol <sub>H<sub>2</sub>O</sub> m <sup>-2</sup> s <sup>-1</sup> )
$F_m'$	maximum fluorescence under steady state conditions in the light after exposure to a saturating pulse of light	$G_m$	conductance of CO <sub>2</sub> across the mesophyll layer (μmol <sub>CO<sub>2</sub></sub> m <sup>-2</sup> s <sup>-1</sup> bar <sup>-1</sup> )

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$G_s$	stomatal conductance to water vapour ( $G_s \text{ H}_2\text{O} - \text{mol}_{\text{H}_2\text{O}} \text{ m}^{-2} \text{ s}^{-1}$ ) or $\text{CO}_2$ ( $G_s \text{ CO}_2 - \text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )	TPU	triose phosphate utilisation, a measure of phosphate limitations to the regeneration of RuBP in the $P_N\text{-}C_i$ curve ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )
$G_{\text{tot}}$	total conductance to $\text{CO}_2$ ( $\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )	$V_c$	rate of carboxylation ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )
IRGA	infra-red gas analysers used in the measurement of $[\text{CO}_2]$ and water vapour	$V_{c\text{max}}$	maximum carboxylation capacity of ribulose-1,5-bisphosphate carboxylase/oxygenase (RubisCO) ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )
$J_A$	electron transport rate associated with photochemical carboxylation/oxygenation of RubisCO determined from gas exchange ( $\mu\text{mol}_{e^-} \text{ m}^{-2} \text{ s}^{-1}$ )	$V_o$	rate of oxygenation ( $\mu\text{mol}_{\text{O}_2} \text{ m}^{-2} \text{ s}^{-1}$ )
$J_F$	photochemical electron transport rate determined from Chl-Flr parameters ( $\mu\text{mol}_{e^-} \text{ m}^{-2} \text{ s}^{-1}$ )	VPD	leaf to air vapour pressure deficit (KPa)
$J_o$	electron transport for photorespiration using gas exchange ( $\mu\text{mol}_{e^-} \text{ m}^{-2} \text{ s}^{-1}$ )	WUE <sub>i</sub>	instantaneous water use efficiency ( $\mu\text{mol}_{\text{CO}_2} \text{ mmol}_{\text{H}_2\text{O}}^{-1}$ )
$J_{\text{max}}$	maximum rate of electron transport required for ribulose-1,5-bisphosphate (RuBP) regeneration ( $\mu\text{mol}_{e^-} \text{ m}^{-2} \text{ s}^{-1}$ )		
PAR	photosynthetically active radiation within the 400–700 nm wavelength spectrum of light ( $\mu\text{mol}_{\text{photon}} \text{ m}^{-2} \text{ s}^{-1}$ )		
PAR <sub>comp</sub>	the light compensation point ( $\mu\text{mol}_{\text{photon}} \text{ m}^{-2} \text{ s}^{-1}$ )		
PAR <sub>sat</sub>	light saturation point, the intensity of PAR where $P_N$ is no longer limited by PAR ( $\mu\text{mol}_{\text{photon}} \text{ m}^{-2} \text{ s}^{-1}$ )		
$P_N$	net photosynthesis ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )		
$P_{N\text{max}}$	the maximum rate of $P_N$ at saturating levels of light and $[\text{CO}_2]$ (the part of the $P_N\text{-}C_i$ curve where $P_N$ levels off) ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )		
PPFD	amount of photosynthetically active radiation ( $\mu\text{mol}_{\text{photon}} \text{ m}^{-2} \text{ s}^{-1}$ )		
$R_d$	rate of $\text{CO}_2$ efflux in the light taken to represent mitochondrial respiration ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )		
RH	relative humidity of water vapour within the atmosphere (%)		
$R_n$	respiration in the dark ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )		
$R_{\text{PR}}$	photorespiratory evolution of $\text{CO}_2$ in the light ( $\mu\text{mol}_{\text{CO}_2} \text{ m}^{-2} \text{ s}^{-1}$ )		
RubisCO	ribulose-1,5-bisphosphate carboxylase/oxygenase		
RuBP	ribulose-1,5-bisphosphate		
$\Phi_{\text{CO}_2\text{max}}$	maximum quantum yield of $P_N$ derived from gas exchange expressed as ( $\text{mol}_{\text{CO}_2} \text{ photon}^{-1}$ )		
$\Phi_{\text{PSII}}$	quantum efficiency of photosystem II determined using Chl-Flr		
SR	ratio of stomata on either surface of the leaf		

## INTRODUCTION

Gas exchange analysis of photosynthesis *in vivo* has become a central tool in gauging the performance of plants. The increased availability of commercial plant photosynthesis systems has facilitated an expansion in the use of gas exchange to analyse plant responses to global environmental changes such as drought, temperature stress, pollution (e.g. increased tropospheric ozone), elevated concentrations of atmospheric carbon dioxide ( $[\text{CO}_2]$ ) and biotic stresses that impact upon the sustainability of agriculture and/or natural ecosystems. We intend this review to serve as an introduction to the concepts, standard measurements and common sources of error involved in gas exchange analysis of plant photosynthetic physiology. We will endeavour to clarify the terminology utilised in this field to those unfamiliar with a phraseology that is inconsistently used and frequently oversteps into off-putting jargon. As many commercial plant photosynthesis gas exchange systems are now also capable of performing simultaneous measurement of chlorophyll fluorescence (Chl-Flr), we will provide an outline of how Chl-Flr parameters may be utilised alongside gas exchange to assess the status of photosynthesis. This work will focus on the potential application of leaf gas exchange analysis in plant phenotyping and precision irrigation to improve crop water use efficiency and drought tolerance. Quantification of the carbon and water fluxes of plants are central to phenotyping of tolerance to abiotic/biotic stresses, but also to efforts to enhance the productivity and water use efficiency of crops

(Marino *et al.* 2014). For example, leaf gas exchange has been utilised effectively in the phenotyping of rice varieties exposed to different levels of water availability provided by line (Centritto *et al.* 2009) and sprinkler (Lauteri *et al.* 2014) irrigation systems, and in the identification of genotypes with enhanced drought tolerance (Chakhchar *et al.* 2017; Haworth *et al.* 2017b; Killi *et al.* 2018). Moreover, a combination of gas exchange on a single leaf alongside wider-scale imaging of a plant canopy can be effective in irrigation scheduling to maximise crop water productivity particularly in protected horticulture systems.

### Background and principles of gas exchange

All photosynthesis gas exchange systems work by enclosing an entire leaf, or part of a leaf, within a chamber or cuvette. Within the chamber the quantity and quality of the photosynthetic photon flux density (PPFD: the amount of photosynthetically active radiation, PAR, arriving at the leaf within the 400–700 nm wavelength spectrum of light), the wind speed or ‘flow’ of air, the relative humidity (RH), temperature (leaf temperature may only be controlled to a degree under variable field conditions where the ambient conditions may diverge considerably from internal conditions within the leaf cuvette), and concentration of atmospheric gases can be controlled to determine the photosynthetic response of the area of leaf contained within the chamber. The difference in the concentration of [CO<sub>2</sub>] and water vapour between the ‘reference’ air flow that enters the cuvette and the ‘sample’ air flow that exits the cuvette (commonly referred to as ΔCO<sub>2</sub> and ΔH<sub>2</sub>O) can be used to infer rates of photosynthesis, respiration and stomatal conductance using calculations based on the work of Farquhar *et al.* (1980) and Von Caemmerer & Farquhar (1981) that are automatically computed by commercial gas exchange systems. Values of ΔCO<sub>2</sub> and ΔH<sub>2</sub>O are determined using infra-red gas analysers (IRGA). Carbon dioxide and water vapour absorb different wavelengths of infra-red radiation. The most recent ‘open system’ commercial photosynthesis gas exchange systems possess two pairs of IRGAs to concurrently measure the amount of CO<sub>2</sub> and H<sub>2</sub>O in the reference and sample air streams. If the concentration of [CO<sub>2</sub>] and [H<sub>2</sub>O] within the air stream increases, a greater proportion of infra-red

radiation is absorbed and less is received by the sensor of the IRGA. To control [CO<sub>2</sub>] within the reference air stream, CO<sub>2</sub> is removed from the air entering the plant photosynthesis system by soda lime, pure CO<sub>2</sub> is then mixed with the reference air to a set concentration. Water vapour in the reference air stream can be regulated by being passed through desiccants (such as silica gel or gypsum based desiccants) or humidifiers (such as porous ceramic substrates that hold water).

When photosynthesis ( $P_N$ ) occurs inside the cuvette, the leaf takes up CO<sub>2</sub> from the air within the cuvette resulting in a lower [CO<sub>2</sub>] in the sample air in comparison with the reference air flow. Alongside the uptake of CO<sub>2</sub> for  $P_N$ , plants lose water via transpiration; this results in a high concentration of water vapour in the sample air flow that can be used to estimate the rate of stomatal conductance ( $G_s$ ). Calculation of  $G_s$  to water vapour ( $G_{s\ H_2O}$ ) is fairly straightforward and performed instantly by commercial gas exchange systems as:

$$G_{s\ H_2O} = \frac{1}{(1/G_{tot\ H_2O}) - (SR/G_{bL})} \quad (1)$$

where  $G_{tot\ H_2O}$  is the total conductance to water vapour; SR is the ratio of stomata on either surface of the leaf and  $G_{bL}$  is the boundary layer conductance. Stomatal conductance to CO<sub>2</sub> ( $G_{s\ CO_2}$ ) can be estimated as:

$$G_{s\ CO_2} = \frac{1}{(1.6/G_{s\ H_2O}) + (1.37/G_{bL})} \quad (2)$$

where 1.6 is the ratio between the diffusivity of CO<sub>2</sub> and water vapour in air and 1.37 the equivalent in the boundary layer. If the leaf within the cuvette receives no illumination, then photosynthetic CO<sub>2</sub> uptake will not occur. In this case, the efflux of CO<sub>2</sub> from mitochondrial respiration will result in increased [CO<sub>2</sub>] in the sample air flow and a positive ΔCO<sub>2</sub> can be used to determine the rate of respiration in the dark ( $R_n$ ). As these parameters are strongly influenced by environmental conditions, it is necessary to maintain constant cuvette conditions of light, temperature, air flow and [CO<sub>2</sub>] so that the true effect of the experimental factor under investigation on leaf  $P_N$  and  $G_s$  can be gauged. However, manipulation

of the conditions within the cuvette can provide information regarding the status of the underlying photosynthetic physiology and/or stomatal functionality.

