Extreme phenotypic variation in Cetraria aculeata (lichenized Ascomycota): adaptation or incidental modification?

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Phenotypic variability is a successful strategy in lichens for colonizing different habitats. Vagrancy has been reported as a specific adaptation for lichens living in steppe habitats around the world. Among the facultatively vagrant species, the cosmopolitan Cetraria aculeata apparently forms extremely modified vagrant thalli in steppe habitats of Central Spain. The aim of this study was to investigate whether these changes are phenotypic plasticity (a single genotype producing different phenotypes), by characterizing the anatomical and ultrastructural changes observed in vagrant morphs, and measuring differences in ecophysiological performance. Specimens of vagrant and attached populations of C. aculeata were collected on the steppes of Central Spain. The fungal internal transcribed spacer (ITS), glyceraldehyde-3-phosphate dehydrogenase (GPD) and the large sub-unit of the mitochondrial ribosomal DNA (mtLSUm), and the algal ITS and actin were studied within a population genetics framework. Semi-thin and ultrathin sections were analysed by means of optical, scanning electron and transmission electron microscopy. Gas exchange and chlorophyll fluorescence were used to compare the physiological performance of both morphs.

Vagrant and attached morphs share multilocus haplotypes which may indicate that they belong to the same species in spite of their completely different anatomy. However, differentiation tests suggested that vagrant specimens do not represent a random sub-set of the surrounding population. The morphological differences were related to anatomical and ultrastructural differences. Large intercalary growth rates of thalli after the loss of the basal–apical thallus polarity may be the cause of the increased growth shown by vagrant specimens. The anatomical and morphological changes lead to greater duration of ecophysiological activity in vagrant specimens. Although the anatomical and physiological changes could be chance effects, the genetic differentiation between vagrant and attached sub-populations and the higher biomass of the former show fitness effects and adaptation to dry environmental conditions in steppe habitats.

Key words: Diffuse-intercalary growth, lichens, Cetraria aculeata, Ascomycota, phenotypic variability, spatial disturbance, ultrastructure.

INTRODUCTION

Phenotypic plasticity is the capacity of a given genotype to develop different phenotypes under different environmental conditions (Bradshaw, 1965; Valladares et al., 2007). This capacity is especially valuable for sessile organisms such as plants or fungi because it allows establishment and survival in sub-optimal habitats (Bradshaw, 1965; Sultan, 2000). Numerous studies have shown that ecologically important traits such as morphology, anatomy, physiology and reproduction are plastic in lichens (e.g. Larson, 1989; Nash et al., 1990; Pintado et al., 1997; Rikkinen, 1997; Sojo et al., 1997; Jackson et al., 2006).

Lichens show adaptations to different ecosystems. Anatomical and physiological adaptations displayed by species of cold or coastal fog deserts are well documented (e.g. Rundel, 1978; Kappen, 1982, 2000; Lange et al., 2008). Some studies have also shown the infraspecific adaptation of lichen populations to different microhabitats (e.g. Tretiach and Brown, 1995; Pintado et al., 1997; Sojo et al., 1997; Plusnin, 2004).

Vagrant lichens, with almost 100 lichenized fungal species recorded worldwide, represent one of the most striking morphological modifications and adaptations to a specific environment (Elenkin, 1901; Weber, 1977). They are known from different taxonomical groups and can be found living in such different ecosystems as saltbush country in Australia, the Eurasian steppes, Arctic tundra, North American short-grass prairie, the Atacama and Namib coastal fog deserts, or the Andean Paramo (Weber, 1977; Rosentreter, 1993; Pérez, 1997). These environments share similar arid or semi-arid climatic conditions, and are sparsely vegetated and wind
Vagrant lichens can be differentiated into strictly vagrant species that only live unattached and species that usually live terricolous or saxicolous but may become vagrant in particular environments. Studies on strictly vagrant lichens have investigated morphological and anatomical adaptations (Büdel and Wessels, 1986; Lumbsch and Kothe, 1988; Pérez, 1997), physiology (Sancho et al., 2000), dispersal capacity (Eldridge and Leys, 1999) and, more recently, the evolution of vagrancy in the foliose lichen genus Xanthoparmelia (Leavitt et al., 2011a, b). However, few studies have focused on the differences between attached and vagrant morphs of optionally vagrant lichens and the physiological implications of these differences (Weber, 1977; Kunkel, 1980; Leavitt et al., 2011a, b).

Cetraria aculeata (Schreb.) Fr. is a terricolous lichen species, forming shrubby tufts in a wide variety of biomes and microhabitats worldwide (Kärnefelt, 1979; Fernández-Mendoza et al., 2011). It is a morphologically variable species in size, width and colour of its terete to slightly flattened branches, the structure of the pseudocyphellae of the cortex that facilitate gas exchange and the frequency of thallus projections. This variability has led to the description of numerous species and infraspecific taxa, which display, however, continuous variation (Kärnefelt, 1979). An exceptional case of putative phenotypic variability within C. aculeata occurs on the steppes of Central Spain (called ‘parameras’). There, C. aculeata becomes vagrant and undergoes drastic modifications in morphology, to the extent that these morphs have been assigned to a different species, C. steppae (Savicz Kärnefelt, represented in some Spanish herbaria (MA, MAF and MACB).

Such a substantial modification of thallus morphology, as well as modification of its usual ecology (attached vs. vagrant), raises many questions about the genetic isolation between vagrant and attached specimens, the anatomical background of these modifications, the possible differences in the ecophysiology of both morphotypes, or the relative frequency of such modifications in natural populations. Here, we show the results of a study considering several aspects of the biology of the vagrant morphs of C. aculeata in the steppes of Central Spain. We aim to answer the following questions. (1) Do vagrant forms identified as C. aculeata belong genetically to C. aculeata? (2) Do the biots involved in the symbiosis in both attached and vagrant morphotypes share haplotypes or do vagrant and attached morphs differ in photobiont use? (3) Which anatomical modifications distinguish vagrant morphs of C. aculeata from attached morphs and how are these modifications achieved? (4) What is the frequency of these vagrant morphs in natural populations in steppe regions of Central Spain? (5) Are there noticeable differences in physiological traits such as CO₂ exchange or hydric relationships between both morphotypes?