Photosynthetic carbon fixation is regulated by the enzyme ribulose-1,5-bisphosphate carboxylase/oxygenase (RubisCO) which catalyses the carboxylation reaction between CO<sub>2</sub> and ribulose-1,5-bisphosphate (RuBP) to form two molecules of glycerate-3-phosphate that can be used to form more complex sugars. However, RubisCO also has an affinity for oxygen resulting in the oxidation of RuBP to produce phosphoglycolate and 3-phosphoglycerate during photorespiration ( $R_{PR}$ ) (Bowes *et al.* 1972; Laing *et al.* 1974; Jordan & Ogren 1984). The rate of net CO<sub>2</sub> assimilation ( $P_N$ ) within a leaf can be described as:

$$P_N = V_c - 0.5V_o - R_d \quad (3)$$

where  $V_c$  is the rate of carboxylation,  $V_o$  the rate of oxygenation and  $R_d$  the rate of mitochondrial respiration in the light. The net photosynthesis rate ( $P_N$ ) differs from the gross rate of photosynthesis ( $P_{N \text{ gross}}$ ) that does not include the effect of  $R_d$  and  $R_{PR}$ . Each molecule of CO<sub>2</sub> involved in carboxylation requires the transport of four electrons. The electron transport for photosynthetic carboxylation ( $J_A$ ) can be described as:

$$J_A = 4*(P_N + R_d + R_{PR}) \quad (4)$$

Each molecule of CO<sub>2</sub> released during  $R_{PR}$  requires the transport of eight electrons ( $J_o$ ):

$$J_o = 8*R_{PR} \quad (5)$$

The processes described in Equations (1)–(5) form the theoretical basis of the method of photosynthetic gas analysis and estimation of physiological parameters outlined later in this review. Photosynthetic electron transport can be determined using gas exchange and Chl-Flr; moreover, the simultaneous use of these two methods can provide valuable insights into the uptake of CO<sub>2</sub> and the physiology of light capture and usage (e.g. Genty *et al.* 1989; Harley *et al.* 1992; Loreto *et al.* 1994).

### Instantaneous point measurements of leaf gas exchange and chlorophyll fluorescence

Instantaneous point measurements of leaf gas exchange and chlorophyll fluorescence are powerful indicators of the physiological status of plants under experimental or natural growth conditions. These types of measurement are the most widely used gas exchange analyses when assessing the impact of abiotic or biotic stress factors on plants. These point measurements can be tied to environmental indicators such as soil water availability (e.g. soil water potential or the fraction of transpirable soil water content), leaf water potential, nutrient availability, temperature and the duration of growth at elevated [CO<sub>2</sub>] or exposure to pollutants. As such, instantaneous point measurements can provide insights into the effect of environmental conditions on  $P_N$ ,  $G_s$ , [CO<sub>2</sub>] within the internal sub-stomatal air-spaces ( $C_i$ ) and Chl-Flr parameters. This information can be highly insightful in terms of phenotyping and understanding the impacts of irrigation strategies on plant physiological status. Importantly, point measurements of gas exchange also provide an indication of the instantaneous water use efficiency ( $WUE_i$ ): a ratio of CO<sub>2</sub>-uptake relative to water loss:

$$WUE_i = \frac{P_N}{E} \quad (6)$$

where  $E$  indicates evapotranspiration of water and  $WUE_i$  is expressed as  $\mu\text{mol}_{\text{CO}_2} \text{mmol}_{\text{H}_2\text{O}}^{-1}$ . Instantaneous water use efficiency reflects WUE at that point in time and is not as representative as longer-term measures of WUE such as discrimination between stable carbon isotopes (e.g. Farquhar *et al.* 1989) or measures of the amount of biomass gained relative to water used by the plant (e.g. Morison *et al.* 2008). An analogous parameter is the intrinsic water use efficiency, which is the ratio of  $P_N$  to  $G_s$  (e.g. Flexas *et al.* 2013). However, the use of the term intrinsic is somewhat controversial because of the implication that this measure is a constitutive genetic trait, whereas in reality the intrinsic water use efficiency represents WUE at a single point in time in a manner similar to  $WUE_i$ .

Point measurements of leaf gas exchange can be performed under ambient or set conditions of [CO<sub>2</sub>], light

intensity and temperature within the leaf cuvette. The use of ambient cuvette conditions (a transparent window is attached to the leaf cuvette instead of an LED light unit – this precludes the measurement of Chl-Flr alongside leaf gas exchange) in the field may be beneficial in terms of increased speed of measurement (as leaves do not need to adapt to vastly different conditions within the leaf cuvette) and extended battery life. However, variation in environmental conditions (e.g. changing cloud cover, temperature) may affect consistency between measurements; it is therefore preferable to conduct such measurements when possible at the same time of day on clear sunny days to minimise fluctuations in light intensity and temperature. In some cases, the impact of an experimental treatment will be evident under controlled cuvette settings (where all leaves are measured under identical conditions of [CO<sub>2</sub>], temperature, RH and PAR), but not when ambient measurements are performed because of heterogeneity in conditions in the field (e.g. Haworth *et al.* 2016). Instantaneous point measurements under set controlled cuvette conditions generally take longer, as the leaf requires time to adjust to the new conditions within the leaf cuvette. The maintenance of temperature, [CO<sub>2</sub>], RH and PPFD within the leaf cuvette when performing point measurements under set controlled cuvette conditions also places additional demands upon battery life if the plant photosynthesis system is not running from mains power.

The use of LED light units within the cuvette to maintain a constant PAR also enables the potential analysis of Chl-Flr parameters alongside leaf gas exchange. Extensive reviews of the principles and practicalities of the measurement of Chl-Flr under light and dark-adapted conditions are already available (e.g. Maxwell & Johnson 2000; Kalaji *et al.* 2016). We do not propose to repeat this material within this introductory guide, but instead to highlight the most common Chl-Flr measures to be conducted alongside leaf gas exchange. Under steady state conditions in the light, characteristic of instantaneous point measurements using set cuvette conditions, one of the most useful Chl-Flr measurements is the quantum efficiency of photosystem II ( $\Phi$ PSII). This is a measure of the maximum fluorescence under steady state conditions in the light ( $F_m'$ ) following a saturating pulse of light (usually  $>8,000 \mu\text{mol m}^{-2} \text{s}^{-1}$ , although over time LEDs can dim and it may not be possible

to achieve such light intensities in older plant photosynthesis systems) relative to the steady state fluorescence ( $F_s$ ) (see Equation (7)). The saturating pulse of light fills all of the available photosystem II (PSII) reaction centres, providing an indication of the efficiency of light harvesting (Genty *et al.* 1989):

$$\Phi\text{PSII} = \frac{F_m' - F_s}{F_m'} \quad (7)$$

The actual quantum efficiency of PSII is frequently more sensitive to the impact of abiotic stress (e.g. Haworth *et al.* 2017c) than the maximum quantum efficiency of PSII (expressed as the  $F_v/F_m$  ratio), determined by exposing the dark adapted leaf, where all of the PSII reaction centres are open, to a saturating pulse of light (Butler & Kitajima 1975). The  $\Phi$ PSII parameter frequently correlates to gas exchange measurement of CO<sub>2</sub> assimilation (Genty *et al.* 1989; Loreto *et al.* 1994) and is used in the calculation of the electron transport rate ( $J_E$ ) required for the determination of chloroplastic [CO<sub>2</sub>] ( $C_c$ ) and mesophyll conductance ( $G_m$ ) (Harley *et al.* 1992). Dark adapting the leaf (exposure to no light for a minimum of 30 minutes is standard – although some researchers suggest a pre-dawn analysis of Chl-Flr is preferable) can provide a more in-depth analysis of PSII performance when utilised in conjunction with Chl-Flr parameters recorded under light adapted conditions (such as the dissipation of excess energy by xanthophylls during non-photochemical quenching). However, this greatly increases the time of measurement, particularly if undertaken in conjunction with leaf gas exchange analysis as full stomatal opening after exposure to darkness can take up to two to three hours in some plants (e.g. Doi *et al.* 2015). The type of point measurement of leaf gas exchange and Chl-Flr parameters must therefore reflect a compromise between the aims of the study and the availability of time and plant photosynthesis system equipment.

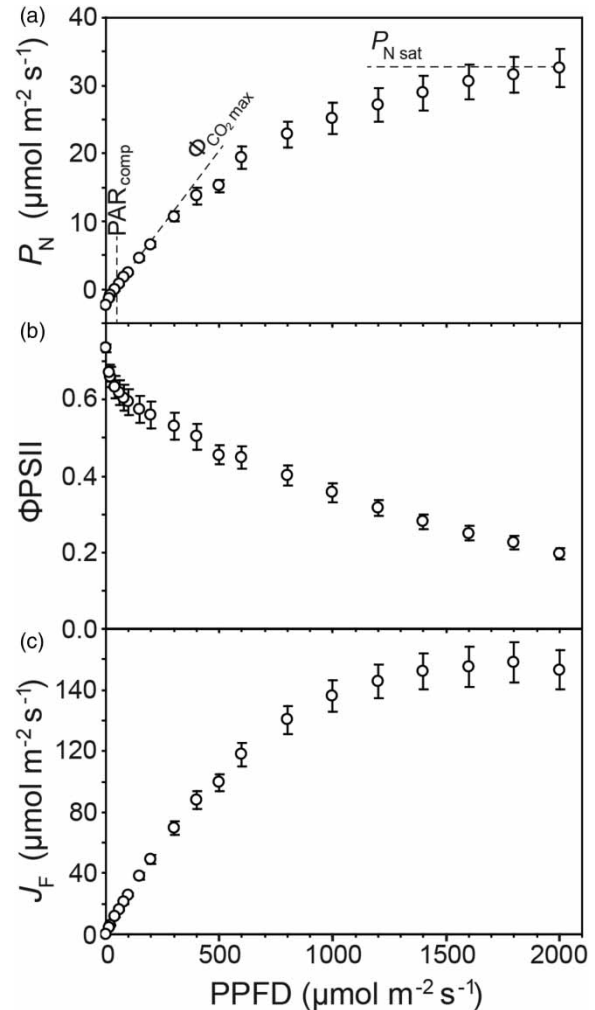
### Photosynthetic light response curves