MATERIALS AND METHODS

The species and taxon sampling

Cetraria aculeata is a fruticose, terricolous lichen that is known from temperate, boreal and arctic regions in the Northern Hemisphere to the Andes, maritime Antarctica, Australia and New Zealand in the Southern Hemisphere (Kärnefelt, 1986; Fernández-Mendoza et al., 2011). A thorough description of the species can be found in Kärnefelt (1986) (under Coelocaulon aculeatum).

Specimens were collected in three different sites at the Spanish Central Plateau: Calatañazor (Soria) 41°41’20”N, 2°46’39”W, 1083 m asl; Truecha (Soria) 41°8’35”N, 2°7’37”W, 1212 m asl; and Zaorejas (Guadalajara) 40°43’55”N, 2°12’45”W, 1278 m asl. The three localities show a rather continental climate, characterized by low winter temperatures (average coldest month: 2 °C) and hot summers (average warmest month: 20 °C); yearly precipitation is approx. 500 mm and shows a pronounced seasonality, with the highest precipitation in winter and spring. The three sites are often swept by strong winds. Bioclimatically they are included in the calcicolous supra-Mediterranean semi-arid vegetation (Rivas-Martínez et al., 2002). The vegetation is dominated by Juniperus thurifera, which forms a sparse forest. The lichen flora of this area has been studied by Crespo and Barreño (1978).

Representative thalli of attached and vagrant morphs of C. aculeata were sampled in each site (five specimens of each morph in each locality) at irregular intervals on areas of about 2500 m² at each locality. Thalli were only collected if more than 0.5 m from another thallus in order to avoid collecting clonal offspring of fragmented thalli. A total of 30 thalli used in the molecular and ecophysiological studies are deposited in the herbarium FR (see Supplementary Data Table S1 and Fig. 1A for information on the sites used in the molecular analysis).

Molecular studies

Samples were prepared and DNA extracted as described in Fernández-Mendoza et al. (2011). We used five genetic markers in our study. For the mycobiont, the internal transcribed spacer region of the nuclear ribosomal DNA (ITS), a partial sequence of the large sub-unit of the mitochondrial ribosomal DNA (mtLSU) and a fragment of glyceraldehyde-3-phosphate dehydrogenase (GPD) were used. For the photobiont, the ITS regions and a part of the actin gene were used. DNA isolation, amplification, purification and sequencing followed Fernández-Mendoza et al. (2011). The primers and PCR conditions are listed in Supplementary Data Table S2.

The sequences were aligned in Geneious v5.3 (Drummond et al., 2010) using a wrapper for Muscle 3.8 (Edgar, 2004). Ambiguous positions were excluded manually from the sequences; no ambiguous regions were found in the alignment. The photobiont data sets are more variable and more prone to homoplasies (Fernández-Mendoza et al., 2011), making it more difficult to delete ambiguously aligned positions. One sequence of each new haplotype was submitted to GenBank (Supplementary Data Table S3).

Five single gene data sets were assembled for this study: fungal ITS (A), fungal GPD (B), fungal mtLSU (C), algal ITS (D) and algal actin (E). The data sets were built by merging the newly sequenced populations and the data published by Fernández-Mendoza et al. (2011) which represent a wider fraction of the geographic range of C. aculeata.
FIG. 1. (A) Sampling localities for populations of *C. aculeata* used in this study. (B) The 90% parsimony probability haplotype networks constructed from data sets A–H. The size of the circles is proportional to the number of individuals that belong to the respective haplotype. The photobiont actin network falls into five unconnected sub-networks and one single haplotype. The shading in (A) and (B) denotes the geographic origin of the individuals and their sampling scheme: white, polar; light grey, previously sampled Mediterranean *C. aculeata* and *C. steppae*; dark grey, newly collected attached morphs; black, newly collected vagrant morphs.
(Antarctica, Chile, Falkland, Svalbard, Iceland, Spain and Turkey) and include specimens with a norstictic acid chemo-
type (=C. steppae) collected in Kazakhstan. From the pub-
dlished data set, 99 individuals for which the three fungal
genomes were available and 118 for which the two algal genes
were available were included.

As no well-supported (posterior probability \( \geq 0.95 \)) incon-
gruencies were found in the independent data sets of
Fernández-Mendoza et al. (2011) we concatenated the data sets
into two combined data sets, a fungal ITS–mtLSU–
GPD data set (F) and an algal ITS–actin data set (G). The data
sets are summarized in Supplementary Data Table S2.

Phylogenetic reconstruction. Phylogenetic trees were built for
the concatenated mycobiont (F) and photobiont (G) data sets
within a Maximum Likelihood (ML) and a Bayesian inference
framework. The data sets were collapsed into concatenated
multilocus genotypes to avoid pseudoreplication in phylogen-
etic reconstruction. Even though all phylogenies are unrooted,
they are represented as midpoint rooted graphs. The ML ana-
ysis was carried out using RaxML v. 7.2.8 (Stamatakis et al.,
2005) through the RaxMLGUI v. 0.95 interface (Silvestro and
Michalak, 2012). Support values for the topology were calculated using a bootstrap approach averaging
>10 runs of 1000 iterations each. Bayesian inference was car-
ried out using the MCMC framework implemented in the
program MrBayes, v. 3.2 (Ronquist and Huelsenbeck,
2003). Optimal substitution models were inferred for each marker
using jModeltest v. 2.3 (Posada, 2008), and they are summar-
ized in Supplementary Data Table S2.

The Bayesian analyses were run using default priors. The
results were summarized over five independent runs with
four incrementally heated chains. The parameter distribution
was sampled every \( 1 \times 10^4 \) tree, and convergence of the chains was assessed during the run by calculating the
average standard deviation of split frequencies (SDSF). The
convergence of Markov chain parameters was further investi-
gated using potential scale reduction factor (PSRF) criteria
as implemented in MrBayes v. 3.2 (Ronquist and Huelsenbeck,
2003) by using the program Tracer v. 1.5
(Rambaut and Drummond, 2010) and the online version of the
AWTY program (Nylander et al., 2004).