The basis of photosynthesis involves the capture of PAR to provide the chemical energy to produce sugars (Evans *et al.* 1993). Photosynthetic light response curves (commonly



termed  $P_N - \text{PAR}$  curves) characterise the relationship between  $P_N$  and increasing levels of PPFD. As PPFD is increased from zero,  $P_N$  rises rapidly (Kok 1948); the PAR level where  $P_N$  equals zero is termed the light compensation point ( $\text{PAR}_{\text{comp}}$ ). The relationship between  $P_N$  and PPFD at low light intensity around  $\text{PAR}_{\text{comp}}$  can be used to determine respiration and is outlined in more detail in the section ‘Respiration in the light and in the dark’, below. Leaves that are efficient in converting low levels of PPFD such as shade leaves generally have lower  $\text{PAR}_{\text{comp}}$  than leaves adapted to intercept higher intensities of PPFD such as sun leaves (e.g. Demmig-Adams et al. 1989; Thornley 2002). At PPFD from  $0 \mu\text{mol m}^{-2} \text{s}^{-1}$  to  $\text{PAR}_{\text{comp}}$ , and often above  $\text{PAR}_{\text{comp}}$ ,  $P_N$  rises linearly with increasing PPFD (usually this linear relationship holds to a PAR level of 200 to  $400 \mu\text{mol m}^{-2} \text{s}^{-1}$ ); this is known as the maximum quantum yield as the availability of light limits the carboxylation of RuBP for  $P_N$  ( $\Phi_{\text{CO}_2\text{max}}$ , expressed as  $\text{mol}_{\text{CO}_2} \text{photon}^{-1}$ ). Beyond this point the relationship between  $P_N$  and PAR is no longer linear; the curve becomes convex and begins to plateau where  $P_N$  becomes limited by RubisCO (Ögren & Evans 1993); the stage at which the curve flattens represents the point where the availability of PAR no longer limits  $P_N$  and is termed ‘light saturation point’ ( $\text{PAR}_{\text{sat}}$ ) (Figure 1) (Ögren 1993).

When performing a light response curve, we recommend starting at  $\text{PAR}_{\text{sat}}$  and declining to lower intensities of PPFD. In species such as grasses that possess highly functional stomata that close rapidly in darkness (e.g. Haworth et al. 2018b), it is necessary to start at full light intensity and then decrease PAR rather than placing the leaf into darkness and then increasing PPFD (this approach will take comparatively longer as it is necessary to wait for the stomata to open fully at each PPFD stage). The order of the PPFD stages will not affect the shape of the curve or the calculation of parameters from the  $P_N - \text{PAR}$  response curve. Cuvette temperature should be maintained at the growth temperature of the plant (normally a value in the range of 20 to 30 °C is used). As stomata open or close with the change of PAR intensity, the leaf to air vapour pressure deficit (VPD) alters; this effect should be minimised by adjusting the humidity of the input air stream, which can be controlled automatically (within certain ranges) or manually. Commercial gas exchange



**Figure 1** | (a) The response of photosynthesis ( $P_N$ ), (b) the actual quantum efficiency of photosystem II ( $\Phi_{\text{PSII}}$  – Equation (7)), and (c) the electron transport rate determined by Chl-Flr ( $J_F$  – Equation (12)) of the fast growing grass species *Arundo donax* to increasing intensity of PPFD. The light saturated rate of photosynthesis ( $P_{N \text{ sat}}$ ), quantum efficiency of  $\text{CO}_2$  assimilation ( $\Phi_{\text{CO}_2}$ ) and light compensation point ( $\text{PAR}_{\text{comp}}$ ) are marked in panel (a). Error bars indicate one standard deviation either side of the mean ( $n = 4$ ).

systems control PAR using LEDs usually up to an intensity of  $2,000\text{--}2,400 \mu\text{mol m}^{-2} \text{s}^{-1}$ , approximately equivalent to light intensity on a clear sunny day. Red and blue light can influence stomatal opening, so it is necessary to use both when performing a  $P_N/\text{PAR}$  curve (Mansfield & Meidner 1966; Zeiger & Hepler 1977; Sharkey & Raschke 1981; Loreto et al. 2009); although many plants also adsorb light in the yellow and green part of the spectrum (Terashima et al. 2009; Sakowska et al. 2018), so a more balanced quality of light is preferable. Standard steps for conducting a

$P_N$ /PAR curve are: 2,000, 1,600, 1,200, 1,000, 800, 600, 400, 300, 200, 150, 100, 75, 50, 0  $\mu\text{mol m}^{-2} \text{s}^{-1}$ . In species adapted to low PAR, such as many ferns,  $P_N$  will decline at the higher light intensities; this represents light inhibition and PAR levels above the  $\text{PAR}_{\text{sat}}$  point should not be used in photosynthetic response curves to  $[\text{CO}_2]$ . Moreover, in certain species such as some grasses with rapid growth rates that are adapted to high light environments  $\text{PAR}_{\text{sat}}$  occurs above 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$ . In these cases, a modelled value is assumed, but should be treated with a degree of caution. Lobo *et al.* (2013) provide an in-depth review of  $P_N$ /PAR models and Microsoft Excel solvers for these models that permit rapid and easy determination of physiological parameters from a  $P_N$ /PAR dataset.

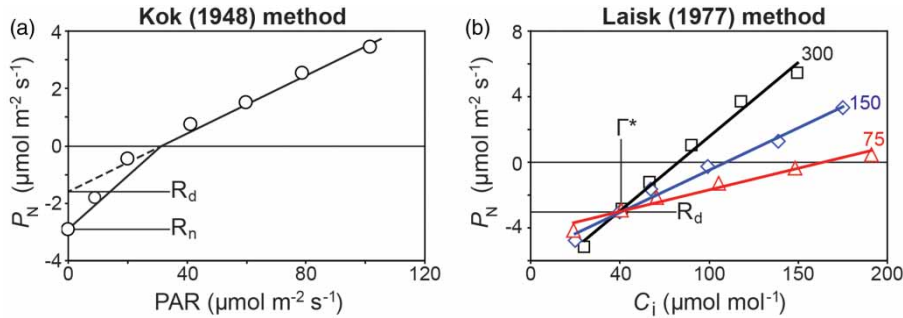
### Respiration in the light and in the dark

Respiration provides the energetic requirements for processes such as growth, repair, protective physiology and reproduction. Respiration involves the release of  $\text{CO}_2$  and can therefore be measured using gas exchange techniques. However, the respiratory  $\text{CO}_2$  release needs to be separated from the other processes involving  $\text{CO}_2$  outlined in Equation (3). Carbon dioxide produced by mitochondrial respiration and  $R_{\text{PR}}$  is released into the cytosol as bicarbonate ( $\text{HCO}_3^-$ ). As the concentration of  $[\text{CO}_2]$  within the cytosol is lower than that within the sub-stomatal internal leaf air-space or the external atmosphere and  $\text{CO}_2$  released by photo- and mitochondrial respiration may be reabsorbed by  $P_N$ , it is challenging to accurately measure respiration. Gas exchange analysis of respiration is complex, and the techniques involved are each based on their own assumptions and subject to limitations. Moreover, the fluxes of  $\text{CO}_2$  involved in gas exchange analysis of respiration are smaller than those involved in  $P_N$ ; therefore, any sources of error associated with leakage, temperature control or calibration of the gas exchange system have a much greater proportional effect when calculating respiration. The simplest way to distinguish respiration is to switch off the light in the cuvette (and the surrounding leaf/plant) and thus shut off  $P_N$  and  $R_{\text{PR}}$ . When the efflux of  $\text{CO}_2$  has stabilised (this will be expressed as a negative  $P_N$  value in the gas exchange system output) it can be recorded and considered to represent respiration in the dark ( $R_n$ ; the 'n' in the

acronym refers to night-time respiration) (e.g. Peisker & Apel 2001; Tjoelker *et al.* 2001). However, this may not reflect the true respiration in the dark (Atkin *et al.* 1998; Pinelli & Loreto 2003), but is widely accepted as the quickest and most straightforward method of gauging respiration in plants using commercial gas exchange systems, particularly when working in the field.

Respiration also takes place in the light alongside  $P_N$  and  $R_{\text{PR}}$  (Equation (4)). This is termed respiration in the light ( $R_d$ ; the 'd' in the acronym refers to day-time respiration) and is more difficult to measure than  $R_n$  because of the recycling of respiratory  $\text{CO}_2$  emission by  $P_N$  (Pinelli & Loreto 2003). In this context, the Kok (1948) and Laisk (1977) methods that utilise gas exchange to estimate  $R_d$  can be considered to be estimates of  $R_d$  that effectively analyse  $\text{CO}_2$  evolution in the light (i.e. not 'true'  $R_d$ , as  $\text{CO}_2$  may be re-adsorbed by  $P_N$ , as described above). By convention, respiration is sometimes expressed as a negative value, as in gas exchange systems it represents a loss of  $\text{CO}_2$  from the leaf (in comparison to  $P_N$  that is positive and indicates an uptake or gain of  $\text{CO}_2$ ). However, even though respiration is recorded as a negative value by gas exchange systems, it should be considered and reported as positive, particularly when used in physiological calculations such as those used to estimate mesophyll conductance of  $\text{CO}_2$  (e.g. Equation (11)) (e.g. Harley *et al.* 1992).