For the concatenated photobiont data set (G), five inde-
dependent runs with four incrementally heated chains were
started and the same run settings used as in the previous
analysis but with default heating value and sampling every
\( 1 \times 10^4 \) tree. Convergence was tested as above. Using these
priors and settings, the chains were run for \( 1.25 \times 10^6 \) genera-
tions, after which the standard deviation of split frequencies
had reached a value of 0.035. A consensus tree was calculated
from the \( 5.7 \times 10^3 \) post-burnin trees. Trees and data sets were
deposited in TreeBase (Treebase ID 12160) Phylogenetic
reconstruction methods assume that ancestral nodes are no
longer present in the data set and that the evolution of the
data set follows a bifurcating pattern. Intraspecific data sets
usually do not fulfil these assumptions. We therefore also cal-
culated 95 % parsimony probability haplotype networks for all
single gene data sets using TCS v. 1.21 (Clement et al.,
2000).

Population genetics. The genetic structure of the vagrant
and attached morphs, treated as separate populations, was surveyed
and compared using a traditional framework in statistical gen-
etics. For the analysis, a sub-set of the fungal data sets (A–C,
F) was used which included only the 30 thalli collected in lo-
calities with vagrant and attached morphs growing intermixed.
Population structure was described in terms of nucleotide di-
versity (\( \pi \); Nei, 1987). Gene flow and genetic isolation
between populations was surveyed by means of pairwise
\( F_{ST} \)
(Lynch and Crease, 1990). Statistical significance was assessed
via a permutation test (1000 permutations). Genetic differen-
tiation was assessed in terms of average number of nucleotide
substitutions per site (\( D_{xy} \); Nei, 1987) and the exact test for
 genetic differentiation (Raymond and Rousset, 1995) based
on haplotype frequencies. To assess whether the populations
of vagrant and attached C. aculeata conformed to well
differentiated genetic entities, analysis of molecular variance
(AMOVA; Excoffier et al., 1992) was carried out on the con-
catenated and the single gene data sets using the JC69 nucleo-
tide substitution model (Jukes and Cantor, 1969) as distance
metric. Statistical significance of the AMOVAs was assessed
using randomization tests based on \( 10^3 \) permutations. For the
calculations of \( D_{xy} \) and \( \pi \), DnaSP v. 5 (Librado and Rosas,
2009) was used. DnaSP was also used to convert the data set
for its use in Arlequin v. 3.5 (Excoffier and Lischer, 2010) to
calculate pairwise \( F_{STs} \), AMOVAs and the exact test of popu-
lation differentiation. To test if the vagrant population
represents a random sub-sample of the neighbouring attached
population, we performed a randomization test on the concate-
nated data set. A random selection of \( 10^3 \) sub-samples with re-
placement of 15 individuals from the attached and vagrant
pools was used. For each group and each re-sampling, the
average value of the pairwise JC69 genetic distances was cal-
culated. The distribution of average genetic distances between
the two groups using one- and two-tailed \( \tau \)-tests was compared.
Alternatively, the same analysis was made by stratifying the
resampling by location (five samples from each locality).
The randomization analysis was implemented in R (R
Development Core Team, 2009) using a custom script and
aided by basic functions of the base package, and packages
pegas (Paradis, 2010) and ape (Paradis et al., 2004).

Morphology, anatomy and ultrastructure

Specimens were examined using a Leica S8APO stereo-
microscope fitted with a Leica EC3 image capture system.
Samples for ultrastructural and anatomical study were prepared
following de los Ríos and Ascaso (2002). In brief, small
thallus fragments were initially fixed in glutaraldehyde and
thereafter in osmium tetroxide; then dehydrated in a graded
ethanol series before embedding in Spurr’s resin. Semi-thin
(0.35 \( \mu \)m) and ultrathin sections (70 nm) were made on a
Reichert Ultracut-E ultramicrotome (using a diamond knife).
Ultrathin sections were post-stained with lead citrate
(Reynolds, 1963) and observed in a Zeiss EM910 transmission
electron microscope.

Semi-thin sections were stained with methylene blue and
observed in a Zeiss AX10 microscope fitted with ‘Nomarski’
differential interference contrast and a Zeiss® AxioCam digital camera. Measurements of the thickness of
thallus layers as well as the compactness of the algal layer
were made by means of the Zeiss® Axiovision 4.8 image
Downloaded from https://academic.oup.com/aob/article-abstract/109/6/1133/138268 by guest on 13 March 2019
analyser system. The density of photobiont cells in the algal layer was calculated using pictures taken at \( \times 630 \) magnification. The algal layer was defined by two parallel lines tangent to the most external algal cells found in the layer. Density was calculated as the sum of all the areas of photobiont cells in the algal layer, divided by the area comprised between the two parallel lines. Areas were calculated using the Zeiss® Axiovision 4.8 image analyser system. Once the ultrathin sections were taken, the surface of the resin block with the sample remnant was carbon coated and studied by scanning electron microscopy in back-scattering electron mode (BSE-SEM) with a DMS 960 Zeiss microscope.

**Chemistry**

In order to test for the presence of *C. steppae* in the studied material, we tested the 30 samples used in the molecular and ecophysiological studies for the presence of norstictic acid using thin-layer chromatography (TLC) on glass plates (solvents A and C) following Orange et al. (2001).