Respiration in the light may be determined indirectly through gas exchange using the Kok (1948) and Laisk (1977) methods. The Kok (1948) method utilises the relationship between  $P_N$  and PAR at low light intensities close to  $\text{PAR}_{\text{comp}}$ . At PAR levels 0 to  $\text{PAR}_{\text{comp}}$ ,  $P_N$  increases rapidly with PAR; however, above  $\text{PAR}_{\text{comp}}$  the relationship between  $P_N$  and PAR remains linear but is less steep. This disjunction in the  $P_N$ /PAR relationship around  $\text{PAR}_{\text{comp}}$  is known as the Kok effect and can be used to estimate  $R_d$ , as outlined in Figure 2(a), by extrapolation of the  $P_N$ /PAR relationship above the 'Kok effect' to the point where it intersects with the y-axis (dashed line in Figure 2(a)) (Wang *et al.* 2001). The disjunction in the linear response between  $P_N$  and PAR associated with the 'Kok effect' is caused by the elimination of light-induced suppression of respiration (Sharp *et al.* 1984). It is worth noting that in some cases the Kok effect does not occur and the relationship between  $P_N$  and PAR is the same either side of



**Figure 2** | Examples of the Kok (1948) (a) and Laisk (1977) (b) methods to estimate respiration in the light ( $R_d$ ), respiration in the dark ( $R_n$ ) and the  $\text{CO}_2$ -photocompensation point ( $\Gamma^*$ ) where  $P_N$  equals  $R_{PR}$  using leaf gas exchange. The  $P_N$ - $C_i$  response undertaken for the Laisk protocol (b) was conducted at three PAR levels: 300  $\mu\text{mol m}^{-2} \text{s}^{-1}$  (black), 150  $\mu\text{mol m}^{-2} \text{s}^{-1}$  (blue) and 75  $\mu\text{mol m}^{-2} \text{s}^{-1}$  (red).

$\text{PAR}_{\text{comp}}$ ; in this scenario the points above  $\text{PAR}_{\text{comp}}$  should still be used to extrapolate  $R_d$ , which should equal  $R_n$ . The Kok method can be used to determine  $R_d$  in both C3 and C4 plants (Bjorkman & Demmig 1987). The efficacy of the Kok method may be constrained by stomatal closure as PAR approaches zero, resulting in increased sub-stomatal  $[\text{CO}_2]$  ( $C_i$ ) (Crous et al. 2012). The effect of fluctuations in  $C_i$  can be compensated using the iterative approach of Kirschbaum & Farquhar (1987), which normally results in a slight increase in the level of  $R_d$ . However, this approach assumes that mesophyll conductance ( $G_m$ ) is infinite, whereas experimental evidence suggests that this is not the case (e.g. Flexas et al. 2007b; Tholen et al. 2012). We would therefore advise against using such a correction, unless variations in  $C_i$  are comparatively large. The Kok method can be applied to plants grown at any  $[\text{CO}_2]$  level (e.g. Haworth et al. 2016) or temperature (e.g. Haworth et al. 2018a). The intensity of PAR is decreased from a comparatively low level, with an increasing number of PAR steps as  $P_N$  approaches the  $\text{PAR}_{\text{comp}}$  point; normally PAR steps of 400, 300, 200, 150, 100, 75, 50, 30 and 0  $\mu\text{mol m}^{-2} \text{s}^{-1}$  can be used but these should be manually adjusted in respect to  $P_N$  when around  $\text{PAR}_{\text{comp}}$ . Moreover, the latest generation of commercial exchange systems offer greater control of PAR intensity and quality (i.e. regulation of PPFD to  $\sim 5 \mu\text{mol m}^{-2} \text{s}^{-1}$ ), permitting the construction of Kok  $P_N/\text{PAR}$  response curves at a higher resolution that affords increased accuracy in the estimation of  $R_d$ .

The Laisk (1977) method generally results in lower estimates of  $R_d$  than those produced by the Kok method (Villar et al. 1994). This approach uses the response of  $P_N$

to  $C_i$  taken at a number (usually 3–4) of relatively low levels of PAR (i.e.  $\leq 400 \mu\text{mol m}^{-2} \text{s}^{-1}$ ). Where the  $P_N$ - $C_i$  curves intersect represents the point where  $P_N$  is equal to  $R_{PR}$ . The level of  $P_N$  represented by this point on the y-axis therefore indicates  $R_d$ , as all the  $\text{CO}_2$  used by  $P_N$  is released by  $R_{PR}$  (see Equation (4)) (Figure 2(b)). As  $R_{PR}$  is extremely sensitive, the  $P_N - C_i$  curves undertaken as part of the Laisk (1977) protocol must be performed at the same temperature; this may preclude use of the method in the field where ambient temperatures may vary. The level of  $C_i$  at which this intersection occurs is known as the photo-compensation point ( $\Gamma^*$ : pronounced *gamma star* – this value is different from the  $\text{CO}_2$  compensation point,  $\Gamma$ , as it does not include the effect of  $R_{PR}$ ). The photo-compensation point,  $\Gamma^*$ , is an important parameter used in the modelling of  $P_N$  and the estimation of parameters such as mesophyll conductance ( $G_m$ ). When performing the measurement of  $R_d$  and  $\Gamma^*$  using the Laisk (1977) method, it is necessary to use a minimum of three PAR levels and to preferably use four. The first  $P_N - C_i$  curve should be performed at a PPFD of 300 and/or 400  $\mu\text{mol m}^{-2} \text{s}^{-1}$ , most likely the slope of curves at these two PPFD intensities will be identical. The  $\text{CO}_2$  concentration ( $C_a$ ) used in the curve should be at ambient and sub-ambient level around the  $\text{CO}_2$  compensation point ( $\Gamma$ ), usually 400, 300, 200, 150, 100, 75, 50 and 30  $\mu\text{mol mol}^{-1}$ . After each alteration in  $C_a$ , the levels of  $P_N$  and  $G_s$  should be allowed to stabilise (normally 2–5 minutes per step) before gas exchange parameters are recorded. When each sequence of  $C_a$  steps is complete, the level of light in the cuvette should be decreased and the  $P_N$ - $C_i$  response curve repeated. Owing



to the CO<sub>2</sub> concentrating mechanism in the bundle sheath of C4 plants, it is not possible to use the Laisk (1977) method to estimate  $R_d$  in C4 species as the point where the lines of the  $P_N$ - $C_i$  curves intersect often occurs above the x-axis, where  $P_N$  equals zero (i.e. the CO<sub>2</sub> compensation point,  $\Gamma$ ); this would result in a negative  $R_d$  value (the expression of  $R_d$  as a positive or a negative is discussed earlier in this section). Likewise, it is not possible to utilise this approach for C3–C4 (also known as C2) species with photosynthetic physiologies intermediate between C3 and C4 where CO<sub>2</sub> is recaptured as part of a photorespiratory bypass.

Gas exchange measurement of  $R_d$  and  $\Gamma^*$  using the Laisk method is fairly complex and very sensitive to errors such as variations in temperature or leaks from the gaskets that seal the leaves within a cuvette (Flexas *et al.* 2007a; Rodeghiero *et al.* 2007). Many commercial gas exchange systems are unable to maintain a constant cuvette temperature under field conditions; it is therefore extremely difficult to successfully perform measurement of  $R_d$  using the Laisk method in the field (an air-conditioned laboratory is preferable). However, analysis of  $R_d$  and  $R_n$  in plants using CO<sub>2</sub> composed of different stable isotopes of carbon (<sup>12</sup>C and <sup>13</sup>C) suggests that in plants grown under optimal conditions levels of  $R_d$  and  $R_n$  are largely similar and that suppression of respiration in the light may be an artefact of the indirect method used to estimate  $R_d$  (Loreto *et al.* 2001). Under field conditions, where estimation of  $R_d$  may be impossible because of variations in ambient temperature, or impractical owing to time constraints, measurements of  $R_n$  may serve as an effective substitute. In fact,  $R_n$  measured under field conditions has been successfully used in place of  $R_d$  in the calculation of parameters such as  $G_m$  (e.g. Centritto *et al.* 2009; Lauteri *et al.* 2014) and other studies have used 0.5  $R_n$  as a proxy for  $R_d$  (e.g. Niinemets *et al.* 2005).

The Kok (1948) and Laisk (1977) methods outlined above rely solely on gas exchange to extrapolate  $R_d$ . The majority of commercial gas exchange systems now possess the capacity to perform simultaneous measurement of Chl-Flr parameters alongside gas exchange permitting two estimates of the efficiency of CO<sub>2</sub> uptake via photochemistry. The method of Yin *et al.* (2009, 2011) exploits gas exchange and chlorophyll fluorescence measurements of electron transport for photosynthesis at low irradiances. This method

follows the protocol outlined earlier for the Kok (1948) method, but incorporates measurement of a Chl-Flr parameter after a saturating pulse of light. The Kok (1948) method assumes that the transport efficiency of electrons required  $P_N$  under light conditions is constant, the Yin *et al.* (2009, 2011) method suggests that this is not the case and that electron transport efficiency declines as PAR increases (Figure 1(b) and 1(c)). Incorporation of the quantum efficiency of photosystem II (this is outlined in more detail in the section ‘Instantaneous point measurements of leaf gas exchange and chlorophyll fluorescence’, above) with gas exchange parameters produces a  $R_d$  value that is generally lower than that found using gas exchange alone in the Kok (1948) method. The Excel spreadsheet of Bellasio *et al.* (2016) can be used to calculate  $R_d$  based on the Yin method following the input of  $P_N$ ,  $\Phi$ PSII and PAR parameters. One disadvantage of the Yin method is that typical commercial plant photosynthesis systems require the use of a smaller cuvette size when performing simultaneous measurements of gas exchange and Chl-Flr, whereas the Kok (1948) and Laisk (1977) approaches require only gas exchange parameters, and therefore can use larger cuvettes that incorporate a larger area of leaf, giving a more representative analysis of gas exchange and minimising errors associated with the analysis of small areas of leaf.

### CO<sub>2</sub> response curves

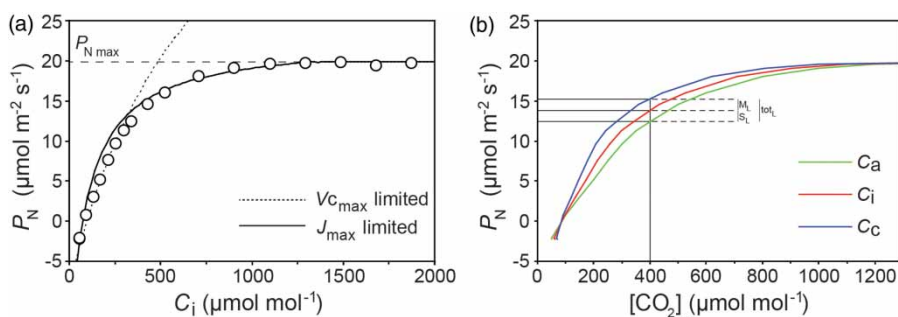
The response of  $P_N$  to increasing [CO<sub>2</sub>] provides valuable insights into the biochemistry of photosynthesis (and photorespiration when combined with simultaneous measurement of Chl-Flr) and the diffusive limitations imposed on CO<sub>2</sub>-uptake (mainly at the stomata and mesophyll). The response of  $P_N$  to [CO<sub>2</sub>] is normally expressed in terms of the relationship of  $P_N$  to the sub-stomatal concentration of CO<sub>2</sub> ( $C_i$ ). This measurement is referred to as a  $P_N$ - $C_i$  curve (or more commonly as an  $A/C_i$  curve, as  $A$  is also widely used as an acronym for photosynthetic assimilation of CO<sub>2</sub>) and is one of the most common gas exchange analyses undertaken to determine the response of photosynthetic biochemistry to factors such as drought, [CO<sub>2</sub>], light intensity, temperature, nutrient status or exposure to pollution. The photosynthesis model of Farquhar *et al.* (1980) is used to calculate the parameters describing the

biochemistry of CO<sub>2</sub> uptake. Figure 3(a) shows a typical  $P_N$ - $C_i$  curve of a C3 species (*Olea europaea*).

The  $C_i$  level where  $P_N$  is zero (i.e.  $P_N = R_d + R_{PR}$ , see Equation (3)) is known as the CO<sub>2</sub> compensation point ( $\Gamma$ ); this differs from the CO<sub>2</sub>-photocompensation point ( $\Gamma^*$ ) where  $P_N$  equals  $R_{PR}$ . At 'low' sub-ambient [CO<sub>2</sub>], the rate of  $P_N$  is limited by the availability of CO<sub>2</sub>; in effect, there is insufficient CO<sub>2</sub> to be used by RubisCO and any rise in  $C_i$  leads to increased availability of CO<sub>2</sub> for carboxylation. This part of the curve is sometimes referred to as being CO<sub>2</sub> (Wullschlegler 1993) or RubisCO (e.g. Long & Bernacchi 2003) limited. As this part of the curve is limited by the availability of substrate, the relationship between  $P_N$  and  $C_i$  is at its steepest – this slope can be used to calculate the maximum carboxylation rate of RuBP ( $V_{cmax}$ ). At higher levels of  $C_i$ , where the curve begins to level off, the availability of CO<sub>2</sub> as a substrate no longer limits  $P_N$ ; instead the rate of  $P_N$  is limited by the electron transport required for the regeneration of RuBP ( $J_{max}$ ). The inflection point in the  $P_N$ - $C_i$  curve represents the transition from  $V_{cmax}$  to  $J_{max}$  limited. Many studies regard the value of  $P_N$  recorded in this stage of the  $P_N$ - $C_i$  curve at saturating levels of light and [CO<sub>2</sub>] to be the maximum rate of  $P_N$  ( $P_{Nmax}$ ) (e.g. Heath et al. 2005), whereas some studies define  $P_{Nmax}$  as the  $P_N$  at  $PAR_{sat}$  under ambient [CO<sub>2</sub>] (e.g. Marshall & Biscoe 1980), highlighting the frequent lack of consistent use of terminology between studies. In the latter part of the  $P_N$ - $C_i$  curve it may be possible to observe evidence of phosphate limitations to the regeneration of RuBP in a

reduction in  $P_N$  ( $P_N$  is limited by the availability of phosphate due to high concentrations of triose phosphate sugars). This part of the curve is characterised by the parameter triose phosphate utilisation (TPU) (Sharkey & Vanderveer 1989; Ellsworth et al. 2015).

The  $P_N$ - $C_i$  response curve is produced by altering the level of atmospheric [CO<sub>2</sub>] ( $C_a$ ) within the leaf cuvette; as long as stomata are sufficiently open, this results in  $C_i$  following  $C_a$  (a  $C_i$  to  $C_a$  ratio of 0.7 is normally observed but values within the range of 0.5 to 0.8 can be found in plants grown under favourable conditions). The parameters from a  $P_N$ - $C_i$  response curve are reported at a standard temperature of 25 °C; however, it is not necessary to perform the  $P_N$ - $C_i$  curves at 25 °C as the effect of leaf temperature on  $P_N$  is normally compensated in the Excel spreadsheets and R-statistics templates used to determine  $V_{cmax}$ ,  $J_{max}$  and TPU. Temperature (normally between 20 and 30 °C), VPD and a saturating PAR intensity (derived from the  $P_N/PAR$  response of the plant used) should be maintained constant throughout the  $P_N$ - $C_i$  curve. To ensure that the plant is fully acclimatised to the conditions within the leaf cuvette, it is standard to initially expose the leaf to ambient [CO<sub>2</sub>] for 20–30 minutes before declining in stages to 50 ppm. In some plants with less robust photo-protective mechanisms, it may not be advisable to leave [CO<sub>2</sub>] below 50 ppm for a sustained period of time as the cuvette is a high energy environment at  $PAR_{sat}$  and at a standard temperature of 20 to 30 °C, and without the substrate for  $P_N$  the leaf may incur oxidative damage as



**Figure 3** | (a) An example  $P_N$ - $C_i$  response curve performed on olive (*Olea europaea*). The dashed line indicates the part of the curve limited by the carboxylation capacity of ribulose-1,5-bisphosphate carboxylase/oxygenase (RubisCO) ( $V_{cmax}$ ). The solid line indicates the part of the curve limited by the rate of electron transport required for ribulose-1,5-bisphosphate (RuBP) regeneration ( $J_{max}$ ). The maximum rate of photosynthesis at  $PAR_{sat}$  and high [CO<sub>2</sub>] ( $P_{Nmax}$ ) is marked by a dashed horizontal line. (b) The impact of stomatal ( $S_t$ ), mesophyll ( $M_t$ ) and total ( $tot_t$ ) diffusive limitations to CO<sub>2</sub> transport on  $P_N$  at a given [CO<sub>2</sub>] (in this case ambient [CO<sub>2</sub>] of 400  $\mu\text{mol mol}^{-1}$ ) during a  $P_N$ - $C_i$  response curve. The [CO<sub>2</sub>] in the atmosphere within the cuvette surrounding the leaf ( $C_a$ ) is represented by the green line, [CO<sub>2</sub>] in the sub-stomatal internal leaf air-space ( $C_i$ ) is indicated by the red line and [CO<sub>2</sub>] within the chloroplast ( $C_c$ ) by the light grey line.

photochemistry is reduced (e.g. Daniel 1997; Durchan *et al.* 2001). At 50 ppm [CO<sub>2</sub>] the stomata should open fully and maximum rates of  $G_s$  be observed (e.g. Centritto *et al.* 2003; Haworth *et al.* 2013).

After full stomatal opening, levels of [CO<sub>2</sub>] should then be increased in steps with close attention to declines in  $G_s$  that may limit  $P_N$  at higher  $C_a$  levels. Gas exchange parameters should be recorded when  $P_N$  is relatively stable ( $\pm 5\%$ ). Each step should take 2 to 5 minutes, and the stages at  $C_a$  levels above ambient should be fairly rapid. Standard  $C_a$  levels used in a  $P_N$ - $C_i$  response curve are 400, 350, 250, 150, 50, 100, 200, 300, 400, 600, 800, 1,000, 1,400, 1,800 and 2,000; however, these can be altered to suit the type of plant and/or experimental treatment under investigation. During drought stress, plants close their stomata to reduce transpirative water loss (e.g. Flexas *et al.* 2002; Lauteri *et al.* 2014). If  $G_s$  is too low, it is not possible to produce a meaningful  $P_N$ - $C_i$  curve as insufficient CO<sub>2</sub> enters the sub-stomatal cavity (Lovelli & Perniola 2014). However, by extending the duration of the exposure to low  $C_a$  of 50 ppm for approximately 1 hour to fully open stomata before rapidly increasing  $C_a$  (and using fewer above-ambient  $C_a$  levels to minimise the impact of stomatal closure) it is often possible to remove the effect of stomatal diffusive limitations on  $P_N$ , and therefore assess the true impact of drought stress on the physiological status of photosynthetic CO<sub>2</sub> assimilation (Centritto *et al.* 2003). This approach appears to be effective in instances where  $V_{cmax}$  is unaffected by drought stress but  $J_{max}$  may be reduced (Aganchich *et al.* 2009; Killi & Haworth 2017). However, in some cases the speed of stomatal closure may be too rapid to permit completion of a full  $P_N$ - $C_i$  response curve (Haworth *et al.* 2018b). Moreover, to accurately assess  $G_m$  using the curve fitting method, stomata must be open to minimise stomatal limitations to CO<sub>2</sub>-uptake. In well-watered plants, with stomata that do not respond to above-ambient increases in [CO<sub>2</sub>] (e.g. Haworth *et al.* 2015), it may be possible to take more time between  $C_a$  steps and/or add more  $C_a$  levels to enhance the resolution of the  $P_N$ - $C_i$  curve. Moreover, the number of  $C_a$  steps may depend upon the specific factors under investigation; for instance, if the area of study is the efficiency of carboxylation then an increased number of data points within the  $C_a$  range of 50 to 300 ppm [CO<sub>2</sub>] would be desirable.

However, if the aim of the study is to assess possible phosphate nutrient limitations on photosynthetic physiology (e.g. Yang *et al.* 2016), then more data points in the higher  $C_a$  range such as 1,600 to 2,000 would be beneficial. The latest generation of plant photosynthesis systems can perform a rapid  $P_N$ - $C_i$  response curve by tracking the dynamic response of  $P_N$  to [CO<sub>2</sub>] (Stinziano *et al.* 2017; Bunce 2018). In theory, this approach could significantly reduce the length of time required to characterise the photosynthetic physiology of plants. However, the effectiveness of this approach in removing diffusive limitations to  $P_N$  in plants with low  $G_s$  or plants experiencing stress such as drought where diffusive limitations to CO<sub>2</sub>-uptake are significant is not yet apparent.