**Biomass analysis**

Biomass of *C. aculeata* morphs was estimated in the three study localities using a simplified approach. In each locality, we selected a homogeneous plot of \( 50 \times 50 \) m, avoiding slopes, proximity of trees or the presence of small seasonal ponds. In each plot, 25 quadrats of \( 50 \times 50 \) cm were distributed along two transects corresponding to the diagonals of the plot. Every single thallus of any morph of *C. aculeata* occurring in these quadrats was collected into paper bags and carried to the lab. Thalli were carefully cleaned under a compound microscope to remove all plant debris and other lichen fragments. For each thallus, we measured the width of the broadest lobe (to its nearest 0.5 mm) and the weight of the thallus (to its nearest 0.01 g) after oven-drying overnight at 105 °C. For each size class (\( X \leq 1.5 \) mm, ‘attached morphs’; \( 1.5 < X \leq 3 \) mm, ‘intermediate vagrant morphs’; \( X > 3 \) mm, ‘vagrant morphs’) we obtained the average biomass (in kg ha\(^{-1}\)) and the standard error. Calculations were made in R (R Development Core Team, 2009).

**Water storage capacity and gas exchange**

Fifty thalli of each morphotype were chosen among the specimens collected during the biomass experiment, avoiding intermediate forms. Thalli were submerged in sterile water for 20 min, excess water was removed using blotting paper, and they were immediately weighed. Then, the dry thallus was weighed after oven-drying overnight at 105 °C. Water content was calculated as (wet lichen weight – dry lichen weight)/dry lichen weight and given as percentage by weight (Pérez, 1997).

Attached morphs and vagrant morphs were studied separately for CO\(_2\) exchange under controlled laboratory conditions. An open flow IRGA system (CMS 400, Walz, Germany) was used: CO\(_2\) exchange was measured as the difference between the air passed through the cuvette with the lichen and the ambient air (Sancho and Kappen, 1989). Lichen thalli were reactivated for 72 h in a chamber with 12 h light (100 \( \mu \)mol photon m\(^{-2}\) s\(^{-1}\)/12 h dark, 10 °C, and were sprayed once a day with spring water. Then, in order to assess the response to light, photosynthetic photon flux density (PPFD) response curves were determined: measurements were made at 0, 400, 800 and 1200 \( \mu \)mol photon m\(^{-2}\) s\(^{-1}\). These were repeated at 5, 15, 20 and 25 °C; all measurements were done at the optimum water content (i.e. the water content at which the maximal assimilation rate is reached). The radiation source was a KL 2500 LCD (Schott) cold light to avoid heating the samples inside the cuvette. The PPFD response curves were analysed by statistical fitting to a Smith function, as detailed in Green et al. (1997), obtaining the following parameters: light compensation point (LCP; the minimal light intensity at which net photosynthesis is reached); PPFDsat (the light intensity at which 90 % of maximal net photosynthesis is reached); and \( \Phi \) (apparent quantum yield for incident light).

The response of CO\(_2\) exchange to water content was measured as the lichen dried out in flowing air, at a light intensity of 400 \( \mu \)mol photon m\(^{-2}\) s\(^{-1}\) and 15 °C. The air humidity ranged from 45 to 55 % during the drying experiment for both morphotypes, and the airflow inside the cuvette was 600 mL min\(^{-1}\). The percentage photosynthetic activity was calculated by comparison with the maximum net photosynthesis. Prior to all measurements, samples were soaked in spring water for 20 min to ensure that thalli were fully hydrated. Four replicates of each morphotype for each locality were measured.

**Chlorophyll quantification and fluorescence**

Chlorophyll was extracted and analysed according to Barnes et al. (1992). Absorbance of chlorophyll \( a + b \) was measured with an Uvikon XL Spectrophotometer (NorthStar Scientific, UK).

Chlorophyll fluorescence imaging was done with an Imaging-PAM (Walz, Effeltrich, Germany). This method allows the detection of gradients in photosynthetic activation over different parts of the thallus, and the decrease of photosynthetic activity as different parts of the thallus dry out. Thalli were fully hydrated and then allowed to dry out at room temperature and 30 % relative humidity. Short saturation pulses were applied every 15 min to determine the maximum fluorescence yield (\( F'_m \)) and the fluorescence yield in illuminated samples (\( F \)). Effective photosystem II (PSII) quantum yield was then calculated according to Genty et al. (1989) as \( \Phi = (F'_m - F)/F'_m \). Images obtained were analysed by means of ImageJ free software (National Institutes of Health, Bethesda, MD, USA) to calculate the maximal activity area at the beginning of the experiment and the relative activity area as a percentage of maximal area, as the thalli dried. Statistical analysis of photosynthetic parameters [analysis of variance (ANOVA) and \( t \)-tests] was performed with the free software R (R Development Core Team, 2009). Fits to Smith function and graphs were made with SigmaPlot 10-0 (Chicago, IL, USA).

**RESULTS**

**Molecular studies**

The samples always rendered clean PCR products, without by-products that would indicate the presence of parasitic fungi, or different algal symbionts in a single thallus.
A total of 679 gene sequences were used in this study, of which 146 were newly generated. Data sets A–H are summarized in Supplementary Data Table S2. The five loci analysed display different levels of genetic variability. Actin is the most variable locus, but indels of different length (1–42 bp) account for >20% of the variable sites. The overall genetic structure of our data set can be deduced from the inferred Bayesian consensus trees for the concatenated mycobiont (Fig. 2A) and photobiont data sets (Fig. 2B). Most of the interior branches of the phylogenies are well supported and generally correspond to geographical sub-groups.

The mycobionts of the Mediterranean populations studied (including the specimens collected in the Spanish parameras in this study) are mostly separated by a well-supported branch from the polar populations, but in contrast to Fernández-Mendoza et al. (2011) newly sequenced thalli (genotypes 13, 14 and 24 in Fig. 2A) appear intermixed in the polar clades. The 95% parsimony probability haplotype networks for the single gene data sets (Fig. 1B, C, D) support the relationships inferred from the concatenated data sets. The dispersion of Mediterranean C. aculeata haplotypes among polar and Mediterranean haplotypes is also reflected in the haplotype networks for the separate fungal data sets.

Based on the concatenated fungal data set (F), the nucleotide diversity (\( \pi \)) of vagrant populations is smaller than that of attached populations, regardless of whether sampling locations are pooled or taken separately (Supplementary Data Tables S4B, C). This is consistent with the presence of distant genetic lineages in the attached populations that are not present in the vagrant morphs (Fig. 2).

When morphological groups are pooled together, both the exact test of population differentiation and the \( F_{ST} \) values suggest that morphological groups form significantly differentiated genetic units, but at the same time show quite low genetic isolation and low values of pairwise genetic distances (\( D_{st} \); Supplementary Data Table S4B, C). This overall pattern holds when sampling localities are taken into account. It should be noted that the high \( F_{ST} \) values estimated between vagrant populations are an artefact due to the extremely low diversity of vagrant populations. Even though the genetic structure of the morphological groups in the hierarchical AMOVAs accounted for approx. 20% of the total variance of the multilocus and single loci data sets, the differences between vagrant and attached morphs are non-significant (Supplementary Data Tables S4–S6). These results should be interpreted with care as the small sample sizes might bias the results. Finally, permutation tests suggest that vagrant morphs do not represent a random sample of the attached or mixed population, in terms of genetic distances (Supplementary Data Table S6). This result should not be interpreted as evidence of genetic differentiation, but it emphasizes that vagrant morphs are associated with a few closely related multilocus genotypes, which do not represent a sub-set of the global population.

Regarding photobiont diversity and selectivity, our results are consistent with the findings of Fernández-Mendoza et al. (2011), and all samples studied (vagrant and attached morphs) belong to strains of Trebouxia jamesii. No multilocus genotypes (Fig. 2B) or single gene haplotypes (Fig. 1E, F) are shared between temperate and polar populations for the two photobiont loci after including the newly sequenced vagrant and attached morphs. In the light of genetic data, there are no grounds to support any preferential selectivity between vagrant, attached morphs and the rest of the Mediterranean populations (Supplementary Data Table S4A).

**Morphology and anatomy**

There is an almost complete gradation between attached morphs of *C. aculeata* and extremely modified thalli in the field observations. However, gradation is not complete in all localities: in Calafatazor, almost no intermediate morphs were found. Attached morphs (Fig. 3A) show an external morphology similar to that described in the literature (e.g. Karnefelt, 1979). These morphs are usually attached to mosses and to other lichens by thick black strands of fungal hyphae (Fig. 3B, arrow), which resemble the rhizines of some epiphytic lichens. Fixation organs in *Cetraria* had only been previously described for *C. cresspa*.

Intermediate morphs showed a branching pattern similar to that of attached morphs (Fig. 3C), although branches are considerably wider and are clearly foveolate. Excavate pseudocyphellae commonly found in attached morphs expand and become wider and deeper (Fig. 3C). Furthermore, the number of cilia is reduced. Vagrant morphs can display very different morphologies, as can be seen in Fig. 3D and E. In general, the branching system disappears and thalli acquire a more foliose appearance, with very wide lobes, which are generally twisted and show a dorsiventral structure. They also present numerous pits, big holes that seem to have their origin in pseudocyphellae. Although both morphs have pseudocyphellae, they are slightly different in their morphology. The attached morphs show excavated and regularly elongated pseudocyphellae, while those of the vagrant morphs are more superficial and irregular in shape (Fig. 3F).

Transversal sections through thalli of attached morphs showed the more or less ellipsoidal shape typical for *C. aculeata* thalli (Fig. 3G). Cortex thickness ranges from 55 to 210 \( \mu \text{m} \) (mean 143.7 \( \pm \) 39.8 \( \mu \text{m}, n = 15 \)). The algal layer is distributed more or less regularly below the cortex layer, although it is possible to observe areas without algal cells (arrows in Fig. 3G), coinciding with the presence of a pseudocyphellae. The medulla is lax, with sparse hyphae below the algal layer, usually covered by small calcium oxalate crystals. The central cavity contains very few hyphae.

The cortex of the attached morph is composed of three well differentiated layers (Fig. 3H). Beneath the cortex, it is possible to observe an algal layer, 80 – 190 \( \mu \text{m} \) thick (mean 123.9 \( \pm \) 31.7 \( \mu \text{m}, n = 15 \)), and further below there is a thin medulla with sparsely distributed hyphae, covered with small calcium oxalate crystals. The central part of the thallus is usually hollow.

The structure of transversal sections of vagrant specimens varied among thalli because of their high morphological disparity (Fig. 3D, E). The typical anatomy of vagrant morphs is shown in Fig. 4A. Differences lie in the thickness of the cortex, size of the intercortical space, density of the medulla and degree of development of the lower cortex. The cortex has the same three-layered structure as in attached.
morphs, although it is considerably thicker (180 – 410 μm; mean 260 ± 62 μm, n = 15; t-test, P < 0.0001). Vagrant specimens usually show a dorsiventral thallus structure, with an algal layer only beneath the upper cortex. The presence of a denser algal layer with more algal cells and fungal hyphae is a striking feature in vagrant morphs (Fig. 4A, B). The algal layer is also considerably thicker (130 – 385 μm, mean 262 ± 79.66 μm, t-test, P < 0.0001) and the algal cells have
a smaller diameter (mean diameter $9.68 \pm 1.79$ $\mu$m, $n = 1194$) than in attached morphs (mean diameter $11.55 \pm 1.68$ $\mu$m, $n = 200$; $t$-test, $P < 0.0001$). Moreover, the percentage of area occupied by algal cells in the algal layer is statistically different in both morphs, with a mean of $11.90 \pm 5.41$ % in attached and $17.51 \pm 5.06$ % in vagrant morphs ($t$-test, $P < 0.001$).

Significant differences in the ultrastructure of algal cells from both morphotypes were not detected (Fig. 4C, D). Algal cells showed the typical Trebouxia cell appearance with a large chloroplast containing a central pyrenoid of the impressa type (Fig. 4C, D). Pyrenoids from algal cells of vagrant morphs have fewer pyrenoglobuli than those from attached individuals. In attached morphs (Fig. 4C), lipidic storage bodies were slightly more abundant than in vagrant morphs (Fig. 4D).