It is possible to assess more accurately the biochemistry of photosynthetic physiology by recalculating the  $P_N$ - $C_i$  relationship as the relationship of  $P_N$  to the concentration of CO<sub>2</sub> within the chlorophyll envelope ( $C_c$ ) (the light grey line in Figure 3(b)). To calculate  $C_c$  the following formula is used:

$$C_c = C_i - \left( \frac{P_N}{G_m} \right) \quad (8)$$

To do this requires knowledge of the mesophyll conductance to CO<sub>2</sub> ( $G_m$ ). The most common gas exchange methods to determine  $G_m$  are outlined in the section 'Determination of mesophyll conductance to CO<sub>2</sub>', below. It is possible to quantify the impact of diffusive limitations to CO<sub>2</sub> ( $L$ ) on  $P_N$  from the  $P_N$ - $C_i$  curve. The proportional difference between the  $P_N$  at an ambient  $C_a$  level of 400 ppm ( $P_{N \text{ ACTUAL}}$ ) and the  $P_N$  at a  $C_i$  or ( $C_c$ ) of 400 ppm CO<sub>2</sub> ( $P_{N \text{ HYP}}$ ) where  $C_i$  would hypothetically be equal to  $C_a$  (Farquhar & Sharkey 1982) can be used to quantify  $L$  as:

$$L = \frac{P_{N \text{ HYP}} - P_{N \text{ ACTUAL}}}{P_{N \text{ HYP}}} \quad (9)$$

Since its inception, the photosynthetic model of Farquhar *et al.* (1980) has been elaborated (e.g. Ethier & Livingston 2004; Yin *et al.* 2009). This has allowed the incorporation of the role of finite  $G_m$  within the  $P_N$ - $C_i$  curve and therefore estimation of  $G_m$  from the  $P_N$ - $C_i$  response (Figure 3(b)) (Ethier & Livingston 2004). A recent derivation of the model has incorporated the use of synchronous

Chl-Flr and gas exchange to provide further insight into CO<sub>2</sub> assimilation. At each C<sub>a</sub> step of the P<sub>N</sub>-C<sub>i</sub> curve, a saturating pulse of light is applied and the quantum efficiency of PSII (ΦPSII) is determined; however, the P<sub>N</sub>-C<sub>i</sub> curve should be performed at ambient and low (~1% [O<sub>2</sub>] i.e. non-photorepiratory conditions) levels of [O<sub>2</sub>] and at different light levels (Yin *et al.* 2009). Excel (Sharkey *et al.* 2007; Bellasio *et al.* 2016) and R-Statistics (Duursma 2015) templates are available to calculate parameters from P<sub>N</sub>-C<sub>i</sub> curves using gas exchange or combined gas exchange and Chl-Flr data.

One of the most common sources of error associated with gas exchange measurements of P<sub>N</sub> is caused by leaks and/or diffusion of gases through the gaskets. The gaskets are usually made from neoprene rubber material, and are used to seal the upper and lower surfaces of the leaf within the cuvette. If the gaskets are not changed regularly, or the leaf cuvette is stored in the closed position, the gasket material may become compressed and no longer seal the leaf effectively. During measurements that take a long time, the gaskets may retain an impression of the leaf within their surface (sometimes referred to as a 'memory'); this may lead to leaks during successive measurements as the gaskets will not seal subsequent leaves to the same degree. Leaks and diffusion of gases through the gaskets are a particular issue for the P<sub>N</sub>-C<sub>i</sub> response curve as the concentration gradient of gases within and outside the cuvette are more pronounced. One method to counter this is to complete the P<sub>N</sub>-C<sub>i</sub> response curve and then quantify the leaks by killing the leaf (usually by heating it for a short period within a microwave) and then returning the leaf to exactly the same position within the cuvette and repeating the C<sub>a</sub> steps used in the P<sub>N</sub>-C<sub>i</sub> curve (Flexas *et al.* 2007a). Correcting for the effect of leaks should increase P<sub>N</sub> at sub-ambient C<sub>a</sub> and reduce P<sub>N</sub> at super-ambient C<sub>a</sub>. We recommend an approach whereby the diffusion gradient between the air within and outside the cuvette is minimised by feeding the exhaust air (that should more closely match the air within the leaf cuvette than the ambient atmosphere) from the plant photosynthesis system into a supplementary gasket surrounding the primary gasket or a bag placed over the cuvette head (although depending upon the time to replenish the air within the bag, this may increase the duration of each C<sub>a</sub> step in the P<sub>N</sub>-C<sub>i</sub> curve) (Rodeghiero *et al.* 2007).

## Determination of mesophyll conductance to CO<sub>2</sub>

The movement of CO<sub>2</sub> from the external atmosphere to the site of carboxylation within the chloroplasts experiences two main resistances, firstly at the stomata and then from the intercellular air-space through the mesophyll (Loreto *et al.* 1992; Flexas *et al.* 2008; Centritto *et al.* 2011a, 2011b). Mesophyll conductance has become an increasingly important parameter in the identification and development of more productive (i.e. higher rates of CO<sub>2</sub> movement) and stress resistant plants (e.g. Hanba *et al.* 2004; Adachi *et al.* 2013; Sorrentino *et al.* 2016). An area of particular focus is the G<sub>s</sub> to G<sub>m</sub> ratio. In theory, because P<sub>N</sub> and G<sub>m</sub>/G<sub>s</sub> have a typical hyperbolic relationship, plants with a lower G<sub>s</sub>:G<sub>m</sub> ratio would exhibit enhanced rates of carbon gain relative to water-loss and improved growth under limited water availability (Flexas *et al.* 2013). Stomatal conductance to water vapour can be determined by measurement of the diffusion of water vapour from the internal leaf air-space to the external atmosphere, as outlined in Equation (1). Mesophyll conductance to CO<sub>2</sub> (G<sub>m</sub>) cannot be measured directly, but is instead approximated from calculation of [CO<sub>2</sub>] in the internal sub-stomatal leaf air-space (C<sub>i</sub>) and inside the chloroplast envelope (C<sub>c</sub>) (a re-working of Equation (8)):

$$G_m = \frac{P_N}{C_i - C_c} \quad (10)$$

A number of methodologies have been developed to quantify G<sub>m</sub>:

- i. simultaneous measurement of gas exchange and Chl-Flr parameters (the constant and variable J approaches: Bongi & Loreto 1989; Harley *et al.* 1992);
- ii. curve fitting of the P<sub>N</sub>-C<sub>i</sub> response curve (Ethier & Livingston 2004);
- iii. the response of P<sub>N</sub> to [O<sub>2</sub>] (Bunce 2009, 2018); and
- iv. analysis of leaf gas exchange and discrimination between stable <sup>12</sup>C and <sup>13</sup>C isotopes (Evans *et al.* 1986; Lloyd *et al.* 1992) in the gas stream passing over a leaf (Vrábl *et al.* 2009; Douthe *et al.* 2012), recently synthesised sugars (Lauteri *et al.* 1997, 2014; Centritto *et al.* 2009) or leaf structural tissue (Lauteri *et al.* 1997).

All of these methodologies involve specific weaknesses and/or assumptions. It is therefore preferable to utilise two



methodologies when determining  $G_m$  under experimental conditions (Pons *et al.* 2009). Nevertheless, it is necessary to note that all of the current methods employed to quantify  $G_m$  require leaf gas exchange parameters, and so are not truly independent of one another (e.g. Lauteri *et al.* 2014). These ambiguities associated with the determination of  $G_m$  may have contributed to observations that  $G_m$  alters rapidly to conditions such as  $[\text{CO}_2]$  (Flexas *et al.* 2007b) or light (Douthe *et al.* 2012), or being reported as a fixed constant (Ethier & Livingston 2004). However,  $G_m$  can be conceptualised as a ‘flux-weighted quantity’ (Tholen *et al.* 2012), determined by the interaction of  $\text{CO}_2$  assimilation by  $P_N$ , availability of  $\text{CO}_2$  within the internal sub-stomatal air-space (Sorrentino *et al.* 2016) and the biochemistry (Hanba *et al.* 2004; Flexas *et al.* 2006) and/or physical structure (Adachi *et al.* 2013) of the mesophyll layer.

In this introduction to gas exchange, we shall restrict our discussion to the techniques utilised for the measurement of  $G_m$  that do not require additional equipment (e.g. online isotope ratio mass spectrometers) and can be performed with a stand-alone plant photosynthesis system. More detailed review of techniques for the measurement of  $G_m$  can be found in Flexas *et al.* (2008) and Pons *et al.* (2009). The curve fitting approach of Ethier & Livingston (2004) allows the calculation of  $G_m$  from the  $P_N\text{-}C_i$  response curve by assuming that  $G_m$  is not infinite (see Equation (9)). Mesophyll conductance can be calculated from the  $P_N\text{-}C_i$  response curve using the Excel templates and R-scripts listed in the section ‘ $\text{CO}_2$  response curves’, above.