Vagrant morphs tend to have a denser and more homogeneous medulla (Fig. 4A), although some specimens (e.g. Fig. 3E) showed a central cavity. Medullary fungal hyphae were generally totally covered by calcium oxalate crystals (Fig. 4E, F), which were considerably larger in vagrant (Fig. 4F) than in attached morphs (Fig. 4E), and dispersed in the medullary intercellular spaces (Fig. 4F).

Ultrastructural differences between morph cells were also found in some areas of the cortex. In the inner cortical sub-layer close to the algal layer, attached morphs showed more densely packed fungal hyphae with smaller interhyphal spaces (Fig. 5A).
than vagrant morphs (Fig. 5B). In vagrant specimens we also observed, in addition to the gelatinous material present in both morphs, fibrous material in the intercellular space that is not directly associated with the hyphal walls (f in Fig. 5B).

Furthermore, the upper cortex of vagrant thalli contained more cells with multilayered cell walls (Fig. 5C), and walls showed more layers (Fig. 5D) than attached thalli. The multilayered cell walls appeared as concentric layers of electron-dense material alternating with electron-transparent layers (Fig. 5D). Additionally, electron-dense layers were also formed by the fibrous material in several thin concentric layers, as can be observed in Fig. 5D.

**Chemistry**

Norstictic acid was not detected in the samples by means of the microcrystallization technique. The TLC analysis on selected samples only detected lichesterinic and protolichesterinic fatty acids.
Biomass

Total biomass for *C. aculeata* differed among the three localities, with a minimum of $22 \pm 9.9$ kg ha$^{-1}$ found in Calatánazor, $32.9 \pm 9.6$ kg ha$^{-1}$ found in Iruecha and a maximum of $45.2 \pm 9.6$ kg ha$^{-1}$ found in Zaorejas. The distribution of the biomass was also uneven among morphotypes (Fig. 6). Attached morphs (branch diameter $\leq 1.5$ mm) always reached the highest biomass values in the three localities, ranging from $12.5 \pm 8.8$ kg ha$^{-1}$ in Calatánazor to $17.4 \pm 5.3$ kg ha$^{-1}$ in Zaorejas. Intermediate vagrant morphs (1.5 mm $<$ branch diameter $\leq 3$ mm) showed intermediate values (but not in Zaorejas where they represented the group with the lowest biomass). Vagrant morphs (branch diameter $> 3$ mm) varied greatly from one locality to another, not only in absolute biomass but also as a percentage of the total *C. aculeata* biomass in the locality. In Calatánazor, for instance, vagrant morphs reached $3 \pm 2.4$ kg ha$^{-1}$ or 13.8% of the total biomass of *C. aculeata*. In contrast, vagrant morphs in Zaorejas reached $16.6 \pm 6.4$ kg ha$^{-1}$, 36.8% of the total biomass in that locality.

Water content, gas exchange and chlorophyll fluorescence

Photosynthesis was measured for 24 thalli, 12 replicates per morphotype. The grouping of individual thalli into morphotypic groups is supported by the lack of significant differences in performance between localities within morphotypes (data not shown).

Overall the two morphotypes show very few significant differences in their photosynthetic response to temperature and light. The photosynthetic response curves (Fig. 7) for both morphotypes were very similar at temperatures ranging between 5 and 25°C. Moreover, no significant differences were found in dark respiration and $A_{\text{max}}$ (Supplementary Data Table S7), despite the consistently higher values for attached thalli. The parameters obtained by Smith function fitting of light curves: LCP, PPFDsat and $\Phi$ (Green et al., 1997) (Supplementary Data Table S7), only differed significantly ($P < 0.05$) between the morphotypes for LCP at 5 °C and PPFDsat at 15 °C. All other parameters suggest that photosynthetic response to light does not differ between morphotypes. Chlorophyll content did not differ significantly either, with average values of $0.6 \pm 0.12$ mg g d. wt$^{-1}$ for attached thalli and $0.57 \pm 0.14$ mg g d. wt$^{-1}$ for vagrant morphs ($\pm$ SD, $n = 12$).

In contrast to their similar response to light and temperature conditions, both morphs showed marked differences in water-holding capacity and desiccation dynamics. Water-holding capacity is significantly higher ($P$-value $<$0.001) in vagrant morphs, which held $247.6 \pm 25.58$ % of d. wt, compared...
with attached morphs, with 223.6 ± 27.02% of water in dry mass. The morphotypes also differed in their dynamics of physiological activity during desiccation. The water curves of Fig. 8E show the percentage of activity during desiccation for both morphotypes, at 15°C and 400 μmol photon m⁻² s⁻¹. Attached thalli dried much faster than vagrant morphs (Fig. 8E), in spite of the differences found within groups. The latter have a much longer period of physiological activity, maintaining greater net photosynthesis for about 3 h longer than the attached thalli.

Water retention and physiological activity were also studied by means of chlorophyll fluorescence (Fig. 9A–D). Images taken at the beginning of drying with fully hydrated thalli and after 45 min into the desiccation gradient showed very different patterns for both morphs. Attached thalli dried quite quickly, showing no fluorescence yield after 45 min. Vagrant morphs on the other hand maintained 44% of their active area after 45 min.

**DISCUSSION**

We describe here an extreme case of phenotypic variation (Bradshaw, 1965; Valladares et al., 2007) in the terricolous, cosmopolitan species *C. aculeata*. In steppe areas of Central Spain, vagrant specimens display an exceptional morphology that deviates from their typical fruticose thalli with more or less terete branches. This phenomenon is not unique, and similar modifications for this species have been observed in other steppe areas of Iran and Ukraine (M. Sohrabi and O. Nadyeina, pers. comm.).
Extreme modifications present in the vagrant forms of *C. aculeata* in these habitats lead to confusion regarding its taxonomy and phylogenetic affinity. We show that the vagrant specimens sampled for this study belong to the *C. aculeata* clade as identified in Fernández-Mendoza et al. (2011). They do not form a separate phylogenetic group, but they lie within the same clade as the core of Mediterranean samples in the concatenated phylogeny (Fig. 2A), which also includes *C. steppae*, a taxon that requires a further revision and that had been confused with the vagrant morphs. Thus, the genetic support for the occurrence of *C. steppae* in Spain is weak. The vagrant morphs from Central Spain do not share any haplotypes with the specimens identifiable as *C. steppae*. A similar delimitation problem also exists with *C. aculeata* and the very similar *C. muricata* (Kärnefelt et al., 1993; Thell et al., 2000, 2002). We have not sampled thalli that could morphologically be identified as *C. muricata*. Our phylogenetic reconstruction includes inconsistencies which affect a very limited number of combined haplotypes (13, 14 and 24 in Fig. 2A) in which sequences assigned to distant ITS and GPD clades are shuffled. The presence of distant lineages in ITS gives an *a priori* impression that the attached populations are formed by two genetically isolated units, but this idea does not hold when other
markers are taken into account. These divergent ITS haplotypes are associated with the attached morphs and in fact contribute to the magnitude of the differentiation estimates between both morphs. Based on our current data, it seems sensible to understand this as part of the polymorphism of the populations, overlooking its origin, but it highlights the need to address genealogical lineage sorting and gene flow between lineages when dealing further with phylogeographic and species delimitation studies.

A second question addresses whether vagrant and attached morphs form actually separate genetic units. In the single gene data sets, vagrant and typical morphs of *C. aculeata* share haplotypes with each other, and only one ITS haplotype and two GPD haplotypes are exclusive to the vagrant morph (Fig. 1B, D). Genetic diversity of non-vagrant sub-populations is higher (Supplementary Data Table S4B, C) than that of the vagrant populations. In that respect, even though no private genotypes were found, the vagrant morph is associated with few closely related haplotypes (Fig 1B, C, D). Permutation tests suggest that vagrant thalli do not correspond to a random sample taken from the mixed or attached population, which would be expected if stochastic processes such as viral or fungal infections or simply random detachment from the substrate were responsible for the deviating morphology.

Results based on the current genetic data show two contrasting patterns, as the tests of population differentiation and the permutation tests show significant differences while the estimates of genetic differentiation (D) and isolation (FST) are low, and the AMOVAs are not significant. (Supplementary Data Table S4B, C). As a whole, these results suggest that even though vagrant morphs do not constitute a separate evolutionary entity, and the vagrant morphotype might be acquired after detaching from the substrate, the development of a new anatomical pattern only happens in a particular group of closely related genotypes, suggesting the presence of a differentiated genetic group.

A genetic basis for local adaptation has been shown in numerous plants, animals and fungi (e.g. Byars et al., 2009; Bongaerts et al., 2010; Mueller et al., 2011). However, no study has so far focused on the genetic basis of local adaptations in lichenized fungi. Our data suggest that the extreme phenotypic variation found in *C. aculeata* in steppe habitats might have a genetic basis, and that some genotypes could have been locally selected under the particular environmental conditions. Our results conform with those of Leavitt et al. (2011c), who found that some lineages of the saxicolous lichen species *Rhizoplaca melanophtalma* may have an underlying genetic predisposition to vagrancy. Likewise, Leavitt et al. (2011a, b) found that some lineages of the saxicolous foliose genus *Xanthoparmelia* comprised both saxicolous and vagrant specimens.

Photobionts in both *C. aculeata* morphs were identified as *T. jamiisi*, which is consistent with previous results for the species (Fernández-Mendoza et al., 2011). Both morphs do not differ in their photobiont selectivity, as vagrant and attached morphs share the same algal multilocus genotypes. Those fungal genotypes found which appeared intermixed within the polar clades (Figs. 1B, C, D and 2A) also share the same Mediterranean algal strains, supporting the idea that photobiont use is strongly modulated by climate (Fernández-Mendoza et al., 2011).

The striking morphological changes displayed in vagrant *C. aculeata* morphs have an anatomical and ultrastructural basis. Vagrant specimens acquire a dorsiventral thallus structure, with an algal layer only beneath the upper cortex layer. Cortical and algal layers become thicker, and the medulla is filled by a denser hyphal network interspersed with large calcium oxalate crystals. Morphological variation in lichen species as an adaptation to different environments or microhabitats has been shown for many species (Larson et al., 1986; Nash et al., 1990; Pintado et al., 1997; Rikkinen, 1997; Sojo et al., 1997). Such morphological adaptations to different environments have usually been interpreted as different strategies in water uptake and retention (Larson and Kershaw, 1976; Larson, 1981; Rundel, 1982; Fonseca et al., 1999). Pintado et al. (1997) found that in fruticose lichens the influence of thallus size and shape on water retention is greater than the role of thallus anatomy. However, this is not necessarily true for other lichen biotypes such as foliose species (Valladares et al., 1998). In our study, vagrant morphs tend to acquire morphologies with a lower surface to volume ratio (Fig. 3A–E), which leads to higher water storage capacities and decreased water loss by evaporation (Larson and Kershaw, 1976; Rundel, 1982; Sancho et al., 2000). This fact, confirmed by the longer period of photosynthetic activity measured for vagrant morphs, corroborates the great influence of morphology on the water relations in fruticose lichens.

The thicker cortex and denser medullary layer shown by vagrant forms seem to be related to thallus water relations. A relationship between increased thickness of cortical layers and higher light intensities was postulated by Grube (2010), but we have not found consistent differences in light responses between the morphs (Fig. 7). Differences in water uptake and water loss were also related to lichen anatomy (Sancho and Kappen, 1989; Valladares et al., 1993), and cortical and medullary structures may be of crucial importance for water relations in lichen thalli (Snigal and Green, 1981; Rundel, 1982). However, in the foliose lichen family Umbilicariaceae, a direct relationship between cortex thicknesses or medullary structure and a higher water storage capacity was not found (Valladares, 1994; Valladares et al., 1994). Likewise, Pintado et al. (1997) found no correlation between two anatomically different ecotypes of the saxicolous *Ramalina capitata* var. *protecta* growing in opposite faces of the same rock and their hydric properties. In *C. aculeata*, the thicker cortex and denser medullary layer in vagrant morphs are likely to be related to their greater capacity (longer retention times) for water storage, although it is difficult to differentiate the role of thallus size and shape and thallus anatomy in the hydric properties.