The variable J approach is the most widely applied methodology to estimate  $G_m$  (Pons *et al.* 2009). The variable J approach utilises simultaneous measurement of leaf gas exchange and Chl-Flr parameters to calculate  $C_c$  and then determine  $G_m$  as (Harley *et al.* 1992):

$$G_m = \frac{P_N}{C_i - ((\Gamma^*J_F + 8*(P_N + R_d)) / (J_F - 4*(P_N + R_d)))} \quad (11)$$

Quantification of the parameters  $R_d$  and  $\Gamma^*$  are outlined in the section entitled ‘Respiration in the light and in the dark’, above. The theoretical basis for the use of Chl-Flr to estimate  $C_c$  alongside gas exchange is the linear relationship between  $\Phi\text{PSII}$  from Chl-Flr and the quantum efficiency of  $\text{CO}_2$  uptake ( $\Phi_{\text{CO}_2}$ ) measured using gas exchange under

conditions of low  $[\text{O}_2]$  and high  $[\text{CO}_2]$  conducive to the suppression of  $R_{\text{PR}}$  (Genty *et al.* 1989). The electron transport rate determined from Chl-Flr ( $J_F$ ) is:

$$J_F = \text{PPFD} * \Phi\text{PSII} * \alpha * \beta \quad (12)$$

where  $\beta$  is the partitioning of light energy between photosystems I and II which is frequently assumed to be 0.5 and constant across species and/or treatments (Krall & Edwards 1992). A standard value of 0.85 is commonly used for the leaf absorbance ( $\alpha$ ), but this can be measured directly using an integrating sphere (e.g. Olascoaga *et al.* 2016). The actual quantum efficiency of photosystem II in the light adapted state ( $\Phi\text{PSII}$ ) (Genty *et al.* 1989) is:

$$\Phi\text{PSII} = \frac{F_m' - F_s}{F_m'} \quad (13)$$

where  $F_m'$  is the maximal fluorescence following a saturating pulse of light and  $F_s$  is the steady state fluorescence under light adapted conditions. In many plant photosynthesis systems with combined leaf gas exchange and Chl-Flr capabilities, measurement of the ‘true’ value of  $F_m'$  is not possible as the intensity of the saturating pulse of light is insufficient. This effect is particularly evident in fast growing species with high photosynthetic capacities. Loriaux *et al.* (2013) developed a technique whereby a series of light pulses of varying intensities allows extrapolation of the likely true  $F_m'$ . The operating systems of most plant photosynthesis systems now include the capacity to perform such a ‘multi-phase flash’, and we recommend its use in preference to a single saturating pulse of light when measuring  $\Phi\text{PSII}$  to calculate  $G_m$ . The electron transport rate associated with carboxylation/oxygenation of RubisCO can also be determined from gas exchange ( $J_A$ ) as outlined in Equation (4) (Harley *et al.* 1992; Loreto *et al.* 1994). However, the variable J approach is sensitive to the impact of alternative electron sinks associated with photorespiration and mitochondrial respiration (Harley *et al.* 1992; Gilbert *et al.* 2012) as the electron transport rate determined by Chl-Flr ( $J_F$ ) incorporates these alternative electron sinks (Laisk & Loreto 1996):

$$J_F = J_A + J_o \quad (14)$$



where  $J_o$  represents alternative electron sinks. The effect of alternative electron sinks can be assessed by analysis of  $J_F$  under ambient and non-photorespiratory conditions (i.e.  $\sim 1.0\%$   $[O_2]$  and high  $[CO_2]$ ) (Genty et al. 1989; Di Marco et al. 1990; Harley et al. 1992).

The overall impact of diffusive limitations on  $P_N$  can be represented by calculation of the total conductance to  $CO_2$  ( $G_{tot}$ ) (e.g. Lauteri et al. 2014):

$$G_{tot CO_2} = \frac{G_{s CO_2} * G_{m CO_2}}{G_{s CO_2} + G_{m CO_2}} \quad (15)$$

Stomatal conductance to  $CO_2$  ( $G_{s CO_2}$ ) is a standard data output of most commercial plant photosynthesis systems. Nevertheless,  $G_{s CO_2}$  can be calculated from the stomatal conductance to water vapour ( $G_{s H_2O}$ ) outlined in Equation (2). This approach is particularly important in the characterisation of environmental stresses such as drought where diffusive limitations to  $CO_2$ -uptake are a major component in the plant response (an example is provided in Figure 4).

Knowledge of  $C_c$  (see Equation (8)) values derived from  $G_m$  allows the calculation of  $R_{PR}$  as (for a review of the limitations of gas exchange analysis of photorespiration see Sharkey 1988):

$$R_{PR} = \frac{P_N + R_d}{(C_c/\Gamma^*) - 1} \quad (16)$$

Moreover, this then allows the determination of the oxygenation rate ( $V_o$ ) of RubisCO involved in photochemistry

(Von Caemmerer 2000):

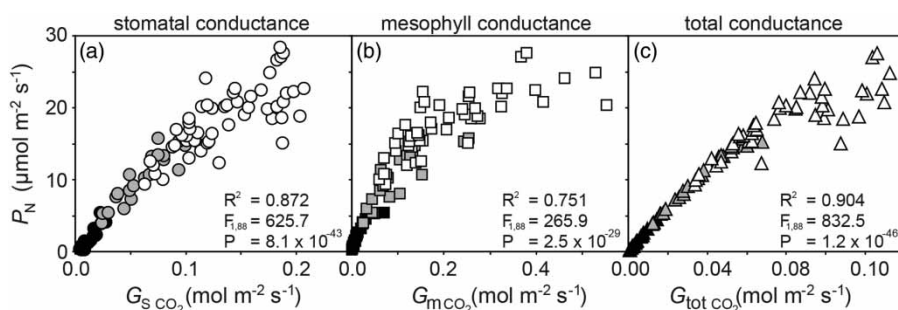
$$V_o = \frac{P_N + R_d}{(C_c/(2*\Gamma^*)) - 0.5} \quad (17)$$

The rate of carboxylation can then be calculated as (Von Caemmerer 2000):

$$V_c = \frac{V_o}{(2*\Gamma^*)/C_c} \quad (18)$$

### Stomatal kinetics

Stomata are the interface between the external atmosphere and the internal leaf environment. By regulating the uptake of  $CO_2$  for photosynthesis against the loss of water vapour as transpiration, stomata play a key role in maintaining leaf homeostasis (e.g. Haworth et al. 2010, 2011; Centritto et al. 2011a, 2011b). Changes in the turgor of the two guard cells determine the aperture of the stomatal pore. The importance of stomata in the adaptation of plants to their environment is well established (e.g. Heath 1950; Mansfield & Majernik 1970; Schulze et al. 1975; Woodward 1987). The examination of stomatal kinetics has become increasingly important in understanding plant responses to environmental change (Kardiman & Ræbild 2018; Gerardin et al. 2018; Haworth et al. 2018b), plant evolutionary history (McAdam & Brodribb 2012; Haworth et al. 2013; Doi et al. 2015) and the interaction of physiological control of guard cell turgor and stomatal morphology in regulating leaf gas exchange (Haworth et al. 2015, 2018c). Stomatal kinetics



**Figure 4** | (a) The relationship between photosynthesis ( $P_N$ ) and stomatal conductance to  $CO_2$  ( $G_{s CO_2}$ ; circle symbols); (b) mesophyll conductance to  $CO_2$  ( $G_{m CO_2}$ ; square symbols); and (c) total conductance to  $CO_2$  ( $G_{tot CO_2}$ ; triangle symbols) of *Populus nigra* grown under full irrigation (white fill symbols), moderate drought stress (grey fill symbols) and strong drought stress (black fill symbols). Linear regression was used to calculate the significance of these relationships.

involves analysis of the dynamic response of  $G_s$  to a change in environmental conditions. In effect, the alteration of  $G_s$  serves as a proxy for the opening/closing of the stomatal pore. When measuring stomatal kinetics, it is important to maintain constant conditions within the leaf cuvette with the exception of the specific factor under consideration.

To assess stomatal opening it is standard to keep the plant in the dark for at least 12 hours prior to measurement, and perform the stomatal kinetic response at a time when the illumination of the plant normally begins (i.e. dawn for plants grown outdoors or coinciding with the time at which lights are switched on for plants grown under artificial illumination). The wavelength of light used in a stomatal opening kinetic response is critical, as blue initiates the pumping of ions across the guard cell membrane, while  $P_N$  in the mesophyll associated with red light plays a role in maintaining stomatal opening (Mansfield & Meidner 1966; Zeiger & Hepler 1977; Sharkey & Raschke 1981; Doi *et al.* 2015). The latest plant photosynthesis systems contain green and white LEDs in addition to the standard red-blue. Green light has been shown to play an important role in driving efficient  $P_N$  (Terashima *et al.* 2009) and is strongly absorbed in many green plants (Sakowska *et al.* 2018). A more balanced spectrum of light may strongly influence  $G_s$  during stomatal opening (Mansfield & Meidner 1966; Doi *et al.* 2006, 2015) (a similar effect may be observed in mesophyll conductance: Loreto *et al.* 2009; Pallozzi *et al.* 2013), and should be utilised where possible.

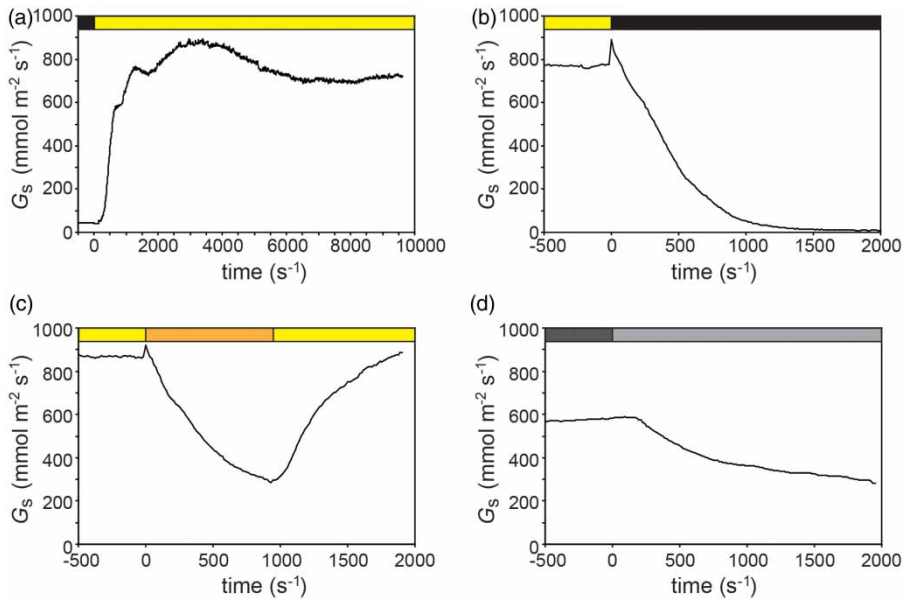
The reduction in  $G_s$  associated with stomatal closure following a complete cessation of illumination (i.e. a light to dark transition) or reduction in the intensity of PAR has been shown to be more effective than the stomatal opening kinetic in differentiating evolutionary plant groups (McAdam & Brodribb 2012; Elliott-Kingston *et al.* 2016; Xiong *et al.* 2018) or plants grown under different water availability (Haworth *et al.* 2018b). This stomatal closure kinetic approach also has the benefit of not being so closely constrained to a particular time of day to be most effective (e.g. Haworth *et al.* 2015) as found when characterising stomatal opening. The response of stomata to fluctuations in the light environment and the optimisation of  $P_N$  to rapidly changing conditions is a major factor in improving the carbon and water efficiencies of crop plants. Such stomatal kinetic measurements to varying light quantities/qualities

are becoming increasingly important to the development of more productive crop varieties (Lawson & Blatt 2014).