The smaller algal cells found in vagrant morphs may be related to undergoing rapid cell division, which usually occurs in younger parts of a thallus such as lobe apices (Anglesea et al., 1983; Hill, 1989, 1994). In contrast, in attached morphs, most of the cells are large, probably surpassing the maximum cell size for division (Hill, 1989, 1992). The presence of algal cells within the medullary layer in vagrant morphs (Fig. 4A) could indicate that algal cells are
The presence of larger calcium oxalate crystals in the medulla of vagrant morphs may be interpreted depending on different roles in lichen biology that were attributed to this substance. In other vagrant lichens such as Xanthoparmelia convoluta, increased rigidity and strength of the thallus has been attributed to calcium oxalate deposits in the medulla (Modenesi et al., 2000). A different functional role as radiation reflectors has been recognized for calcium oxalate crystals (Kappen, 1988; Modenesi et al., 2000). The increased accumulation of these crystals and their larger size in vagrant morphs could thus be related to the enlargement of the cortex and a reduction of the light available for algae. Likewise, the presence of a small number of pyrenoglobuli and the lack of lipid bodies in the algal cytoplasm of the vagrant morphs can be interpreted as an adaptation to lower light intensities (Brown et al., 1988).

The multilayered walls in cortical hyphae found in vagrant morphs point to the presence of diffuse growth. The continuous production of cell wall layers producing a multilayered structure has previously been observed in Ramalina menziesii (Sanders and Ascaso, 1995) where it was related to diffuse growth (= intercalary growth, see Sanders 2001) and to the way in which fungal hyphae retain their integrity when cell elongation occurs. Although most lichen species are thought to grow apically (Anglesea et al., 1983; Greenhalgh and Whitfield, 1987), diffuse growth has been reported for several species (Sanders and Ascaso, 1995; Rolstad and Rolstad, 2008; Voisey, 2011) and it might be more common than previously thought (Honegger, 2008). This diffuse growth may facilitate the morphological changes detected in vagrant morphs of C. aculeata (Sanders and Ascaso, 1995).

The stunning changes in thallus shape and anatomy observed in vagrant specimens from steppe areas raise the question of what factor triggers the beginning of the changes that culminate in deformed thalli. It seems clear that the presence of deformations is linked to the vagrant habit as such morphs have only been reported from steppe areas where the presence of vagrant lichens is common. Vagrancy is apparently related to the special environmental conditions present in those habitats (wind-swept desert or semi-desert areas).

Cladonia aculeata probably has a basal–apical thallus polarity, where growth is associated with apical pseudomeristematic areas as also known from other terricolous species (Hammer, 2000). The processes and factors ruling this polarity are so far unknown. When C. aculeata detaches from soil in steppe areas, probably due to solifluxion phenomena and wind, the basal–apical polarity would disappear, or, due to the flattening suffered by the thalli, the point-like apical growth zone could become a line-like marginal growth zone. These possibilities might trigger diffuse growth processes in different parts of the thallus because the loss of a unique apical dominance would lead to a disordered growth of hyphae (Weber, 1977; Harris, 2010). Responses to spatial disturbances have been studied in few lichen species (Honegger, 1995, 1996). Honegger (1996) studied the responses of two species of lichens — Xanthoria parietina and Parmelia sulcata — subjected to spatial disturbances, observing that thalli corrected spatial disturbances trying to secure adequate illumination for the photobiont population. She concluded that species are ‘capable of sensing, in a manner yet unknown, spatial disturbances and partly correcting them by means of growth processes’ (Honegger, 1996). The phenomenon has also been observed in the field in species of Peltigera and Cladonia, and seems to be related to light rather than gravity (Nienburg, 1919; von Goebel, 1926; Jahns, 1970; Honegger, 1996).

Finally, the longer period of activity in vagrant morphs, due to their greater water retention capacity, allows them a higher carbon gain which could facilitate higher growth rates of the mycobiont. The thicker cortex and lower surface to volume ratio could also provide protection against mechanical damage, taking into account that vagrant morphs usually live in less sheltered habitats than attached morphs.

To conclude: the morphological and anatomical changes shown by the vagrant morphs of C. aculeata from steppe regions in Central Spain represent one of the most extreme cases of infraspecific phenotypic variation found in lichens. These changes can be interpreted in different ways. They could be the result of spatial disturbances after thalli have become vagrant without any evolutionary relevance. The loss of the basal–apical axis polarity could result in changes of growth patterns, with diffuse growth probably displacing apical growth, as witnessed by the common presence of multilayered cell walls in vagrant morphs. However, the genetic and ecophysiological data indicated a genetic and hence adaptational background of the changes, although this seems not to have led to speciation. More accurate markers (e.g. microsatellites) should be used to test the hypothesis of genetic isolation between populations of the two morphs. The higher water storage capacity and ensuing longer periods of photosynthetic activity could be interpreted as an adaptation to the drier climatic conditions in the parameras of Central Spain. This hypothesis of enhanced fitness is supported by the greater biomass of vagrant morphs found in all localities. Our results and recently published studies (Leavitt et al., 2011a, b, c) suggest that substantial morphological variation is more common in lichens than previously thought.

SUPPLEMENTARY DATA

Supplementary data are available online at www.aob.oxfordjournals.org and consist of the following tables. Table S1: sampling localities used in the study. Table S2: summary statistics, PCR setting and substitution models for data sets used in the study. Table S3: structure of the fungal and algal data sets. Table S4: pairwise estimates of gene flow and differentiation between morphological groups stratified by sampling localities based on the concatenated three-loci data set for the mycobiont and the two-loci data set for the photobiont. Table S5: results of the AMOVA analysis and the tests for population differentiation on the concatenated and single loci data sets implemented in Arlequin v 3.5. Table S6: results of the permutation tests based on JC69 genetic distances using all collected thalli and only non-teratomorphic thalli as sources for the null distribution. Table S7: photosynthetic data.
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