The kinetics of the  $G_s$  response to  $[\text{CO}_2]$  (e.g. Heath & Meidner 1957; Haworth *et al.* 2013), separation of the leaf petiole from the supporting stem tissue as a proxy for desiccation (e.g. Brodribb & McAdam 2011) or leaf to air VPD (Brodribb & McAdam 2011; Haworth *et al.* 2018b) can also be measured. The response of stomata to a change in leaf to air VPD and increase in  $[\text{CO}_2]$  above ambient levels requires the presence of light (Shimazaki *et al.* 2007). However, the response of stomata to a decrease in  $[\text{CO}_2]$  below ambient levels occurs in both darkness and light (Mansfield *et al.* 1981). When measuring the kinetics of  $G_s$  to a change in conditions the 'timed-recording' or 'auto-log' function of the gas exchange system should be used. Stomatal conductance should be stable for at least 20–30 minutes prior to any change in conditions within the cuvette. When altering light intensity and/or  $[\text{CO}_2]$  within the cuvette it is necessary to pay close attention to the effect of any change in  $G_s$  on leaf to air VPD. Any variation in leaf to air VPD should be minimised by adjusting the RH of the reference air-stream entering the leaf cuvette. These  $G_s$  kinetic measurements are often lengthy, and therefore consideration should be given to the performance of the two pairs of IRGAs within the plant photosynthesis system. If the time interval between measurements is sufficient, it may be possible to utilise each plant photosynthesis system's protocols to minimise drift between and/or zero the two IRGAs. However, if the frequency of measurements precludes this, it is necessary to match and/zero the IRGAs at the start and end of the stomatal kinetic response and then correct for the average drift between the reference and sample IRGAs over the duration of the measurement (e.g. Haworth *et al.* 2018b). Example  $G_s$  kinetics for  $[\text{CO}_2]$ , light intensity and leaf to air VPD are shown in Figure 5.

### Application to plant phenotyping and precision irrigation

Plant phenotyping, or phenomics, is the study of morphological, biochemical and physiological characteristics of a plant under specific environmental growth conditions. A plant's phenotype is determined by the interaction of its genotype with the environment. The converging pressures



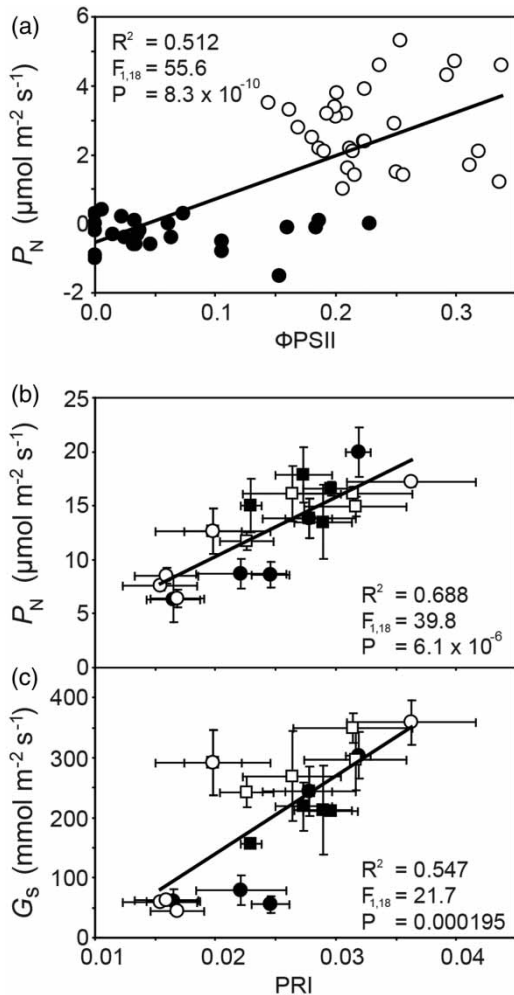
**Figure 5** | Stomatal kinetic responses of the fast growing grass species *Arundo donax* to: (a) a transition from dark to light inducing stomatal opening; (b) a transition from light to dark inducing stomatal closure; (c) a reduction in the intensity of PAR followed by a return to full illumination; and (d) an increase in  $[\text{CO}_2]$  from 50 to 2,000  $\mu\text{mol mol}^{-1}$ . The initial change in conditions within the leaf cuvette occurs at time 0 and is marked by colour changes in the horizontal bands running along the top of each graph.

of climate change, loss of productive land and population growth necessitate greater production of food and biofuel crops using fewer resources through precision agriculture techniques. However, the identification of more productive and stress resistant phenotypes has been constrained by the so-called ‘phenotyping bottleneck’ (Furbank & Tester 2011). Leaf gas exchange can provide direct measurement of photosynthetic  $\text{CO}_2$ -uptake and water-loss in addition to detailed characterisation of the underlying photosynthetic physiology and stomatal behaviour. This information is highly valuable for the identification of crop varieties with desirable characteristics such as tolerance to drought (e.g. Centritto *et al.* 2009; Haworth *et al.* 2017a), and also in the identification of climate-resilient plants with high agro-ecological potential to make improved use of areas affected by erratic rainfall, drought and other associated environmental stresses (Chakhchar *et al.* 2017; Zegada-Lizarazu *et al.* 2018).

Despite the detailed information that leaf gas exchange and Chl-Flr analysis can provide regarding photosynthetic (e.g. Loreto & Centritto 2008; Centritto *et al.* 2009; Lauteri *et al.* 2014) and stomatal physiology (e.g. Killi *et al.* 2016), the techniques outlined above are time-consuming and constitute a significant component of the phenotyping bottleneck. Nevertheless, given the potential application of

gas exchange to understanding the  $\text{CO}_2$  and water fluxes of plants, efforts to improve the capacity for gas exchange analysis in high throughput phenotyping are being undertaken (Bellasio *et al.* 2014). The use of leaf gas exchange analysis of a sub-set of plants alongside high throughput screening techniques such as spectroradiometry of a wider range of crop varieties may be effective in supplying both detailed physiological information and rapid high frequency analysis of plant status (e.g. Munns *et al.* 2010). Spectroradiometry indices such as the photochemical reflectance index (PRI) which measures the epoxidation state of xanthophylls (Gamon *et al.* 1992) have been shown to track photosynthetic parameters (e.g. Marino *et al.* 2014; Sun *et al.* 2014). The correlation of leaf gas exchange parameters such as  $P_N$  or  $G_s$  with remote sensing may be effective in alleviating the bottleneck while adding value and validation to high throughput imaging techniques (Figure 6).

Gas exchange is one of the most effective methods to detect the early impact of water stress on plants; for example, a reduction in  $G_s$  may occur prior to any change in leaf water status (Zhang & Davies 1990; Tardieu & Simonneau 1998). However, due to the complexities associated with gas exchange analysis it is not a viable methodology to be utilised in long-term monitoring of plant water status to schedule



**Figure 6** | Example correlations of leaf gas exchange with high throughput screening parameters: (a) the quantum efficiency of photosynthesis in the light ( $\Phi\text{PSII}$  – see Equation (7)) and photosynthesis ( $P_N$ ) in *Ginkgo biloba* grown at 25 (white fill symbols) and 35 °C (black fill symbols) (Haworth et al. 2018a); and the relationships between the photochemical reflectance index (PRI) and (b)  $P_N$  and (c) stomatal conductance ( $G_s$ ) in olive (*Olea europaea*) grown with supplementary nitrogen fertilisation (black fill symbols) or 50% of adequate nitrogen fertilisation (white fill symbols) under full irrigation (square symbols) or water deficit (circle symbols) conditions. The PRI is an index of reflectance at certain wavelengths of light ( $\text{PRI} = [\text{R}_{531} - \text{R}_{570}] / [\text{R}_{531} + \text{R}_{570}]$ ). Error bars indicate one standard error either side of the mean. Linear regression was used to determine the significance of these relationships.

irrigation. Nonetheless, in conjunction with wide-scale imaging, particularly canopy-scale reflectance and/or infra-red thermography, leaf gas exchange can be useful in developing calibration datasets (see Figure 6(c)) to enable effective irrigation scheduling to maximise the water productivity of a given crop (Jones 2004; Cifre et al. 2005; Patakas et al. 2005; Baker et al. 2007; Marino et al. 2014; Gago et al. 2015). Moreover, the detailed physiological information available from leaf gas

exchange analysis can be vital in identifying the appropriate irrigation technique for a given crop. For example, partial root-zone drying is a common approach based on laboratory split-root studies where half of the root-zone receives full irrigation while the remainder is allowed to dry, thus generating a root-to-shoot signal from the dry half of the root-zone that promotes stomatal closure and enhances WUE (Davies et al. 2002; Romero et al. 2010). However, gas exchange analysis of a Tunisian olive variety indicated that root-zone drying was not suitable to its underlying stomatal physiology and reduced the water productivity of that specific variety (Dbara et al. 2016). Gas exchange analysis has also shown that improved  $P_N$  through irrigation is only beneficial to crop yield during the specific period of fruit development. Supplemental irrigation during episodes of vegetative growth or ‘off-years’ is unlikely to enhance water productivity (Sun et al. 2014; Dbara et al. 2016). Exploitation of gas exchange analysis of photosynthetic and stomatal physiology can therefore enable the identification of the most efficient precision agriculture approaches to be utilised in the context of a given crop or the prevailing environmental conditions.

## CONCLUSION

Leaf gas exchange and Chl-Flr have dramatically expanded our understanding of plant photosynthetic physiology and stomatal regulation. This is critical to the assessment of the carbon and water balance of plants and their environmental adaptation. However, these approaches are sensitive to errors and require expertise and care when conducting these measurements and interpreting the resulting data. We intend the above review to act as an introductory guide to these techniques and not to serve as an exhaustive assessment. We hope that this guide can offer a foundational starting point for researchers interested in simultaneous leaf gas exchange and Chl-Flr analysis towards plant phenotyping and optimisation of plant water use.

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